



FEATURE ARTICLE: REVIEW

Performance of pop-up satellite archival tags

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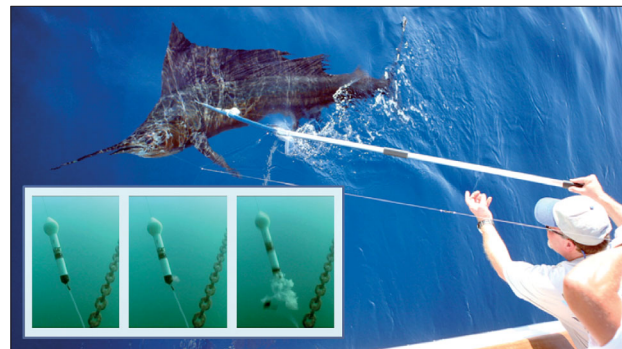
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ABSTRACT: Pop-up satellite archival tags (PSATs) are used to chronicle or 'archive' the habitat preferences, horizontal and vertical movements, fishery interaction, and post-release mortality rates of a variety of pelagic animals. Though PSATs are valuable research tools, lower-than-expected reporting rates, early detachment, and incomplete data return remain problematic. These issues were quantified by analysis of reporting rates, retention times (i.e. the time period PSATs remained attached), and the quantity of depth, temperature, and geolocation data returned from 731 PSAT deployments on 19 species in the authors' database and 1433 PSAT deployments on 24 species taken from 53 published articles. The reporting rate of PSATs deployed by the authors (0.79, 95% CI = 0.76 to 0.82) was not significantly different from the reporting rate calculated from published studies (0.76, 95% CI = 0.74 to 0.78). PSAT reporting rates were lowest in species undertaking large (~1000 m) vertical excursions (logistic regression, $p = 0.006$), and reporting rates have increased significantly over time ($p = 0.02$), presumably because of better PSAT design and construction. Tag retention increased with depth range of the tagged species and pop-off latitude (Cox proportional hazards models, $p < 0.001$), suggesting that pressure (and/or temperature), biofouling, and wound infection at the insertion site of the PSAT's anchoring device influenced this parameter. The quantity of data returned by Argos satellites was affected by tag production year, programmed pop-up period, depth range, and manufacturer. Species-specific reporting rates were used to make recommendations for future PSAT sampling designs.



Deploying a prototype pop-up tag with explosive release (insets) on an Indo-Pacific sailfin shark *Istiophorus platypterus*.

Photos: Guy Harvey, Michael Domeier (insets)

KEY WORDS: Argos · Logistic regression · Risk · Cox proportional hazards · Meta-analysis · Odds ratio · Kaplan-Meier · Survival analysis · PSAT

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INTRODUCTION

Pop-up satellite archival tags (PSATs) are electronic data storage devices that are attached externally to marine animals with a tether and various anchoring devices. The various attachment methods used to affix PSATs on teleosts, other fishes, elasmobranchs, sea turtles and squid are discussed in Block et al. (1998),

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Chaprales et al. (1998), Lutcavage et al. (2001), Swimmer et al. (2002), Prince et al. (2002), Thorsteinsson (2002), Domeier et al. (2003), Gilly et al. (2006) and Epperly et al. (2007). Current-generation PSATs record data on ambient light-level irradiance from which geolocations can be calculated (Musyl et al. 2001), along with depth (pressure) and temperature. PSATs are increasingly used in marine fisheries research (Arnold & Dewar 2001, Brill & Lutcavage 2001, Gunn & Block 2001, Thorsteinsson 2002, Bolle et al. 2005) to chronicle horizontal and vertical movements (e.g. Lutcavage et al. 1999, Domeier et al. 2005, Wilson et al. 2005, 2006), residence times (Domeier 2006, Domeier & Nasby-Lucas 2008), and post-release mortality (Domeier et al. 2003, Moyes et al. 2006, Swimmer et al. 2006) of teleost, elasmobranch, and sea turtle species. Refinement of light-based geolocation methods (Teo et al. 2004, Domeier et al. 2005, Nielsen et al. 2006, Wilson et al. 2007, Galuardi et al. 2008, Luo et al. 2008) has enhanced the utility of PSATs in marine fisheries research.

PSATs have advantages over implanted archival tags, because data are retrieved via transmission to the Argos satellite system (i.e. the tags themselves do not have to be retrieved), and the tags are able to save themselves with 'fail-safe' options. Microwave Telemetry (MT) and Wildlife Computers (WC) have taken different approaches to implement 'fail-safe' recovery features in PSATs. And in this regard, PSAT function has changed significantly since the reviews of Arnold & Dewar (2001) and Gunn & Block (2001). Contemporary PSATs are programmed to initiate data transmission to the Argos system under 3 conditions: (1) the PSAT remains attached until its programmed pop-up date, at which time an electrolytic breakaway pin in the nosecone corrodes, releasing the PSAT from its tether. The PSAT floats to the surface, and data transmission commences. (2) The tagged animal dies and sinks to ~1200 to 1800 m, at which time the PSAT releases and floats to the surface (e.g. Moyes et al. 2006). In the MT tags, an electrolytic breakaway pin in the nosecone corrodes under this circumstance. With WC tags, the manufacturer supplies a mechanical unit (RD1500; RD = release device) which severs the monofilament tether at ~1500 m depth (in current version PSATs from WC, the device has been upgraded to RD1800). (3) With both manufacturers, if the tag experiences no significant pressure change for a programmable number of days (usually 2 to 4 d), the PSAT releases, and data transmission is initiated. Constant pressure would occur if the PSAT was floating on the surface following premature release from the animal, or if the animal died and sank to a bottom depth shallower than ~1200 to 1800 m (e.g. Swimmer et al. 2006). Further details about the MT and WC PSATs are provided at the manufacturers' websites and in Table S1

in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf. The operations manual for WC PSATs used in this study is available at www.wildlife-computers.com/Downloads/Documentation/PAT4%20Manual.pdf.

The fail-safe option allows researchers to identify post-release mortality (Swimmer et al. 2002, 2006, Domeier et al. 2003, Chaloupka et al. 2004, Moyes et al. 2006, Hays et al. 2007). Ambiguity arises, however, when PSATs fail to report. Because a variety of factors may be responsible for tag failure, it is challenging to discriminate PSAT failure from subject mortality (Graves et al. 2002, Kerstetter et al. 2003, Kerstetter & Graves 2006). Several authors commented that failure of electronic tags, including PSATs, cannot be considered synonymous with mortality (Goodyear 2002, Chaloupka et al. 2004, Hays et al. 2007).

Despite the widespread adoption of PSATs in marine fisheries research, concerns remain about their reliability and overall performance (Arnold & Dewar 2001, Gunn & Block 2001, Holland & Braun 2003). The vast majority of PSATs (~80%) are shed before their programmed pop-up date (Arnold & Dewar 2001, Gunn & Block 2001), but factors influencing PSAT reporting rates and intermittent data transmission to Argos, and the time PSATs remain attached, are not well understood. Moreover, scientists need to pay more attention to the suitability of candidate species and optimal experimental design. Several authors have commented that studies addressing these issues are clearly warranted (Arnold & Dewar 2001, Gunn & Block 2001, Thorsteinsson 2002, Holland & Braun 2003, Ryder et al. 2006). Given the high cost per PSAT (~US\$3500 to 4200), which has remained relatively stable since their initial development, and the associated deployment costs, experimental designs need to be optimized. Westerberg et al. (1999) concluded that variable reporting rates of electronic tags needed to be incorporated into future sampling designs.

In a few instances, recovered PSATs have allowed identification of specific causes of failure or early detachment. Battery failure (Seitz et al. 2003, Hays et al. 2007, Weng et al. 2007) and antennae damage (Domeier 2006) have been responsible for the former, whereas mechanical failure of the nose cone pin and tethers has been identified as cause of early detachment (Domeier et al. 2003, Stokesbury et al. 2004, Wilson et al. 2005). A variety of other causes have also been hypothesized for early detachment: increased drag as a result of biofouling (Gunn et al. 2003, Kerstetter et al. 2004, Benson & Dutton 2005, Wilson et al. 2006, Hays et al. 2007); infection and tissue necrosis at the site of the implanted anchoring device (Jellyman & Tsukamoto 2002, De Metrio et al. 2004, Wilson et al. 2005); entanglement, and social and sexual behaviors of the tagged individuals (Swimmer et al. 2002, 2006, Thorsteinsson 2002).

Various additional causes of PSAT failure have been hypothesized. These have included expansion and contraction of electronics, batteries, and pressure housings caused by rapid changes in temperature and pressure accompanying extensive vertical movements (Sedberry & Loefer 2001, Benson & Dutton 2005, Wilson et al. 2006, Weng et al. 2007); mortality of the tagged individual (Graves et al. 2002, Domeier et al. 2003, Kerstetter et al. 2003, Wilson et al. 2005, Sasso & Epperly 2007); shark predation (NMFS 1994, Kerstetter et al. 2004, Polovina et al. 2007); and human error (Seitz et al. 2003). Moreover, some batches of PSATs appear to have had higher failure rates (Sasso & Epperly 2007), implying that problems with specific components or tag assembly were the underlying cause (a similar finding was reported by Gunn & Block 2001 for archival tags). Lastly, interference on the 401.650 MHz frequency reserved for the Argos satellite system occasionally blocks the 0.5 W output of the PSATs in at least 2 areas (Mediterranean Sea and near Taiwan) (Howey 2005, Gros et al. 2006, Argos 2007, Gaspar & Malardé 2007). This interference appears respon-

sible for high failure rates of PSATs deployed in the former area (De Metrio et al. 2001, 2002, 2004, 2005).

As for any other tool, it is imperative to know the limitations of PSATs in order to increase performance success of the tags. We therefore investigated PSAT performance by evaluating multiple risk factors and a large sample size of diverse pelagic species. We constructed a 'fault tree' (Fig. 1) to summarize potential risk factors in the pathway PSATs follow from deployment to pop-up (Meeker & Escobar 1998, Bowers & Hardy 2006). Specific risk factors associated with tag failure, premature detachment, and the amount of data retrieved were identified to allow an unprecedented appraisal of the overall efficacy of the PSAT technology and to provide a baseline to which future PSAT deployments can be compared.

Our intent was to optimize PSAT performance in future studies by improving our understanding of attachment methodologies, selection of target species, and sampling design. To facilitate future improvements in this technology, a public repository for PSAT

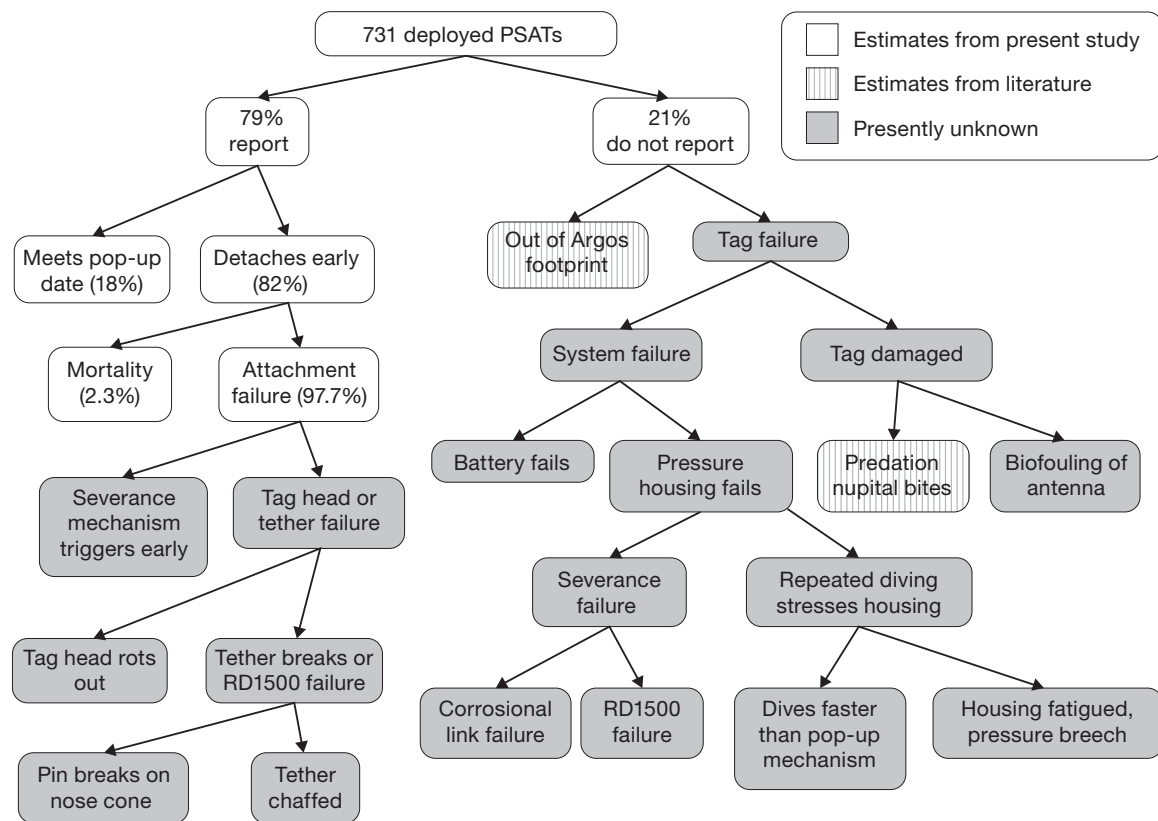


Fig. 1. Fault tree summarizing pop-up satellite archival tag (PSAT) failure modes. Attachment failures are shown on the left and reporting failures are shown on the right. Nodes with stippling represent what has been estimated, white-colored nodes represent what was estimated in the present study and grey is presently unknown. Some nodes could be probably 'pruned' and estimated with accelerated lifetime tests (Meeker & Escobar 1998). Percentages are conditional on the previous node. For example, on the condition that the PSAT has reported, 82% of these reported earlier than the planned pop-up date. The mortality estimate (left) comes from data of the Hawaii-based deployments. Out of 214 deployments, 147 reported and of these, 130 reported early and of those, 3 were deemed mortalities. Therefore, early detachment based on mortality is ~2.3%

data is in place (www.soest.hawaii.edu/tag-data/) to promote exploration and discovery of PSAT performance and reliability. We encourage researchers to add their data, both successes and failures.

MATERIALS AND METHODS

Rationale for variable selection. Data on PSAT reporting rates, retention time, and quantity of data transmitted to Argos were collected from 731 PSAT deployments in the Atlantic and Pacific Oceans in the authors' database, which has already been published in part (Swimmer et al. 2002, 2006, Musyl et al. 2004, 2011, Brill et al. 2005, Domeier et al. 2005, Domeier 2006, Moyes et al. 2006, Nielsen et al. 2006, Sibert et al. 2006, Domeier & Nasby-Lucas 2008). The data represented 19 species, including tunas, billfishes, other teleosts, sharks, and sea turtles (Table 1). All PSATs were equipped with at least one of the 'fail-safe' features described in the 'Introduction' and were assumed to float freely if they detached from the animal prior to the programmed pop-up date (i.e. with tether system still attached). All PSATs were manufactured from 2000 to 2004 and were assumed to be working at the time of deployment regardless of their age.

The following variables were compiled because of their presumed influence on PSAT reporting rates, retention times, and quantity of data transmitted to the Argos system.

(1) Age of PSAT at deployment: days from tag production date to date deployed.

(2) Argos pop-up location: latitude and longitude at which the PSAT began transmitting.

(3) Carapace attachment (only applies to PSATs deployed on turtles): method of PSAT tether connection to the carapace either by holes drilled through the edge (Epperly et al. 2007) or via syntactic foam base-plates attached with epoxy (Swimmer et al. 2002, 2006).

(4) Data acquisition interval (*I*): time interval between data points (for PSATs manufactured by MT), or the time interval at which depth and temperature data were acquired and stored in programmed histogram bins (for PSATs manufactured by WC). During programming of WC PSATs, researchers prioritize which satellite data (geolocation, depth and temperature histograms [HIST], and profiles of depth and temperature [PDTs]) to retrieve first, but this strategy depends on whether the tag remains attached until the pop-up date. If WC PSATs detach before their programmed pop-up date, priority is given to recent HIST and PDT messages (Wildlife Computers 2006). Alternatively, if the programmed pop-up date is reached, geolocation, HIST, and PDT messages are sent with their respective priorities (Wildlife Computers 2006). According to Wildlife

Computers (2006), the expected satellite data return is ~10% (~1000 of 10 000 transmissions). For more information, see Table S1 in the supplement and the operations manual for WC PSATs covered in this study (www.wildlifecomputers.com/Downloads/Documentation/PAT4%20Manual.pdf). Because of the discrepancy in data products and acquisition strategies, and because the PDTs provided by WC PSATs were not enumerated since 'profiles' often had missing values, the temperature and depth data reported by PSATs are not directly comparable between manufacturers.

(5) Data-days: raw depth and temperature data count or number of geolocations normalized by the data acquisition interval (i.e. the equivalent number of 24 h periods that the returned data would fill at the specified data acquisition interval without gaps).

(6) Date deployed: date when the PSAT was attached and the animal released.

(7) Depth and habitat class (hereafter referred to as 'habitat class'): species were grouped according to their ecology in the marine environment and extent of vertical movements as either: (a) coastal and estuarine ('coastal'; vertical movements from ~0 to 50 m, remaining primarily inshore); (b) epipelagic (~0 to 200 m; mostly confined to surface mixed layer and photic zone with only rare movements beneath the thermocline); (c) mesopelagic I (~200 to 350 m; occasional movements beneath the thermocline); or (d) mesopelagic II (>350 m; prolonged movements beneath the thermocline) (Hedgpeth 1957, Parin 1970, Whitehead & Vergara 1978, Musyl et al. 2004, 2011, Bernal et al. 2009). Depth (pressure) has long been suspected of causing PSAT failure, and our impetus for constructing the 4 ordinal habitat classes was to increase the power of statistical inference (Agresti 2002) and to accommodate species that were represented by only one or few PSAT deployments. Habitat class is an ordinal variable coded as 0, 1, 2, and 3 to indicate increasing depth.

(8) Number of geolocations: number of daily geolocation estimates retrieved from the PSAT.

(9) Percent pop-up (*pctpop*): retention time divided by pop-up period. This was used to compare tag retention success.

(10) Pop-up date: calendar date the PSAT detached from the subject.

(11) Pop-up year: calendar year the PSAT detached from the subject.

(12) Pop-up period (*S*): number of days from deployment until the programmed pop-up date.

(13) Pop-up season: calendar quarter when the PSAT reported to Argos.

(14) PSAT manufacturer: MT or WC.

(15) Raw data count: number of temperature and depth readings stored in the memory from date of deployment until the PSAT detached from the animal.

Table 1. Pop-up satellite archival tag (PSAT) summary statistics. Values are organized by manufacturer (**bold**), habitat class and species, for number of PSATs reporting out of total number of PSATs deployed, PSAT reporting rates (95% bootstrap confidence intervals [10 000 iterations; Manly 2007]), retention time, programmed pop-up period (*S*), percent pop-up (*pctpop*; retention divided by *S*), and data-days (equivalent number of 24 h periods that the returned data would fill at the specified data acquisition interval without gaps). Note that temperature and depth data reported by the PSATs are not directly comparable between the 2 manufacturers Microwave Telemetry (MT) and Wildlife Computers (WC).

Habitat class	Species	No. reporting (no. deployed)	Reporting rate (95% bootstrap CI)	PSAT		Pop-up period (d) (mean ± SE)	Percent pop-up (mean ± SE)	Data-days returned			
				Retention (d) (median, mean ± SE, min-max)				Geolocation (mean ± SE)	Temperature (mean ± SE)	Depth (mean ± SE)	
Microwave Telemetry											
Coastal	Tarpon	3 (6)	0.50 (0.17–0.83)	153, 139 ± 41 (50–225)	183 ± 11	0.76 ± 0.45	31 ± 15	45 ± 23	46 ± 23		
Epipelagic	Black marlin	12 (17)	0.71 (0.47–0.88)	46, 56 ± 13 (7–197)	157 ± 11	0.40 ± 0.34	21 ± 5	17 ± 5	17 ± 5		
	Blue marlin	17 (20)	0.85 (0.70–1)	54, 95 ± 20 (11–245)	196 ± 15	0.49 ± 0.34	49 ± 10	38 ± 8	32 ± 8		
Mesopelagic I	Green turtle	1 (1)	1	23	242	0.10	23	23	22.8		
	Loggerhead turtle	26 (28)	0.86 (0.75–0.93)	45, 61 ± 12 (1–243)	236 ± 5	0.25 ± 0.25	39 ± 7	20 ± 4	20 ± 4		
	Oceanic whitetip	13 (16)	0.81 (0.63–1)	164, 155 ± 20 (10–243)	242 ± 15	0.67 ± 0.31	92 ± 19	47 ± 12	48 ± 12		
	Olive ridley	9 (11)	0.82 (0.54–1)	51, 57 ± 8 (29–111)	219 ± 9	0.27 ± 0.09	30 ± 7	30 ± 7	30 ± 7		
	Silky shark	10 (10)	1	34, 73 ± 21 (12–194)	245 ± 0.3	0.30 ± 0.27	59 ± 17	42 ± 16	41 ± 15		
	Sailfish	1 (1)	1	73	244	0.29	1.0	1.0	0.8		
Total	Striped marlin	57 (80)	0.71 (0.61–0.81)	98, 103 ± 9 (1–259)	200 ± 9	0.58 ± 0.36	45 ± 5	50 ± 6	49 ± 6		
	Total	149 (184)	0.78 (0.72–0.83)	65, 90 ± 10 (1–259)	209 ± 5	0.45 ± 0.34	46 ± 4	39 ± 3	38 ± 3		
Mesopelagic II	Blue shark	16 (32)	0.50 (0.34–0.69)	86, 116 ± 2 (1–247)	288 ± 15	0.41 ± 0.39	11 ± 4	23 ± 7	23 ± 7		
	Great white shark	7 (15)	0.47 (0.20–0.73)	207, 205 ± 41 (85–366)	321 ± 20	0.65 ± 0.36	24 ± 11	33 ± 18	34 ± 19		
	Yellowfin tuna	4 (5)	0.80 (0.40–1)	20, 19 ± 7 (1–36)	305 ± 37	0.06 ± 0.04	7 ± 3	7 ± 4	7 ± 3		
	Total	27 (52)	0.52 (0.38–0.65)	102, 124 ± 21 (1–366)	299 ± 11	0.42 ± 0.39	14 ± 4	25 ± 7	25 ± 7		
Wildlife Computers	Basking shark	0 (1)	na	na	253	0.0	0.0	0.0	0.0		
	Coastal	Bigeye thresher shark	3 (8)	0.37 (0.13–0.75)	240, 220 ± 20 (181–240)	222 ± 23	0.90 ± 0.14	13 ± 13	17 ± 11	16 ± 10	
		Bigeye tuna	3 (6)	0.50 (0.17–0.83)	9, 16 ± 11 (1–38)	245 ± 0.3	0.07 ± 0.08	4 ± 4	7 ± 6	7 ± 6	
	Epipelagic	Bluefin tuna	112 (130)	0.86 (0.80–0.92)	102, 116 ± 9 (2–336)	286 ± 4	0.41 ± 0.33	28 ± 3	51 ± 4	49 ± 4	
		Shortfin mako shark	2 (5)	0.40 (0–0.80)	165, 164 ± 9 (155–174)	245 ± 0.3	0.67 ± 0.06	17 ± 15	23 ± 23	24 ± 23	
	Total	Swordfish	15 (35)	0.43 (0.26–0.60)	41, 64 ± 18 (1–244)	223 ± 16	0.38 ± 0.38	8 ± 5	12 ± 4	12 ± 4	
		Total	135 (185)	0.73 (0.66–0.79)	96, 111 ± 9 (1–336)	269 ± 5	0.41 ± 0.34	23 ± 2	40 ± 3	38 ± 3	
	Total	Tarpon	29 (34)	0.85 (0.74–0.97)	13, 42 ± 10 (1–214)	160 ± 8	0.27 ± 0.36	8 ± 2	7 ± 2	8 ± 2	
		Epipelagic	Black marlin	37 (40)	0.92 (0.83–1)	44, 59 ± 11 (1–211)	125 ± 7	0.47 ± 0.41	32 ± 5	20 ± 3	21 ± 3
			Blue marlin	23 (28)	0.82 (0.68–0.96)	50, 59 ± 11 (1–142)	234 ± 23	0.34 ± 0.31	31 ± 6	3 ± 1	4 ± 1
Mesopelagic I		Loggerhead turtle	7 (10)	0.70 (0.40–1)	55, 88 ± 23 (30–192)	210 ± 18	0.41 ± 0.21	18 ± 6	2 ± 1	1 ± 1	
		Olive ridley	3 (4)	0.75 (0.25–1)	39, 60 ± 26 (30–112)	308 ± 59	0.35 ± 0.43	22 ± 9	2 ± 2	2 ± 2	
Total		Striped marlin	109 (122)	0.89 (0.83–0.94)	10, 26 ± 3 (1–134)	137 ± 9	0.29 ± 0.34	15 ± 2	12 ± 1	13 ± 2	
		Total	208 (234)	0.87 (0.83–0.92)	25, 39 ± 3 (1–214)	155 ± 7	0.34 ± 0.36	21 ± 2	11 ± 1	12 ± 1	
Mesopelagic II		Great white shark	29 (33)	0.88 (0.76–0.97)	120, 143 ± 18 (16–365)	231 ± 19	0.70 ± 0.37	36 ± 7	29 ± 7	32 ± 8	
		Yellowfin tuna	12 (14)	0.86 (0.64–1)	41, 56 ± 14 (1–175)	208 ± 24	0.33 ± 0.29	28 ± 7	14 ± 3	17 ± 3	
Total		Total	41 (47)	0.87 (0.77–0.96)	96, 117 ± 15 (1–365)	224 ± 15	0.59 ± 0.39	33 ± 6	25 ± 5	28 ± 6	
	Bluefin tuna	14 (16)	0.88 (0.69–1)	36, 66 ± 22 (2–295)	239 ± 19	0.32 ± 0.38	15 ± 4	22 ± 8	23 ± 9		
Grand total	Swordfish	3 (3)	1	42, 37 ± 8 (4–65)	223 ± 8	0.68 ± 0.54	8 ± 1	12 ± 8	12 ± 8		
	Total	17 (19)	0.89 (0.74–1)	38, 60 ± 18 (2–295)	210 ± 23	0.38 ± 0.42	13 ± 3	22 ± 7	22 ± 7		
Grand total		577 (731)	0.79 (0.76–0.81)	53, 79 ± 3 (1–366)	214 ± 2	0.41 ± 0.02	27 ± 1	28 ± 2	28 ± 2		

(16) RD1500: Presence or absence of a mechanical detachment device (developed by WC), designed to sever the monofilament tether at ~1500 to 1800 m depth. On occasion, this device was paired with MT PSATs.

(17) Region: broad geographic regions used as a proxy for deployment area (the exact deployment locations are proprietary).

(18) Retention time (t): number of days from PSAT deployment date to the pop-up date (i.e. days-at-liberty). In survival analysis, retention time is a right-censored variable when the PSAT remains attached until the programmed pop-up date.

(19) Set pop-up date: calendar date the PSAT was programmed to detach from the animal.

(20) Species tagged.

(21) Sex: available for some shark species only.

(22) Sunspot activity: sunspot activity interferes with satellite communication (e.g. Ramesh 2000) which is essential to PSAT function. Smoothed monthly sunspot number (Space Weather Prediction Center, www.swpc.noaa.gov/Data/index.html#indices) was used as a potential explanatory variable to examine PSAT reporting rates.

(23) Swivel: whether or not stainless steel ball-bearing swivels (size no. 6, Sampo Inc.) were incorporated into the tether to reduce rotational forces on the tag head and irregular movements of the PSAT (e.g. precession) (Fredriksson et al. 2007).

(24) Tag production year: based on the calendar date on the invoice (used to indicate the approximate date the batteries were connected to the remainder of the circuitry and subjected to current draw; also a proxy for PSAT year of production or model when this information was unavailable).

(25) Tag serial number: we assumed that PSATs with consecutive serial numbers were manufactured during the same period and from the same component lots.

(26) Tagger: person or research group deploying the PSAT (Domeier, Lutcavage, Musyl, and Swimmer). We used this as an omnibus variable to account for e.g. differences in tagging method, platform (e.g. type of boat), and handling procedures. The majority of PSATs were deployed by the authors themselves. For sea turtles, however, 54 PSATs were deployed by 28 individuals. As a result, we could not examine the effect of individual tagger on tag performance. For marlin in Hawaii, 46 PSATs were deployed by 16 individuals. In this case deployments by individual sports fishing boats were pooled.

(27) Tagging method: whether the PSAT was attached while the subject remained in the water or after it was brought aboard and restrained on deck.

(28) Tag heads: tag heads were either surgical grade nylon (Block et al. 1998, Lutcavage et al. 1999, Prince et al. 2002), titanium (Block et al. 1998), stainless steel

(Wilson et al. 2005), nylon 'umbrella' design (Domeier et al. 2003), or surgical grade nylon darts augmented with opposable stainless steel spear gun flopper blades (small barbs, H-3010, Riffe International) to increase surface area, similar to the design of Watkins (1979). PSATs were also attached to some sharks using a harness made of Tygon tubing and braided stainless steel passed through the dorsal fin (Moyes et al. 2006).

(29) Tether material: the main tether types were monofilament, monofilament with silicone tubing, fluorocarbon, fluorocarbon with braided stainless steel wire (used for PSAT attachment to some turtles and in shark harnesses), or braided stainless steel wire only. Crimps used to construct tethers were stainless steel. Brass crimps like the ones used in Jellyman & Tsukamoto (2002) promote electrolysis, which could interfere with the PSAT's detachment mechanism.

Imputation of missing data. For missing data, we assumed data were missing at random and applied a single variable imputation method which involved randomly selecting a valid value to substitute for the missing data (Meng 2000, Donders et al. 2006).

Model selection. Model selection proceeded using Akaike's Information Criteria (AIC, Agresti 2002). All potential explanatory variables (including first order interactions) were evaluated by stepwise selection (Agresti 2002) using a statistical significance level of $\alpha = 0.05$. Model fit was examined using standardized residuals and goodness-of-fit statistics (Hosmer & Lemeshow 1989); in the case of logistic regression, concordance was calculated (Agresti 2002).

PSAT reporting rates. Logistic regression (generalized linear model, Agresti 2002) was used to analyze the proportion of PSATs which successfully transmitted to Argos. The logit is the link function relating the linear combination of the explanatory variables (X) to the proportion of PSATs that successfully report to Argos (π):

$$\log_e\left(\frac{\pi}{1-\pi}\right) = \alpha + \beta X \quad (1)$$

where α is the intercept and β is the slope. Model fitting was conducted with Proc LOGISTIC in SAS 9.1.3 by maximizing the log likelihood (Agresti 2002, Myers et al. 2002). Odds ratios (ORs) can be obtained from the fitted coefficients ($\hat{\beta}$) for the explanatory variables by the inverse link (exponential) function. The OR is a multiplicative effect, either increasing (OR > 1) or decreasing (OR < 1) the odds that the PSAT will report.

Retention time. Retention time (t) was considered dependent on the following set of variables: Argos pop-up location, habitat class, pop-up period, PSAT manufacturer, region, species tagged, swivel, tagger, tag head, and tether material. Retention times were summarized with Kaplan-Meier survival curves (Allison 1995). Only reporting tags were analyzed for retention

time with Cox proportional hazards (CPH) models because time-to-event data are required (Cox 1972, Allison 1995). If a PSAT fails to report then retention time is unknown. Retention time is a censored variable as the PSAT may well have remained attached much longer than its programmed pop-up date. CPH models correctly handle censored variables while assessing risk factors for early detachment (Allison 1995, Meeker & Escobar 1998).

Three separate data sets were analyzed for retention time: (1) teleost and shark deployments with PSATs affixed with tag heads ($n = 491$), (2) PSATs attached to sharks using a harness ($n = 40$) or a tag head ($n = 40$), and (3) all sea turtles ($n = 46$). Retention time was assumed to be independent of reporting success, which implied that failed tags have similar (albeit unobservable) retention outcomes.

The risk of early detachment is described by the hazard function:

$$h(t) = \exp(\beta_1 X_1 + \beta_2 X_2 + \beta_3 X_3 + \dots + \beta_p X_p) h_0(t) \quad (2)$$

where $h(t)$ is the hazard function (i.e. risk of tag detachment at retention time t), $X_1, X_2, X_3, \dots, X_p$ are the explanatory variables in the model, and $\beta_1, \beta_2, \beta_3, \dots, \beta_p$ are the coefficients that describe the contribution of these variables. $h_0(t)$ is the baseline hazard function at retention time t (i.e. the risk of tag detachment if all explanatory variables are equal to zero or to a defined base value). The hazard function is a measure of risk of early detachment as a function of retention time. Inferences are made by considering the hazard ratio (HR), which is obtained by evaluating the hazard function given in Eq. (2) at 2 levels of the independent variable X_p . For example, the HR comparing 2 habitat classes is the ratio of the hazard function evaluated at those 2 levels. For continuous variables like latitude and longitude, the HR is defined as the change in hazards associated with a 1° change. Since the baseline hazard function appears in both the numerator and denominator of the HR, the factor cancels out and thus does not need to be estimated (Allison 1995).

If $HR > 1$, then the factor is considered more risky to retention time; if the HR is < 1 , then the factor is considered less risky to retention time. The proportional hazards assumption is that the risks associated with a given variable are approximately constant over time. This assumption was tested by checking scaled Schoenfeld residuals for any discernible pattern (Allison 1995). Models were fitted with Proc LIFETEST and Proc PHREG in SAS 9.1.3.

PSAT data return. The number of geolocations and the raw data count for depth and temperature were normalized by data acquisition interval (I) to derive a variable called data-days (n') scaled in a common unit (d) for all 3 data types:

$$n'_D = n_D / (24/I) \quad (3a)$$

$$n'_T = n_T / (24/I) \quad (3b)$$

$$n'_L = n_L \quad (3c)$$

where n is the raw data count, and the subscripts D, T, and L are depth, temperature, and geolocation, respectively. Data-days were used to analyze data return versus pop-up period after normalizing for different data acquisition intervals. If the PSAT failed to report, then data-days was zero.

Data density (δ) is designed to address issues related to data acquisition interval and is independent of pop-up period:

$$\delta = [n_D + n_T + n_L / 3] / t \quad (4)$$

where t is the retention time in days. The numerator represents the average data points of all 3 types. Data density is thus the average number of data points of each type per day of deployment.

Missing data. Data points can be lost if the PSAT detaches from the animal prior to the programmed pop-up date, which truncates the time series. Data can also be lost if data were not successfully written to the PSAT's memory or were not transmitted to Argos. The proportion of missing data (M_r) as a result of shed tags was estimated as:

$$M_r = 1 - t / S \quad (5)$$

where S is the pop-up period. The proportion of data missing because of Argos transmission problems and data recording issues (M_A) was estimated as:

$$M_A = 1 - (n_D + n_T + n_L) / (2 \times 24t / I + t) \quad (6)$$

The maximum number of points returned by a PSAT is given by the denominator in Eq. (6). Temperature and depth data were scaled by data acquisition interval (I), in exactly the same way (hence the 2 in the denominator). There can be, at most, 1 high quality geolocation point per day regardless of the data acquisition interval.

PSAT data return model. A non-parametric, empirical cumulative distribution function (ECDF) was used to examine data return rates and is an unbiased consistent estimator of the cumulative probability distribution function (Rice 1995). PSATs that failed to report returned no data-days and are represented by the vertical intercept of an ECDF.

The expected value of data-days was considered analogous to the Ricker type of spawner-recruit model (Quinn & Deriso 1999):

$$n' = (aSe^{bS + \beta X}) \epsilon \quad (7)$$

where X represents explanatory variables (age of PSAT at deployment, tag production year, and habitat

class), β describes the contribution of these variables in the models and ε is an error term. Parameter a is the intercept and parameter b is the decay rate which describes the effects of the pop-up period and is necessary for testing the existence of an optimal pop-up period. The variance increased as predicted values of n' increased so a multiplicative error structure was assumed in Eq. (7). Models were fitted using nonlinear least squares (Jennrich 1994) implemented in Proc NLIN in SAS 9.1.3 as:

$$\log(n' + 1) = \log(a) + \log(S) + bS + \beta X \quad (8)$$

We assumed that there is an instantaneous probability of PSAT failure at the time of tag attachment and that this probability accumulates throughout the lifetime of the deployment. The decline in expected data return can be compared to the concept of density dependence and can be tested in a similar way. For example, a good fit of the strictly increasing Beverton-Holt model implies a lack of an optimal pop-up period (S^*) (Quinn & Deriso 1999). The existence of an optimal pop-up period is tested with a likelihood ratio test comparing the likelihood of an alternative model to the likelihood of the Beverton-Holt model. The null hypothesis is that $b = 0$, which implies there is no S^* and that n' increases monotonically regardless of the pop-up period (Jennrich 1994). If b is found to be significantly different from zero, then S^* exists (Quinn & Deriso 1999). S^* was derived from Eq. (8) by solving the equation $dn'/dS = 0$, which yielded:

$$S^* = -1/b \quad (9)$$

Confidence intervals for this estimator were obtained by bootstrapping (10 000 iterations) the residuals of the given model (Manly 2007).

Meta-analysis of PSAT performance. PSAT reporting rates from the published literature were analyzed using resampling methods (Adams et al. 1997, Gurevitch & Hedges 1999, Manly 2007) assuming heterogeneity (i.e. random-effects model, where each study was assumed to have its own reporting rate and variance). The percentiles of the bootstrap sampling distributions were then used to summarize the reporting rates by species, habitat class, and PSAT manufacturer. Some studies appear to have described only PSATs that reported, therefore introducing bias into the analysis. Sometimes 2 or more articles describing different aspects of the same PSAT deployments were found. In these cases, we took care to only include the results of these deployments once. Other articles described results from multiple years or multiple types of deployments which we refer to as 'studies'. Using these selection criteria, 81 PSAT studies in 53 peer-reviewed articles reporting the deployment of 1433 PSATs (1052 WC PSATs and 379 MT PSATs) on 23 marine species

were found (see Table S2 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf). A funnel plot with sample size versus PSAT reporting rate was used as a diagnostic test for publication bias (Gurevitch & Hedges 1999), but study sizes were often small (i.e. 25 % of the studies described 1 or 2 PSAT deployments, and 50 % described 6 or fewer deployments).

PSAT performance comparison. Log likelihood ratio tests (Agresti 2002) were used to compare reporting rates from the authors' database and literature review by fitting a succession of nested logistic regression models and comparing the likelihoods of the 2 nested models. Using log likelihood ratio tests, PSAT reporting rates by habitat class and by manufacturer between the data sources were also compared. For those species common to both the literature review and the authors' database, the Wald test statistic (Zar 1996), or for smaller samples, a nonparametric permutation test with 3000 iterations (Manly 2007), was used to test for differences in PSAT reporting rates.

RESULTS

The authors' database included 731 PSATs and 19 species. PSATs transmitted data to the Argos satellite system over latitudes from $\sim 45^\circ$ N to 60° S (Fig. 2). Performance metrics segregated by species are summarized in Table 1. The overall PSAT reporting rate was 79 %, and separated by manufacturer the reporting rate was 73 % (311 of 427) for MT and 86 % (266 of 304) for WC. Retention time ranged from 1 to 366 d (median = 53 d, mean \pm SE = 79 ± 3 d) and programmed pop-up periods ranged from 8 to 395 d (median = 242 d, mean = 214 ± 3 d). Of the 577 PSATs that reported, only 18 % (106) remained attached until the programmed pop-up period (mean pop-up period = 155 ± 9 d), while 82 % (471) detached early (mean pop-up period = 224 ± 3 d). Overall, PSATs remained attached for 41 % of the programmed pop-up period (mean $pctpop = 0.41 \pm 0.01$). By manufacturer, $pctpop$ was 0.44 ± 0.02 and 0.38 ± 0.02 for MT and WC PSATs, respectively.

PSAT reporting rates

Logistic regression models for reporting rates of PSAT deployments are presented in Table 2 (Table S3 in the supplement provides full model output). The best-fitting model was 67 % concordant with the observed data and showed no significant lack of fit ($\chi^2 = 6.27$, $df = 7$, $p = 0.5$). This model included the variables for pop-up year, habitat class, tagger, and manufacturer, as well as a significant interaction between manufacturer and habitat class (Table 2). The second

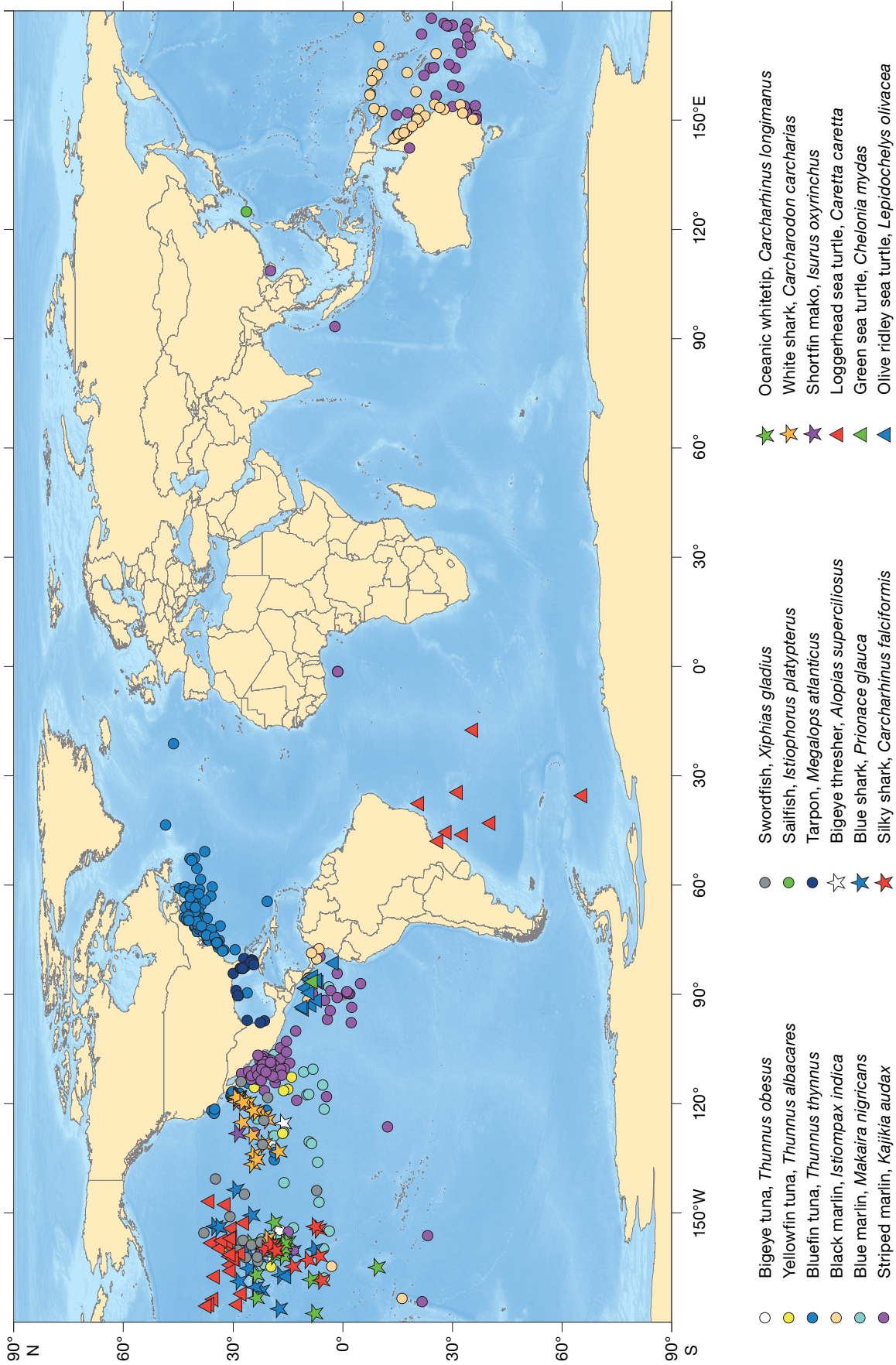


Fig. 2. Pop-up satellite archival tag (PSAT) reporting locations for 19 species in the authors' database (n = 577 PSATs) with details provided in Table 1. Median pop-up latitude = 22.87° N, inter-quartile range, 30.48° N to 8.71° N with 95 % of pop-up latitudes within 42.51° N to 34.23° S

Table 2. Pop-up satellite archival tag (PSAT) reporting rates modeled with logistic regression. The p-values are from log likelihood ratio tests with and without the given variable. In the best fitting model (i.e. AIC with lowest value) there is a habitat class and PSAT manufacturer interaction, which implies that there is a different odds ratio at each habitat class for each PSAT manufacturer (MT = Microwave Telemetry, WC = Wildlife Computers). Detailed descriptions for variables can be found in 'Materials and methods—rationale for variable selection'

Model	AIC	Odds ratio	p
Reporting rate \approx Tagger +	696.0	0.678 Domeier vs. Swimmer	<0.0001 (Tagger)
Habitat class + PSAT manufacturer +	4.606	Lutcavage vs. Swimmer	
Habitat class \times PSAT manufacturer +	0.700	Musyl vs. Swimmer	
Pop-up year	0.890	MT vs. WC (Coastal)	0.251 (Habitat class)
	0.596	MT vs. WC (Epipelagic)	0.610 (PSAT manufacturer)
	0.400	MT vs. WC (Mesopelagic I)	0.011 (Habitat class \times PSAT manufacturer)
	0.268	MT vs. WC (Mesopelagic II)	
	1.216	per Pop-up year	0.019 (Pop-up year)
Reporting rate \approx PSAT manufacturer +	717.7	0.293 MT vs. WC	<0.0001 (PSAT manufacturer)
Pop-up year	1.361	per Pop-up year	<0.0001 (Pop-up year)
Reporting rate \approx PSAT manufacturer +	723.1	0.316 MT vs. WC	<0.001 (PSAT manufacturer)
Tag production year ^a	1.314	per Production year	0.003 (Tag production year)

^aNumber of PSAT deployments per tag manufacturer and tag production year — MT: 2001 to 2004 (n = 86, 178, 112, and 50, respectively) and WC: 2000 to 2004 (n = 87, 69, 72, 8, and 62, respectively)

best model included the variables for pop-up year and PSAT manufacturer, and indicated that the odds of a PSAT successfully reporting have significantly increased over time (Fig. 3).

PSAT retention times

Teleosts and sharks: tag heads

Of 491 PSATs affixed to teleosts and sharks using tag heads and tethers, 80% detached before the programmed pop-up date. Summaries of retention times

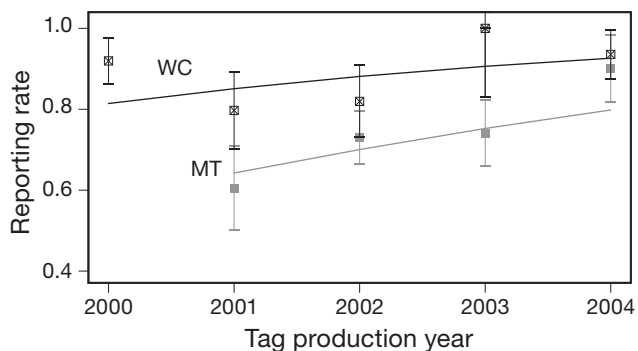


Fig. 3. Observed (markers) and model-predicted (curves) pop-up satellite archival tag (PSAT) reporting rates by tag production year. This is a model of the form: Reporting rate \approx Manufacturer + Tag production year, which summarizes across tagger and habitat classes (see Table 2). WC = Wildlife Computers (n = 304) and MT = Microwave Telemetry (n = 427). The error bars represent 95% confidence intervals of the observed reporting rates

are provided in Table 1. Kaplan-Meier survival curves based on species (Fig. 4A) demonstrated that PSATs deployed on great white sharks had the longest retention times, followed by those deployed on bluefin tuna. The retention times of the remaining species were tightly bunched. Survival curves based on habitat class (Fig. 4B) showed 2 groupings, coastal and epipelagic versus mesopelagic I and II, with the mesopelagic group exhibiting significantly higher retention times. Survival curves comparing PSAT manufacturer indicated that WC tags showed significantly less retention success ($p < 0.0001$) than MT tags (Fig. 4C). Retention by tag head indicated that nylon tag heads had significantly shorter retention times ($p < 0.0001$) than all other types (Fig. 4D).

CPH retention models are summarized in Table 3 (Table S4 in the supplement provides full model output). The best-fitting model (AIC = 4120.5) exhibited significant interaction between habitat class and Argos pop-up latitude. Less than 5% of the absolute standardized residuals exceeded 2 for this model. Increasing both habitat class (HR = 0.311 per habitat class) and Argos pop-up latitude (HR = 0.986 per degree) significantly reduced the risk of early detachment. An increase of 10° latitude reduced the hazard of early detachment by a multiplicative factor of $0.986^{10} = 0.886$. This trend was evident over the entire range of pop-up latitudes with significant positive correlation between retention time and Argos pop-up latitude (Fig. S1 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf). The preferred model also exhibited significant effects attributable to tag head, tether

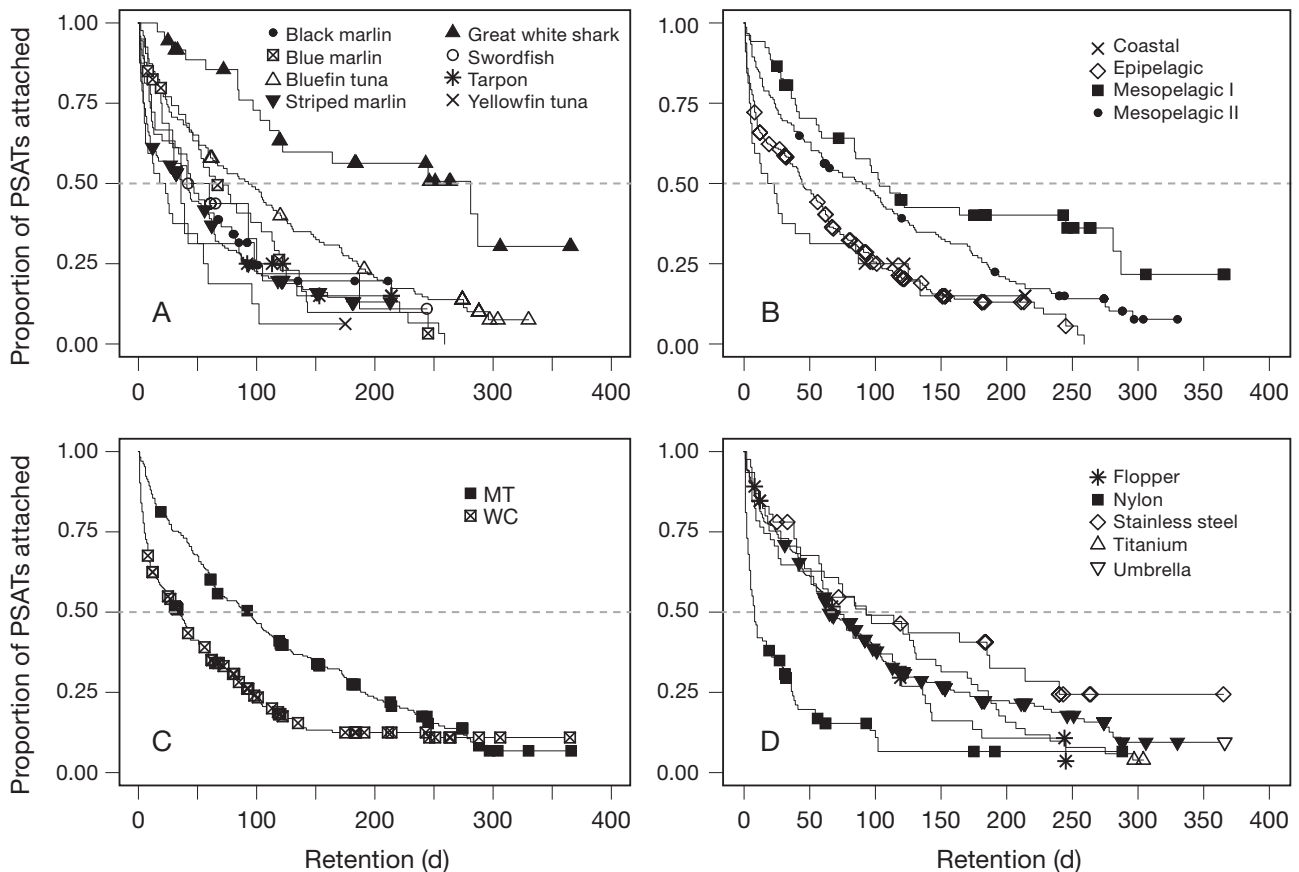


Fig. 4. Kaplan-Meier (KM) survival curves of the proportion of pop-up satellite archival tag (PSATs) remaining attached. A step downward on the survival curve represents a PSAT which detached early, while a symbol (legend) is a PSAT that hit its programmed pop-up date. The median is found at the intersection of the lightly dashed 50th percentile line and the survival curve. (A) KM survival curves for teleosts and sharks when PSATs were affixed by tag head indicated significant differences between species (log likelihood ratio test, LLRT; $\chi^2 = 95.3$, $df = 7$, $p < 0.0001$). (B) KM survival curves for teleosts and sharks were significantly different (LLRT, $\chi^2 = 53.6$, $df = 3$, $p < 0.0001$) by habitat class. (C) KM survival curves for teleosts and sharks indicated significant differences (LLRT, $\chi^2 = 46.3$, $df = 1$, $p < 0.0001$) by manufacturer (WC = Wildlife Computers and MT = Microwave Telemetry). (D) KM survival curves for teleosts and sharks were significantly different (LLRT, $\chi^2 = 96.6$, $df = 4$, $p < 0.0001$) by tag head

material, pop-up season, RD1500, PSAT manufacturer, and tag production year. PSAT retention was significantly better with the absence of an RD1500 and MT PSATs had significantly better retention than WC PSATs. The PSATs programmed to pop-up during the third quarter (July, August and September) had significantly poorer retention compared to other quarters. Retention time was not significantly different (ANOVA, $p = 0.5$) for austral samples by quarter ($n = 88$, all epipelagic species). Therefore, these samples did not have a strong impact on the model.

Sharks

Of all the PSATs attached to sharks (including those attached by harness and tag head), 80 tags reported and 65% detached before the programmed pop-up

date. Summaries of retention times are provided in Table 1. Kaplan-Meier survival curves for sharks indicated significant differences in retention times (Fig. 5A). Immobilizing animals on deck was associated with significantly shorter ($p = 0.002$) retention (Fig. 5B), but survival curves for PSAT retention by habitat class were not significantly different ($p = 0.176$) (Fig. 5C). The best-fitting CPH retention model for sharks retained only tagging method (Table S5 in the supplement gives full output). No multivariate model was found that fit the data significantly better, and several univariate models were equivalent (tagging method and tag head) as identified by AICs within ± 2 units. Less than 5% of the absolute standardized residuals were > 2 for the best-fitting model, and attaching the PSAT with the shark on deck versus in the water had a HR of 2.6. The CPH tag head model showed that harnesses have a HR over twice that for nylon umbrella

Table 3. Pop-up satellite archival tag (PSAT) retention modeled with Cox proportional hazards. Retention and hazard ratios quantify the change in risk compared to a baseline category. The p-values are from log likelihood ratio tests with and without a given variable. n = 491 tagged animals, including 40 sharks with PSATs affixed using tag heads. Lower values of AIC imply a better fitting model. PSAT manufacturers: MT = Microwave Telemetry, WC = Wildlife Computers. Detailed descriptions for variables can be found in 'Materials and methods—Rationale for variable selection'

Model	AIC	Hazard ratio	p
Retention ≈ Tag head + Tether + Pop-up season + Tag production year + RD1500 + Manufacturer + Habitat class + Latitude + Habitat class × Latitude	4120.5	0.827 Flopper vs. Umbrella	<0.0001 (Tag head ^a)
		8.480 Nylon vs. Umbrella	
		1.397 Stainless steel vs. Umbrella	
		1.806 Titanium vs. Umbrella	
		5.964 Fluorocarbon vs. Stainless steel	<0.0001 (Tether)
		2.709 Monofilament vs. Stainless steel	
		3.173 Monofilament + Silicone tubing vs. Stainless steel	
		0.947 1st quarter vs. 4th quarter	0.028 (Pop-up season)
		0.901 2nd quarter vs. 4th quarter	
		1.378 3rd quarter vs. 4th quarter	
		1.215 per Tag production year	0.025 (Tag production year)
		1.516 RD1500 'No' vs. 'Yes'	0.020 (RD1500)
		0.459 MT vs. WC	<0.0001 (Manufacturer)
		0.311 per Habitat class	<0.0001 (Habitat class)
		0.986 per degree of Latitude	0.342 (Latitude)
HR ^b Habitat class × Latitude	<0.001 (Habitat class × Latitude)		
Retention ≈ Tag head + Tagger + Pop-up season + Habitat class + Manufacturer + RD1500	4138.2	0.454 Flopper vs. Umbrella	≪0.0001 (Tag head ^a)
		3.744 Nylon vs. Umbrella	
		0.888 Stainless steel vs. Umbrella	
		1.490 Titanium vs. Umbrella	
		0.314 Domeier vs. Musyl	<0.001 (Tagger)
		0.782 Lutcavage vs. Musyl	
		0.844 1st quarter vs. 4th quarter	<0.001 (Pop-up season)
		0.859 2nd quarter vs. 4th quarter	
		1.456 3rd quarter vs. 4th quarter	
		0.635 per Habitat class	<0.001 (Habitat class)
		0.452 MT vs. WC	<0.001 (Manufacturer)
		1.661 RD1500 'No' vs. 'Yes'	0.004 (RD1500)
Retention ≈ Tag head + Habitat class + Latitude	4173.8	1.337 Flopper vs. Umbrella	≪0.0001 (Tag head ^a)
		3.489 Nylon vs. Umbrella	
		0.953 Stainless steel vs. Umbrella	
		1.398 Titanium vs. Umbrella	
		0.672 per Habitat class	≪0.0001 (Habitat class)
		1.020 per degree of Latitude	0.005 (Latitude)

^aTag head was significantly associated with Tether material ($\chi^2 = 14.21$, $p < 0.0001$) and with Tagger ($\chi^2 = 750.9$, $p < 0.0001$).
^bHazard ratios (HRs) for the interaction effect between Habitat class and |Latitude| can be computed as $HR = \exp(-1.16935 \times \text{Habitat class} - 0.01361 \times |\text{Latitude}| + 0.02644 \times \text{Habitat class} \times |\text{Latitude}|)$. These HRs include the linear Habitat class and |Latitude| effects and range from 0.03 to 0.93 in comparison to the baseline in the coastal habitat zone at the equator

tag heads. Within this model, only the HR of harness and nylon tag heads was significantly different ($p = 0.006$) from 1 (no effect).

Sea turtles

PSATs were attached to 3 species of sea turtles (n = 54, Table 1). Only one PSAT had its tether attached to holes drilled in the carapace; the remaining PSATs were attached using foam base-plates glued to the carapace with epoxy. Kaplan-Meier survival curves

among turtle species examining PSAT retention times were not significantly different (log likelihood ratio test, $\chi^2 = 1.06$, $p = 0.6$) and, thus, data were pooled to compare retention time to non-turtle species (Fig. 6A). As a group, sea turtles had significantly poorer PSAT retention when compared to teleosts and sharks. PSATs deployed on turtles tend to remain attached for the initial 6 wk period post-release, but afterwards attachments failed rapidly. Less than 25% of turtle PSATs were retained after 70 d as compared to the 25th percentile of 150 d for teleosts and sharks. Only one PSAT deployed on a sea turtle reached the pro-

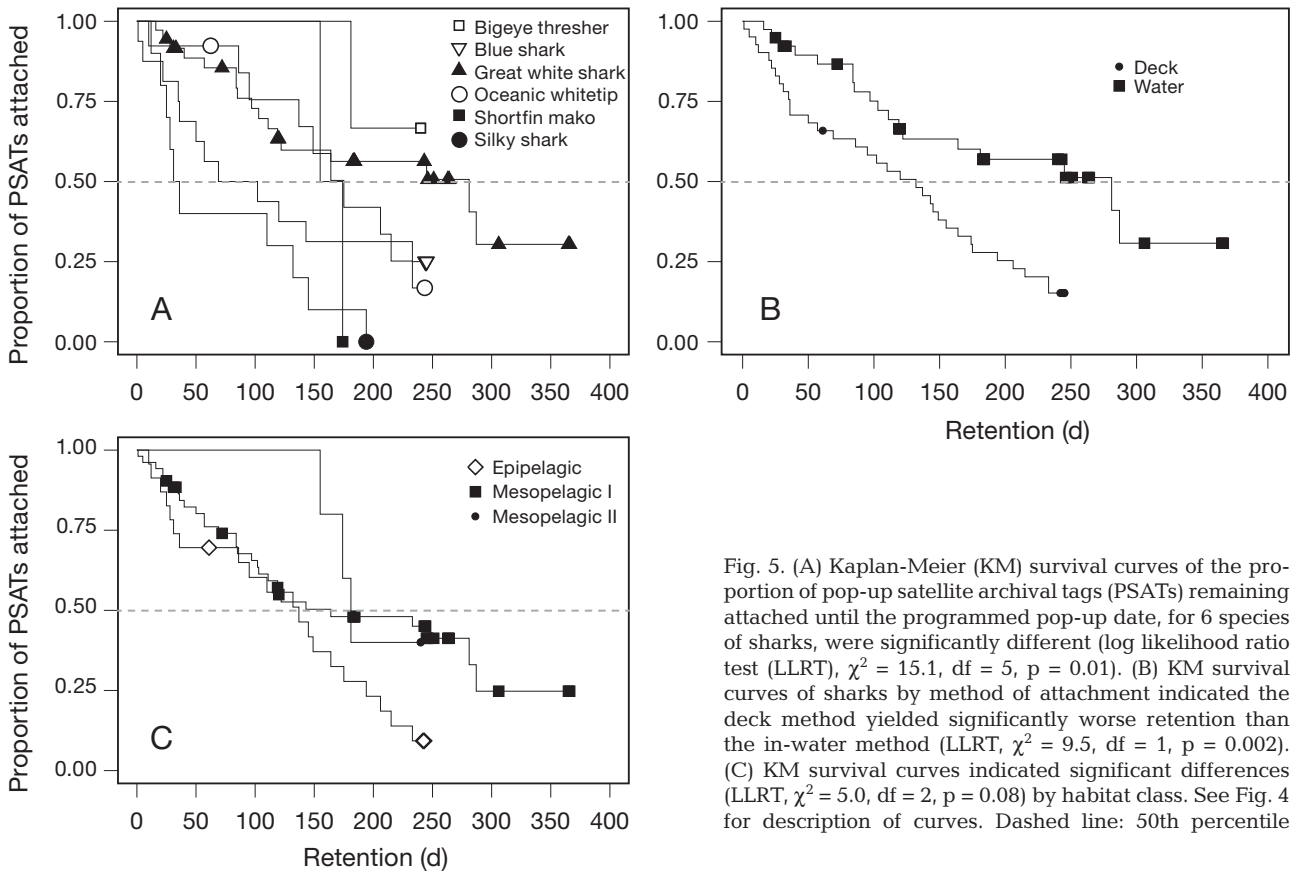


Fig. 5. (A) Kaplan-Meier (KM) survival curves of the proportion of pop-up satellite archival tags (PSATs) remaining attached until the programmed pop-up date, for 6 species of sharks, were significantly different (log likelihood ratio test (LLRT), $\chi^2 = 15.1$, $df = 5$, $p = 0.01$). (B) KM survival curves of sharks by method of attachment indicated the deck method yielded significantly worse retention than the in-water method (LLRT, $\chi^2 = 9.5$, $df = 1$, $p = 0.002$). (C) KM survival curves indicated significant differences (LLRT, $\chi^2 = 5.0$, $df = 2$, $p = 0.08$) by habitat class. See Fig. 4 for description of curves. Dashed line: 50th percentile

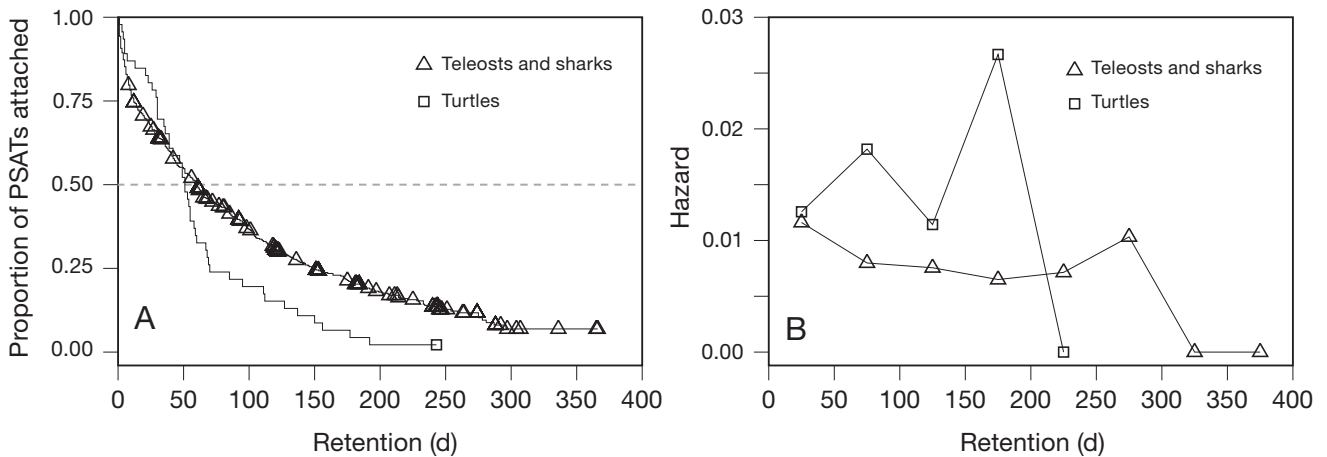


Fig. 6. (A) Kaplan-Meier survival curves of the proportion of pop-up satellite archival tags (PSATs) remaining attached until the programmed pop-up date, for turtles and non-turtles (see Fig. 4 for description of curves). Differences in survival curves were significant (log likelihood ratio test, $\chi^2 = 6.9$, $df = 1$, $p = 0.009$). (B) Hazard functions estimated by the life table method, which involves grouping attachment times into 50 d intervals. Symbols represent the estimated hazard of early detachment at the mid-points of these intervals. Hazard functions are intimately related to survival curves: $h(t) = -d/dt \log(S(t))$, where t is retention time and $S(t)$ is the proportion of PSATs retained (Allison 1995)

grammed pop-up date. The turtle hazard function (Fig. 6B) displayed a bimodal shape with peaks at ~75 and 175 d, which suggested 2 modes of detachment failure.

Kaplan-Meier survival estimates of median retention times for sea turtles between geographic regions were significantly different (log likelihood ratio test, $p = 0.019$): Hawaii, 39 d ($n = 16$); Costa Rica, 49 d ($n = 12$);

Brazil, 53 d (n = 8); and California, 77 d (n = 10). Geographical region was the only significant risk factor identified for early PSAT detachment for turtles in CPH models. Brazil had a HR of 0.58 compared to Hawaii, Costa Rica versus Hawaii (HR = 0.95) and California versus Hawaii (HR= 0.25). Only the California versus Hawaii comparison was significant (p = 0.004) with Hawaii deployments ~4 times more likely to detach prior to the programmed pop-up date.

Quantity of data returned

The 154 non-reporting PSATs were coded as returning zero data. Another 15 PSATs (physically recovered) successfully contacted Argos but did not return any satellite data. The mean (\pm SE) data return for all de-

ployments was 28 ± 1 data-days for temperature, 28 ± 1 data-days for depth, and 27 ± 1 data-days for geolocation. Data return varied widely by species, habitat class and manufacturer (Table 1), and the geolocation data-days variable was positively correlated with retention ($\rho = 0.56$, $p < 0.001$).

Boxplots of data-days for each of the 3 data types were plotted by length of the programmed pop-up period (Fig. 7). If data return was proportional to pop-up period, data-days would be approximately equal to the pop-up period. Instead, hump-shaped distributions were evident with a gradual decline in data-days for longer pop-up periods (Fig. 7). The boxplots also provide evidence of optimal pop-up periods.

The vertical intercepts of the ECDFs for MT were generally above those of WC except for deployments of 180 to 270 d (Fig. 8). The number of overall mean geo-

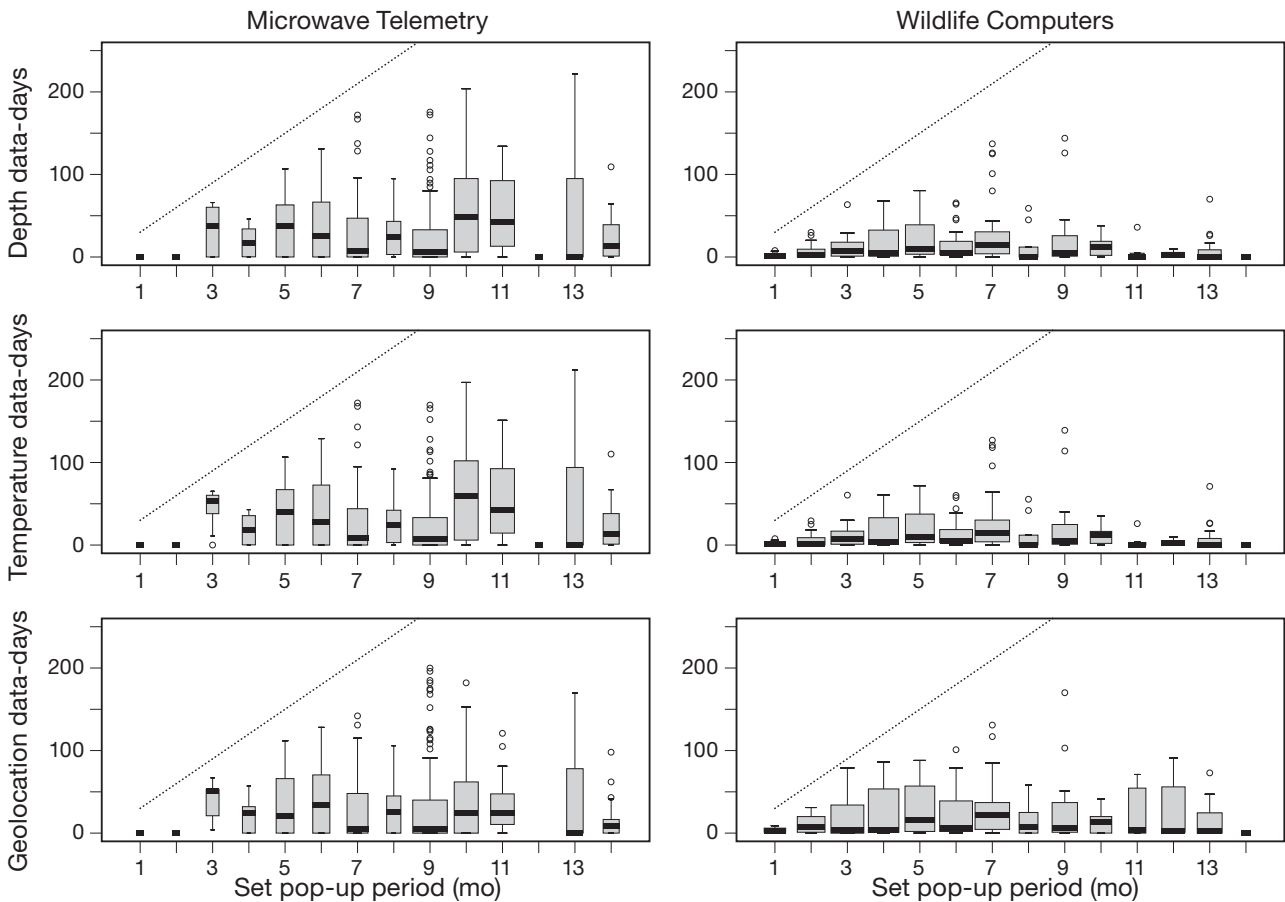


Fig. 7. Depth, temperature and geolocation data-days returned by pop-up satellite archival tag (PSAT) deployments versus pop-up period (*S*). Data-days (data points d^{-1}) are the raw data count (depth, temperature) or number of geolocations normalized by the data acquisition interval (i.e. the equivalent number of 24 h periods that the returned data would fill at the specified data acquisition interval without gaps). The thick horizontal bar is the median and the boxes contain 50% of the deployments (i.e. interquartile range [IQR]), with the upper and lower ‘fence’ representing $1.5 \times$ IQR. Outliers are represented with dots. The width of the box is proportional to the square root of the sample size. PSATs which failed to report were included and coded as zero data returned. The slanted dotted line represents the maximum possible amount of data return by month. Note that temperature and depth data reported by the PSATs are not directly comparable between manufacturers

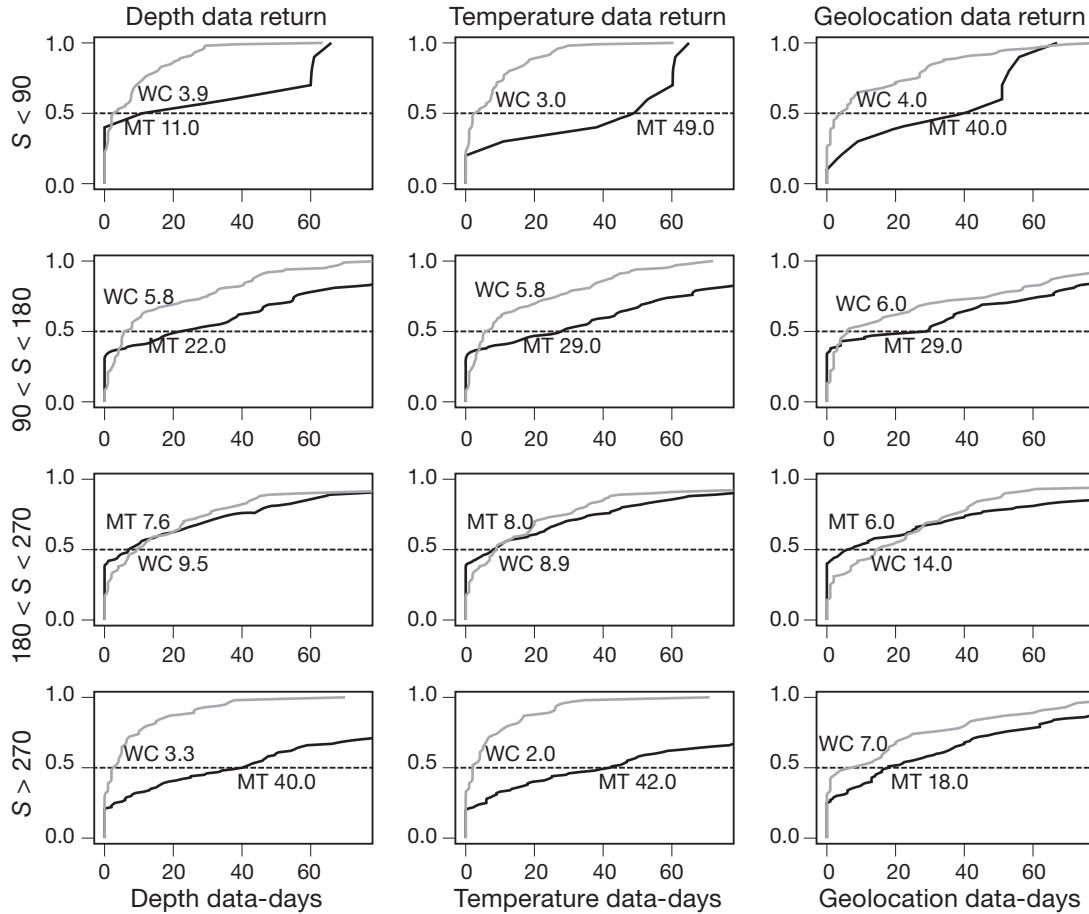


Fig. 8. Empirical cumulative distribution functions (ECDF) with proportion of PSAT deployments on the vertical axis and data-days returned on the horizontal axis (see Fig. 7 for a description of data-days). Deployments were grouped into pop-up periods (S) (y -axis) with lengths <90 d, 90 to 180 d, 180 to 270 d, and >270 d. Median data-days returned is the horizontal intersection at the 50th percentile (dashed line). PSATs which did not report are coded as zero data-days returned. The vertical intercepts at 0 data-days are the non-reporting rates. MT = Microwave Telemetry (black curves) and WC = Wildlife Computers (grey curves). Note that temperature and depth data reported by the PSATs are not directly comparable between manufacturers

location data-days returned was significantly higher for MT compared to WC (t -test, $p < 0.001$). More specifically, MT PSATs returned more geolocation data than WC PSATs for pop-up periods <90 d (t -test, $p = 0.006$), between 90 and 180 d ($p < 0.003$), and >270 d ($p < 0.001$). However, MT PSATs were not significantly different from WC PSATs in terms of geolocation data returned for pop-up periods between 180 and 270 d ($p = 0.5$).

The distributions of data types (segregated by species, habitat class, and PSAT manufacturer) all had positive skew. Skew was 1.95 for temperature, 2.03 for depth, and 1.84 for geolocation data. This positive skew can be seen in the ECDF plots (Fig. 8) which are almost all concave. The boxplots of data return (Fig. 7) also display this positive skew by having long upper whiskers representing the 25% of deployments which exceeded the 75th percentile for data return. By con-

trast, the lower whiskers were highly compressed due to the very large number of deployments of both manufacturers with minimal or no data return.

Estimates of missing PSAT data

Proportionally more data were lost from premature shedding of PSATs (M_r , Eq. 5) than from recording and transmission failures (M_A , Eq. 6). Specifically, data loss (mean \pm SE) for epipelagic species was 0.60 ± 0.02 (M_r) vs. 0.33 ± 0.02 (M_A) ($n = 388$); for mesopelagic I species 0.47 ± 0.05 (M_r) vs. 0.41 ± 0.04 (M_A) ($n = 98$); and for mesopelagic II species 0.59 ± 0.03 (M_r) vs. 0.27 ± 0.02 (M_A) ($n = 204$). Segregated by manufacturer, data loss was 0.56 ± 0.02 (M_r) vs. 0.27 ± 0.02 (M_A) ($n = 427$) for MT PSATs and 0.62 ± 0.02 (M_r) vs. 0.39 ± 0.02 (M_A) ($n = 304$) for WC PSATs.

Data density

Data density as high as 24 points d^{-1} was obtained with MT PSATs programmed at data acquisition intervals of 0.25 h (Table 4). For WC PSATs, data acquisition intervals ≤ 4 h yielded optimal data-density when the pop-up period was <270 d, whereas intervals of 12 h (on the order of 1 point d^{-1}) were optimal for pop-up periods >270 d (Table 4).

Data return models

Data-days for temperature ($\rho = -0.17$, $p < 0.0001$) and depth ($\rho = -0.18$, $p < 0.0001$) showed a moderate negative correlation with the age of the PSAT at deployment, which suggests that older tags tended to return

Table 4. Pop-up satellite archival tag (PSAT) data density (mean \pm SE) summarized by set pop-up period, data acquisition interval, no. of PSATs deployed and by PSAT manufacturer (Microwave Telemetry and Wildlife Computers). Data density is the average number of data points of each type (i.e. depth, geolocation, temperature) per day of deployment (see Eq. 4). Note that data density is not directly comparable between manufacturers

Pop-up period (d)	Data interval (h)	No. of PSATs deployed	Data density (points day^{-1})
Microwave Telemetry			
<90	1	11	10.1 ± 2.1
90–180	1	56	8.1 ± 0.9
180–270	0.25	51	24.6 ± 3.4
	1	148	6.9 ± 0.6
>270	1	157	8.2 ± 0.5
Wildlife Computers			
<90	1	19	4.6 ± 0.8
	2	22	4.7 ± 0.6
	3	2	2.1 ± 0.08
	4	9	3.2 ± 0.5
	6	1	2.7
	12	6	1.2 ± 0.2
	24	1	0.3
90–180	1	9	0.6 ± 0.2
	2	9	3.5 ± 0.9
	3	1	5.5
	4	1	1.7
	6	11	1.3 ± 0.3
	12	51	1.1 ± 0.07
	24	5	0.8 ± 0.1
180–270	1	8	2.0 ± 1.0
	6	13	1.5 ± 0.3
	12	28	1.1 ± 0.1
	24	16	0.5 ± 0.08
>270	1	17	1.1 ± 0.4
	6	1	0
	12	1	1.4
	24	27	0.63 ± 0.07

fewer temperature and depth data, but other factors were probably more influential (Table 5). The number of geolocation data-days was not significantly correlated with tag age ($\rho = -0.006$, $p = 0.875$). The quantity of temperature, depth, and geolocation data returned, however, was positively correlated with the tag production year, indicating improvement of PSAT performance over time ($\rho = 0.12$, $p = 0.001$ for temperature; $\rho = 0.12$, $p = 0.001$ for depth; and $\rho = 0.21$, $p < 0.0001$ for geolocation). Moreover, models of optimal data return for MT and WC PSATs (Table 5) showed that tag production year was a positive term, thus confirming that data return has increased over time.

Optimum pop-up periods, which maximize the number of geolocation data-days returned, were 372 d for MT PSATs and 146 d for WC PSATs (Table 5), and these optimal periods were further refined by data type using resampling methods (Table 6). Assuming tag production year was 2004 (most recent year in the data set), the expected value of the optimal number of geolocation data-days (n^*_L) was 30.6 for MT PSATs and 14.1 for WC PSATs, and was found by evaluating Model 5 (Table 5). These expected values were the averages of data-days returned and included the zero data-days from non-reporting PSATs. Model-predicted geolocation data-days suggested improved data return over time (Fig. 9). The significant density dependence for both MT and WC indicates that the expected geolocation data return decreased if the pop-up period was longer than the optimum (Table 5). This decline should be understood to be 'on average', accounting for some PSATs which failed to report and others with weak data transmission (presumably due to low battery power and/or biofouling of the antennae).

Meta-analysis of PSAT performance

The overall PSAT reporting rate in the literature (summarized by bootstrap analysis in Table 7 and Figs. S2 & S3 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf) was 76% (95% bootstrap CI = 73 to 78%), which was not significantly different ($p = 0.5$) from the authors' database (reporting rate = 76%, 95% bootstrap CI = 72 to 79%). From the literature review, 32 studies with 100% reporting PSATs made up the base of the funnel plot that summarizes PSAT reporting rates versus sample sizes (n) for $n < 20$ (Fig. 10). Variability in PSAT reporting rates from published studies were further explored with log likelihood ratio tests and increasing habitat class (i.e. with increasing depth) was found to be a significant risk factor (OR = 0.817, $p = 0.011$). Journal publication year (tag production year was unavailable in the literature sources) was also identified as a significant risk factor, with reporting rates decreasing over time

Table 5. Models of geolocation data return for Microwave Telemetry ($n = 427$) and Wildlife Computers ($n = 304$) pop-up satellite archival tags (PSATs). Geolocation data-days (n'_L) are normalized by the data acquisition interval (i.e. the equivalent number of 24 h periods that the returned data would fill at the specified data acquisition interval without gaps) where habitat class (D), tag production year (Y), tag age (A) and pop-up period (S) are variables. Parameter a is the intercept, parameter b is the decay rate (describing how data return declines for longer pop-up periods), and parameters c , d , and e describe the effects of habitat class, tag production year and age of PSAT at deployment, respectively. The existence of an optimum pop-up period is tested where the null hypothesis is $b = 0$ (if $p < 0.05$, then it implies the existence of an optimal pop-up period). The optimal pop-up period (S^*) is given by Eq. (9). The expected value of data-days is n^* when the pop-up period is optimized at S^* . Lower AIC values indicate better model fit. na = not available

Model description	AIC	Model coefficient	Estimate \pm SE	p	S^*	n^*
Microwave Telemetry						
Model 1						
Beverton-Holt ^A : $n'_L \approx \text{Pop-up period}$	1743	a	2.805 ± 59.9	na	na	na
$\log(n'_L + 1) \approx a + \log(S) - \log(1 + bS)$		b	1.725 ± 103.5			
Model 2						
Ricker ^B : $n'_L \approx \text{Pop-up period}$	1746	a	-2.062 ± 0.3064	<0.0001	217	9.2
$\log(n'_L + 1) \approx a + \log(S) + bS$		b	-0.0046 ± 0.0012			
Model 3						
Ricker ^B : $n'_L \approx \text{Pop-up period} + \text{Tag age}$	1745	a	-2.132 ± 0.3525	<0.001	242	7.8 ^C
$\log(n'_L + 1) \approx a + \log(S) + bS + eA$		b	-0.0413 ± 0.0012			
		e	0.00079 ± 0.0005			
Model 4						
Ricker ^B : $n'_L \approx \text{Pop-up period} + \text{Habitat class}$	1730	a	-1.723 ± 0.3106	0.021	385	15.6 ^D
$\log(n'_L + 1) \approx a + \log(S) + bS + cD$		b	-0.0026 ± 0.0013			
		c	-0.419 ± 0.0998			
Model 5						
Ricker ^B : $n'_L \approx \text{Pop-up period} + \text{Production year}$	1722	a	-1021.7 ± 203.0	0.015	372	30.6 ^E
$\log(n'_L + 1) \approx a + \log(S) + bS + dY$		b	-0.0027 ± 0.0012			
		d	0.509 ± 0.1013			
Wildlife Computers						
Model 1						
	1137	a	0.0647 ± 0.0606	na	na	na
		b	-0.5158 ± 0.8249			
Model 2						
	1135	a	-1.7087 ± 0.1761	<0.0001	149	8.9
		b	-0.00672 ± 0.0009			
Model 3						
	1135	a	-1.768 ± 0.1895	<0.0001	146	8.2 ^C
		b	-0.00685 ± 0.0009			
		e	0.000565 ± 0.0005			
Model 4						
	1132	a	-1.952 ± 0.2120	<0.0001	140	8.8 ^D
		b	-0.00715 ± 0.0009			
		c	0.2896 ± 0.1300			
Model 5						
	1126	a	-270.6 ± 129.2	<0.0001	146	14.1 ^E
		b	-0.00687 ± 0.0009			
		d	0.1344 ± 0.0646			
^A No optimal pop-up period. ^B Multiplicative error structure. See Eq. (7) and Eq. (8). ^C Assuming that the Tag age is 6 mo at time of deployment. ^D Assuming that habitat class is epipelagic. ^E Assuming that year is 2004, the most recent year in the data set						

Table 6. Optimal set pop-up period (S^*) and 95% bootstrap confidence intervals by PSAT manufacturer and data type. Note that temperature and depth data reported by the PSATs are not directly comparable between manufacturers

Data type	Wildlife Computers		Microwave Telemetry	
	S^* (d)	95% CI	S^* (d)	95% CI
Depth	124	119–129	354	317–405
Temperature	125	119–130	311	281–345
Geolocation	145	138–152	320	291–357

(OR = 0.746, $p < 0.0001$). In the literature studies, manufacturer was not a significant risk factor in PSAT reporting rates ($p = 0.728$).

Log likelihood ratio tests showed that the overall PSAT reporting rates from the literature review and the authors' database were not significantly different ($\chi^2 = 2.299$, $p = 0.130$). PSAT reporting rates by manufacturer, however, were significantly different between data sources (literature versus authors' database; $\chi^2 = 14.28$, $p < 0.001$). In the literature review, the reporting rates segregated by manufacturer were both

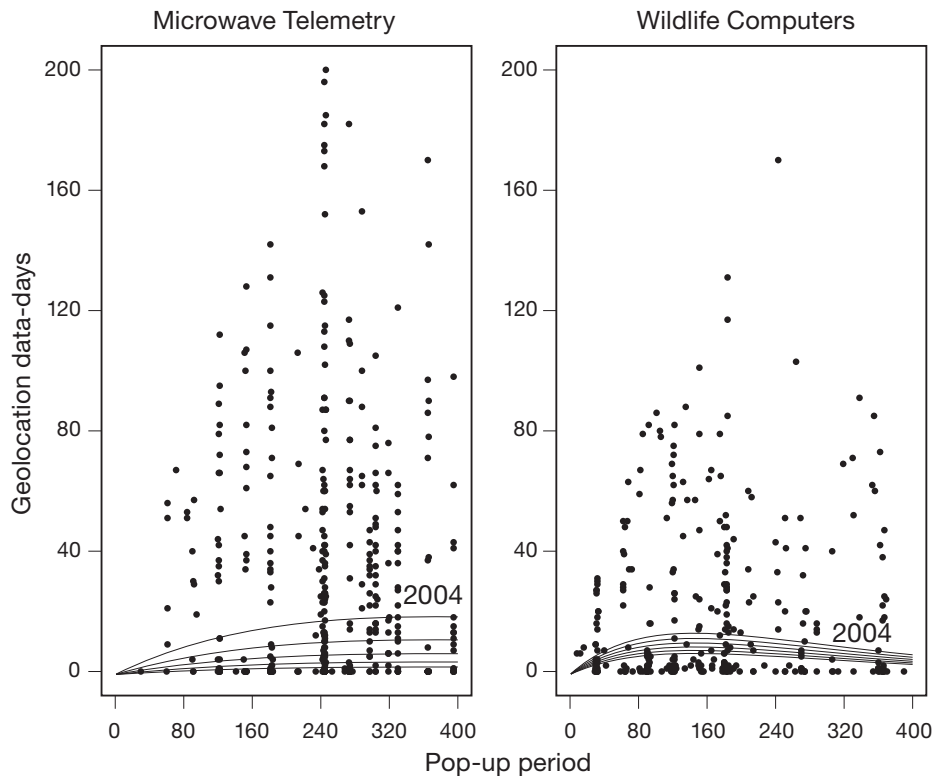


Fig. 9. Relationship of geolocation data-days returned from pop-up satellite archival tags (PSATs) versus pop-up period (S) as determined from the best-fitting model (No. 5) for the years 2000 to 2004 (see Table 5). Symbols are the raw data points, and fitted curves are contour lines on the response surface with a different curve for each year (due to overlap on the contour lines, only the most recent year is labeled). The optimum pop-up periods are $S^* = 372$ for Microwave Telemetry ($n = 427$) and $S^* = 146$ for Wildlife Computers ($n = 304$). The fitted curves represent expected values of geolocation data-days returned, including the failed deployments, which appear on the horizontal axis with zero data-days returned

very close to 76%, in contrast to the results from the authors' database, where WC PSATs (87%) were higher than MT PSATs (73%).

PSAT reporting rates by habitat class were not significantly different between data sources ($\chi^2 = 3.41$, $p < 0.07$). A log likelihood ratio test comparing the 11 species common to both data sources showed significant differences in reporting rates (Table 8). Epipelagic species exhibited nearly identical reporting rates in both sources of data. The reporting rates of mesopelagic I species were also not significantly different between the authors' database and the literature review. The mesopelagic II species, taken as a group, did not show any significant differences in reporting rates, yet each individual species comparison had significantly different reporting rates between the 2 data sources (Table 8). Reciprocals of PSAT reporting rates from both the authors' database and published literature for all species, calculated to help with sampling designs, are provided in Table S6 in the supplement.

DISCUSSION

To the best of our knowledge, our analysis includes ~50% of all PSAT deployments worldwide and covers a broad array of marine species. Our intent was to provide comprehensive analyses of PSAT performance

and reliability, with the ultimate goal of helping investigators design better studies by identifying risk factors. We anticipated that manufacturers would also benefit from this study. Meeker & Escobar (1998) and Cannon & Edmondson (2005) argue that analysis of failure is critical to better understand emerging technology and to improve experimental design. However, Cannon & Edmondson (2005) argued that psychological and social ramifications stigmatize failure, which tends to discourage this kind of analysis. In other words, there is a negative connotation attached to reporting failure. For example, Gunn & Block (2001) warn of potential social and monetary consequences for reporting electronic tag failure in fisheries research. Therefore, instead of merely writing off failures to 'uncontrollable events', Cannon & Edmondson (2005) suggest analyzing failure in a systematic framework, which we attempted to do in this report. Information on failed attempts can be just as important as information from reporting PSATs.

Model performance and power

Due to significant individual variability in pelagic animals (e.g. Arnold & Dewar 2001, Gunn & Block 2001, Musyl et al. 2003, 2011, Bestley et al. 2009), and because many species had only one or a few deploy-

Table 7. Summary of bootstrap reporting rates for pop-up satellite archival tag (PSAT) found in the literature, organized by habitat class and species. A binomial distribution was assumed with study-wise reporting rates and sample sizes taken from the literature review (Table S2 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf). Reporting rates were resampled 3000 times, and after each iteration, the reporting rate by species was recomputed. The median of the bootstrap distribution yielded a point estimate for the reporting rates \pm SE. Confidence limits used were the 2.5th and 97.5th percentile of each species' bootstrap distributions. Bigeye thresher shark, Greenland shark, sharptail mola, shortfin mako shark and tiger shark all had 100% reporting rates and were not included in this analysis. In 53 published articles, results from multiple years, or multiple types of deployments were referred to as 'studies' (n = 81 studies)

	No. of PSATs deployed	No. of studies	PSAT reporting rate (median \pm SE)	Confidence interval
Coastal				
Longfinned eel	14	2	0.79 \pm 0.10	0.57–1.00
Epipelagic				
Blue marlin	48	9	0.72 \pm 0.05	0.63–0.82
Black marlin	7	2	0.75 \pm 0.14	0.50–1.00
Albacore tuna	6	1	0.33 \pm 0.19	0.00–0.67
Sailfish	58	3	0.83 \pm 0.04	0.75–0.92
White marlin	77	6	0.86 \pm 0.04	0.79–0.92
Striped marlin	86	3	0.85 \pm 0.04	0.78–0.92
Total	282	24	0.81 \pm 0.02	0.77–0.85
Mesopelagic I				
Great white shark	64	5	0.73 \pm 0.05	0.62–0.83
Blue shark	28	3	0.61 \pm 0.08	0.43–0.75
Whale shark	21	3	0.67 \pm 0.10	0.48–0.86
Total	113	11	0.70 \pm 0.04	0.62–0.78
Mesopelagic II				
Halibut	14	1	0.36 \pm 0.13	0.14–0.57
Leatherback turtle	61	1	0.52 \pm 0.06	0.39–0.64
Basking shark	25	2	0.48 \pm 0.08	0.32–0.64
Bigeye tuna	31	4	0.90 \pm 0.05	0.81–0.97
Opah	17	2	0.94 \pm 0.06	0.82–1.00
Bluefin tuna	549	13	0.78 \pm 0.14	0.75–0.81
Salmon shark	40	4	0.80 \pm 0.06	0.68–0.92
Swordfish	31	2	0.77 \pm 0.07	0.61–0.90
Total	768	29	0.75 \pm 0.01	0.73–0.78

ments, it was not practical to include species-specific behaviours separately in the models. Not only was grouping of sparsely represented species considered essential, but grouping species into ordinal habitat classes also increased the power of statistical inference (Agresti 2002). To estimate effects for 19 species in the authors' database requires 18 (19 – 1) parameters, while for the ordinal habitat classes only 1 parameter is required (Agresti 2002). If not grouped, under-represented species would need to be excluded from our models, which would further reduce power by reducing the sample size. Moreover, PSAT reporting models that include species as a term fail to converge, and PSAT retention models including the species term are outperformed by habitat class models (data not shown). The appropriateness of our habitat class groupings was based on empirical data on vertical movement and distribution patterns (e.g. Musyl et al. 2004, 2011, Bernal et al. 2009). We also argue that models with habitat class can be useful when considering new PSAT deployments on species not represented in the database. In summary, by using habitat class, we avoided these non-convergence and power issues and also constructed more useful models.

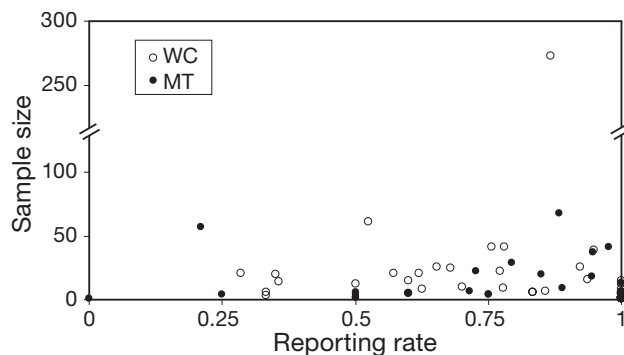


Fig. 10. Funnel plot of sample size against pop-up satellite archival tag (PSAT) reporting rate in the literature review (Table S2 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf). The funnel plot was used to evaluate publication bias and reporting bias in the meta-analysis. The overall PSAT reporting rate was $\hat{p} = 0.76$. MT = Microwave Telemetry, WC = Wildlife Computers

Risk factors associated with PSAT reporting rates

Although many factors may alter habitat and depth preferences of pelagic species over temporal and spatial scales (Parin 1970, Arnold & Dewar 2001, Gunn & Block 2001, Musyl et al. 2003, 2011, Wilson et al. 2005, Schaefer et al. 2007, Bernal et al. 2009), our results suggest there is a threshold where PSAT reporting rates are compromised by pressure or temperature changes accompanying changes in depth. Several authors have also suggested that rapid changes in temperature and pressure accompanying extensive vertical movements could compromise PSAT performance (Sedberry & Loefer 2001, Benson & Dutton 2005, Wilson et al. 2006, Weng et al. 2007). The interaction between habitat class and PSAT manufacturer was prominent, and single species models would have missed this discovery. As importantly however, both PSAT manufacturers

Table 8. Comparison of reporting rates by pop-up satellite archival tag (PSAT) between the authors' database and literature review (see Table S2 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf), organized by habitat class and species. p-values are derived from hypothesis tests comparing 2 proportions

	Authors' database		Literature review		p
	Reporting rate	No. of PSATs deployed	Reporting rate	No. of PSATs deployed	
Epipelagic					
Blue marlin ^a	0.83	48	0.72	65	0.077
Striped marlin ^a	0.82	202	0.85	86	0.283
Black marlin ^b	0.86	57	0.75	8	0.258
Total ^a	0.83	307	0.73	159	0.162
Mesopelagic I					
Blue shark ^a	0.50	32	0.61	28	0.201
Great white shark ^a	0.75	48	0.73	64	0.426
Total ^a	0.65	80	0.70	92	0.738
Mesopelagic II					
Bluefin tuna ^a	0.86	146	0.78	549	0.007
Swordfish ^a	0.47	38	0.77	31	0.003
Basking shark ^b	0.00	1	0.48	25	0.001
Bigeye thresher shark ^b	0.38	8	1.00	2	0.001
Bigeye tuna ^b	0.50	6	0.90	31	0.019
Shortfin mako shark ^b	0.40	5	1.00	1	0.001
Total ^a	0.74	204	0.78	639	0.185

^ap-value is from a Wald hypothesis test for proportions (Zar 1996).
^bp-value is from a permutation test when sample sizes were too small for the Wald test (Manly 2007)

have improved tag performance over time. The hypothesis of a 'bad production lot' of PSATs was tested by the sequence of successes and failures ordered by tag production serial numbers for each manufacturer. We found no evidence of non-randomness in these sequences that could not otherwise be explained by habitat class effects. Surprisingly, tag age (hypothesized to be a strong risk factor due to biofouling, battery drain, passivation, and exposure to pressure- and temperature-related risks over time) was not significantly correlated with tag failure.

Risk factors associated with PSAT retention times

Teleosts and sharks

The best-fitting CPH model for retention times (when PSATs were affixed by tag head) had a strong interaction between habitat class and latitude. The HR for the interaction between habitat class and latitude suggests that PSAT retention times increase away from the equator and for animals in deeper habitats. Latitude and habitat class were probably capturing different aspects of the species variable, and species displayed distinct meridional trends in PSAT retention time. The risk factors behind this trend are likely pres-

sure and/or temperature, and a role of biological fouling in reducing retention time. For pop-up latitude, the HR for risk of early PSAT detachment was reduced 0.886 for every 10° increase in latitude. This trend was evident over the entire range of latitudes and was concordant with the horizontal distribution patterns of chlorophyll *a* (chl *a*; see Figs. S4 & S5 in the supplement). In support of these ideas, movement patterns of marine turtles tagged with Argos-linked, satellite-relayed data loggers in the Atlantic displayed varying transmission cycles that were correlated with saltwater switch performance, which Hays et al. (2007) concluded was related to biofouling. Fouling organisms that accumulate on the tags in southern waters would die off as the tagged animal moved into much cooler, northern waters. In a movement study on basking sharks, Hays et al. (2007) also reported that PSATs with shorter deployment durations were less likely to fail than PSATs programmed for longer durations. We therefore argue that biofouling is a plausible additive risk factor,

as accumulation of fouling organisms on the PSAT over time would add extra drag and accelerate tag shedding. Indeed, Hays et al. (2007) referred to biofouling as the 'Achilles heel' of satellite tags.

PSAT retention time was also inversely related to vertical distribution of chl *a*. Epipelagic species, which had the poorest retention times, spend significantly more time in the photic zone (~150 to 200 m), where the vertical distribution of chl *a* is at its highest concentration (Marshall 1966, Furuya 1990, Longhurst 1998, Seki et al. 2002, Pérez et al. 2006). Therefore, unless epipelagic species migrate into deeper (>200 m) and cooler waters for extended periods, or away from areas with high chl *a* concentration, the opportunity for fouling organisms to accumulate on PSATs, as opposed to those devices being carried by deeper-diving species, is likely greater. Moreover, oscillations of pressure and temperature delay the establishment of fouling organisms (Zobell & Johnson 1949, Zobell & Oppenheimer 1950, Pope & Berger 1973, Johnson et al. 1974, Yayanos et al. 1983, Trent & Yayanos 1985). Furthermore, our observation that July, August, and September were the riskiest months for PSAT retention (Figs. S4 & S5 in the supplement) matched seasonal abundance patterns in chl *a* (Longhurst 1998).

The theory that biofouling influenced retention times can be further extended by hypothesizing that some

fouling organisms cause localized infection at the PSAT anchoring site. The forces of lift and drag on PSATs are maximized at the anchor point (i.e. tag head). Drag, chafing, abrasion, vibration, and movement of tether and tag head (and possibly wicking action of the tether) most likely delay tag-insertion wound healing, thereby creating opportunity for infection, inflammation, tissue necrosis, and eventual PSAT shedding (Roberts et al. 1973a,b,c, Borucinska et al. 2001, 2002, Jellyman & Tsukamoto 2002, Prince et al. 2002, Thorsteinsson 2002, De Metrio et al. 2004, Grusha & Patterson 2005, Wilson et al. 2005).

Our best-fitting retention models indicated that nylon tag heads were more likely to detach early than other types of tag heads, but other factors were also important; tag head type was strongly associated with tagger, tether material, location, and species/habitat class. Therefore, retention times are most likely a complex function that includes many factors (e.g. bio-material compatibility, tissue rejection, surface area, biofouling, and infection). Neilson et al. (2009) reported retention times >400 d in swordfish where PSATs were attached with nylon tag heads. To our knowledge, this is the longest documented retention of PSATs for any species. However, emphasizing outliers when examining expected PSAT retention can be misleading. For example, PSATs in Neilson et al. (2009) had a median retention of 48 d, which is essentially the value we calculated for swordfish (50 d). Moreover, our models (Table 3) predict that deep divers such as swordfish should exhibit increased retention when tagged in temperate latitudes compared to tropical latitudes regardless of tag head. Furthermore, we tested the PSAT retention survival curves for nylon tag heads from data in Neilson et al. (2009) (median retention [95% CI] = 48 d [23 to 119 d]) against our data set (36 d [28 to 54]) and found no significant differences (log likelihood ratio test, $p = 0.35$). The median is robust to outliers so that the 2 deployments with retention greater than 400 d have very little effect on the overall median. Lastly, it is possible that any tag head could provide reasonable retention success, as long as the entry wound is small, with minimal bleeding (Hallier & Gaertner 2002, Prince et al. 2002).

The CPH model analyzing retention times indicated higher risk for early detachment of PSATs with the RD1500 device attached to the tether. If not restrained, the RD1500 might spin and fray the monofilament tether, thereby weakening it over time. Alternatively, the device could trigger PSAT detachment at a depth other than the specified threshold (Domeier et al. 2003). In addition, it is likely that the RD1500 might create turbulence and add extra drag to the tether and tag head, thereby promoting early release. Overall, MT PSATs were less likely to detach early than WC

PSATs. However, the RD1500 effects and manufacturer effects are confounded because the RD1500s were primarily associated with WC PSATs. Another plausible explanation for the RD1500-associated risk of early PSAT detachment—that would produce virtually identical retention results—would be a higher failure rate of nosecone pins on WC PSATs (Domeier et al. 2003, Stokesbury et al. 2004, Wilson et al. 2005, Domeier 2006). Unfortunately, there are no performance data on this part of the PSATs.

Tagging method (with the animal in the water versus restrained on deck) was not a significant factor in any of the CPH retention models when sharks and teleosts were pooled, but significantly influenced PSAT retention time when shark species were examined separately. Overall, tagging animals that are restrained on deck rather than tagging them in the water does not appear to be advantageous for increasing PSAT retention times. Thorsteinsson (2002) suggested that the extra handling of bringing an animal on deck introduces additional stress and promotes abrasion of the mucus layer, which could lead to fungal, bacterial, or viral infection. This might explain why animals tagged on deck (where tags can presumably be affixed with more precision) do not show greater PSAT retention. We originally assumed that the 'tagger' variable would capture important information on capture method, tagging method, platform, and handling procedures, but our results did not support this assumption. Random variability may have blocked any significant 'tagger effect'.

Great white sharks were the largest sample of sharks in the study ($n = 36$) and the most successful in terms of PSAT retention time. They dominated the analysis and any grouping that included great white shark deployments had significantly better retention success than any other group without them. All 36 great white shark pop-up locations were above 15° N, and the results from the shark retention model supported our general results from other CPH retention models indicating improved retention in cooler temperatures and in deeper habitat classes.

Sea turtles

Turtle species were pooled to increase sample size and because the differences in survival curves between species were not significantly different for PSAT retention. The best fitting model, using geographical region, showed that the California versus Hawaii comparison was significant, with the Hawaii PSAT deployments ~4 times more likely to detach prior to the programmed pop-up date. To learn more about turtle PSAT retention, we compared turtles to non-turtle species in the database with Kaplan-Meier survival curves

and hazard functions. The survival curves intersected, indicating the involvement of different risk factors for PSAT retention. The hazard plot for PSAT deployments on non-turtles suggested an exponential hazard (bathtub) function, which is the assumed hazard function for most electronic devices (Allison 1995, Meeker & Escobar 1998). However, if turtles had the same risk factors for tag retention as non-turtles, then the survival curves should be roughly the same shape.

Turtles had greater initial retention success, but then attachments failed at a much faster rate. The upwards trend in the turtle hazard function suggested that the risk factors accumulated over time. Examples of such additive risk factors are biofouling and degradation of the epoxy adhesive. By contrast, the non-turtle hazard function decreased slightly over time. Both hazard functions had sharp declines for very long retention times (>200 d). If a PSAT attachment survived for such a long time, it was likely to remain attached until the programmed pop-up date (a censored event, which also did not contribute to the hazard function).

In addition to the risk factors included in our analyses, marine turtle ecology and life history characteristics probably did not promote maximum PSAT retention times. As inhabitants of the surface mixed-layer (e.g. Swimmer et al. 2006), their ecology exposed them to increased concentrations of fouling organisms and debris. Social and sexual behavior could also have dislodged PSATs (Swimmer et al. 2002, 2006). Swimmer et al. (2002) demonstrated that PSATs attached to captive turtles with a foam base-plate and marine epoxy remained on the carapace for >1 yr. The base-plate attachment system was, however, specifically designed to detach should the PSAT become entangled.

PSAT retention issues

The combination of biological and non-biological factors in models suggests that variability in PSAT retention for pelagic species is a complex function influenced over spatial and temporal scales. Additional field variables would not necessarily help to clarify this situation, because some data would be exceedingly difficult (if not impossible) to quantify and/or were well beyond the scope of the study. For example, X-rays or magnetic resonance imaging would be needed to confirm that tag heads are wedged between pterygiophores. In the Hawaii data set for istiophorid billfish, the fish were quickly tagged in the water by harpoon, but data on e.g. fish size, tag placement, exhaustion, injury, and tag head insertion depth could not be accurately collected or are unknown. Moreover, without quantitative data on the stress and injury experienced by the animal, it is unclear if capture method (e.g. long-

line, rod and reel, handline) would enhance our understanding of PSAT retention success. For example, to quantify levels of stress, factors such as fight time, time spent on the line, and biochemical indicators of morbidity and mortality would be needed (e.g. Moyes et al. 2006). As previously discussed ('Discussion—teleosts and sharks'), we attempted to account for some of the variability in PSAT retention by using an omnibus 'tagger' variable. Other factors (e.g. swimming speed of the tagged animal) could also have been important for retention, but they would need to be quantified by special instruments. PSATs are not equipped with impellers, so estimating speed through the water is not possible. Rather, it would be more appropriate to test these assumptions and others in controlled laboratory experiments, perhaps using flume tunnels. Once the effects of drag, vibration, and other vitiating forces of the PSATs and tethers can be estimated, it may be possible to explore other mechanical factors associated with retention success (e.g. fatigue of nosecone pins). It is highly probable that other factors are important to explain variability in PSAT retention, but until we can quantify these under controlled conditions, our models present the most parsimonious solutions.

Data return

Only about 1 of 10 PSAT deployments resulted in data return close to what was expected. Non-reporting PSATs severely reduced average data return, as did early detachment. Estimators of the fraction of missing data demonstrated that proportionally more data were lost through prematurely shed PSATs than through recording and Argos transmission failures. PSATs from both manufacturers had many gaps in the time series of data returned. Data like these can be challenging to interpret since most standard time series methods do not handle missing values well (Chatfield 1996). The scale of the horizontal axes for Fig. 8 was only 75 data-days since this was sufficient to capture the shape of the ECDFs, for PSATs from both manufacturers, even for deployments as long as 360 d. Data density is an important measure of data quality because questions in ecology can require data on within-day behavior. If data density is <1 point d⁻¹, then within-day behavior would not be captured, although information on day-to-day behavior and seasonal behavior might be adequate. For questions about within-day behavior and diel behaviour, it is clear that data acquisition intervals should be <1 h (Table 4).

Regardless of manufacturer, estimating one geolocation per day requires both sunrise and sunset data. Therefore geolocation data return was considered directly comparable between the 2 manufacturers.

Descriptive plots suggested that (1) more geolocation data were returned by PSATs in later production years because of improved reporting rates, (2) deployments on deeper-diving species returned fewer geolocation data due to lower reporting rates and/or possible problems recording surface light (Musyl et al. 2001, 2003, Dewar et al. 2011), and (3) MT PSATs returned more geolocation data than WC PSATs, perhaps because of more efficient data transmission schedules (MT PSATs broadcast data only when they are assumed to be in the footprint of Argos satellites instead of continuously). In addition, since the majority of tags were shed before their scheduled pop-up date, data priority schemes in WC PSATs may have favored broadcast of depth and temperature data over geolocation data (see 'Materials and methods—rationale for variable selection' [Variable 4]). Because data compression algorithms and transmission schedules to Argos are proprietary, we could not investigate data return rates in more detail.

Models of optimal PSAT data return

Summary statistics showed that data return was negatively correlated with habitat class and with the age of PSATs at the time of deployment. Data return was positively correlated with tag production year and the length of the pop-up period. However, only habitat class, tag production year, and the pop-up period were significant factors. The age of the PSAT at deployment was not influential after controlling for these more important explanatory variables. The decrease in data return with increasing habitat class suggests an influence of temperature and/or pressure on battery performance.

The return of geolocation data has improved for both manufacturers since 2000, and this appears attributable, at least in part, to an increased reporting rate. Model-predicted geolocation data overlaid on scatter plots (Fig. 9) of raw data showed that contour lines shifted upwards by year; this shift was based on the positive coefficient of the year variable in the equations (Table 5). The optimum values of pop-up period (S^*) did not depend on year, however. Bootstrap analysis yielded smaller values of S^* than did the models for geolocation data-days. This suggested bias was present in the Table 5 estimate of S^* (Manly 2007). The bootstrap distributions provided a view of the actual sampling distribution for the estimator. Thus, the more conservative values of S^* presented in Table 6 are preferable.

The development of the data return model followed a density dependence argument familiar to fisheries scientists (Quinn & Deriso 1999). The expected number

of data returned was assumed to be proportional to the pop-up period, with an exponential decline as the pop-up period increased. Three reasons account for this: (1) the cumulative probability of PSAT tag failure increased with the pop-up period, (2) communication and transmission of data to Argos became less certain as battery power decreased, and (3) biofouling increased with time and interfered with the antenna's ability to transmit data. The fitted curves of the data return models represent expected values of geolocation data-days, including failed PSATs, which appeared on the horizontal axis with zero data-days.

An alternative approach is to ignore deployments where the tag failed. Rerunning the models without the failed tags did not change the conclusions noticeably. Furthermore, tag failure must be accounted for when planning a sampling design. It is the cumulative risk of tag failure that is the key to understanding low average data return for especially long deployments (>270 d). Zero data return is one of the possible outcomes of a PSAT deployment and cannot be ignored when optimizing data return.

Meta-analysis of PSAT performance

Few published studies provided enough detailed information to examine retention time, percentage of data returned, or risk factors such as length of the pop-up period, tag age, and tag production year. Therefore, the only reasonable data to compare across species and studies were the reporting rates, which were indicated for all studies. However these data are not without problems; for example, publication bias would occur when results are not published because no PSATs reported or PSATs had a high failure rate. By contrast, reporting bias happens when authors publish their research without providing details on failed deployments. The latter would inflate the overall reporting rate and is more problematic. The database accumulated from the authors' research has no publication or reporting bias since it was not based on published articles.

The base of the funnel plot shape (Fig. 10) was widest for smaller sample sizes ($n < 10$), implying larger variance in reporting rate when n was small. Asymmetry at the base of the funnel indicates that there was some publication bias. Thirty-two studies showed a 100% PSAT reporting rate with sample sizes between 1 and 20. Assuming (based on the authors' database) the overall PSAT reporting rate was $p = 0.76$, then the probability of 10 PSATs reporting out of 10 deployments would be extremely low ($0.76^{10} = 0.064$). This suggests some author reporting bias was occurring, where authors only described successful deployments.

PSAT reporting rates for individual species were not significantly different between the authors' database and the literature review in the epipelagic and mesopelagic I habitat classes (Table 8). In contrast, all individual mesopelagic II species comparisons significantly differed between the 2 data sources in terms of PSAT reporting rates. But when pooled, the mesopelagic II group did not exhibit significantly different reporting rates between the data sources. Such contradictory results provide an example of Simpson's paradox (Agresti 2002), and the paradox is resolved when the direction of the effect size and the relative sample sizes of the species involved are considered. Bluefin tuna comprised one of the groups with the largest sample sizes in both the authors' database ($n = 146$) and the literature review ($n = 549$) and showed a significant difference in PSAT reporting rates between the database and literature review (86 vs. 78%, respectively); all other mesopelagic II species, however, had significantly higher reporting rates in the literature review. The relative weight of the bluefin tuna effect counterbalanced the effect of the combined other mesopelagic II species when considered as one mesopelagic II group.

Bootstrap analysis and log likelihood ratio tests that were derived from data in published studies suggested that increasing habitat class decreased the PSAT reporting rate. Independently, logistic regression reporting models constructed from the authors' database showed the same. Publication year was a significant factor within the literature review and indicated that reporting rates have decreased over time. However, one caveat about 'year' in this instance is that publication year (of the journal article) was used instead of tag production year which was not reported in published articles. Publication year probably followed deployment by several years, while tag production year preceded deployment by 6 mo to 1 yr.

Fault tree of PSAT failure modes

The PSAT fault tree (Fig. 1) was designed largely as a model to explain possible outcomes of PSAT deployments in order to design specific experiments that address questions about PSAT failure and early detachment. Fault tree methodology has proved to be a useful analytical tool in areas as diverse as SCUBA diving accidents (Tetlow 2006) and failures of lithium batteries (Bowers & Hardy 2006). Our task was challenging since we had no performance information on non-reporting PSATs (i.e. we had to work from the top of the tree downwards). The PSAT fault tree we constructed was not unique, but a binary tree has desirable logical advantages. PSAT retention and reporting

rates were assumed to be independent events and by implication that non-reporting PSATs have similar retention outcomes. Tag retention questions could then be considered separately from questions about non-reporting PSATs. A caution here is that some events show up on both sides of the tree. For example, animal mortality might result in early PSAT detachment as the body sinks, or it might result in reporting failure if the PSAT was destroyed by pressure or predation. Lastly, human error was not indicated on this tree, although it is apparent that tag programming and deployment errors could cause early detachment, low data return, and complete failure (e.g. Seitz et al. 2003). Some branches of the tree could be pruned by accelerated life tests (ALT) (Meeker & Escobar 1998). For example, if pressure is thought to be a risk factor, the PSATs could be repeatedly cycled to extreme depths to simulate typical diving behavior of pelagic animals. Similarly, ALT experiments could be used to test for PSAT battery failure under variable temperature and pressure regimes (Ratnakumar et al. 2000, Bowers & Hardy 2006, Loud & Hu 2007, Mikolajczak et al. 2007).

General summary and recommendations

PSATs deployed on deep-diving (mesopelagic) species were more likely to fail than those on epipelagic species. However, this pattern was strongly influenced by habitat class, temperature, and tag production year. Prior knowledge of how reporting rates are affected by these 3 factors is therefore important in the context of optimizing sampling design. Use of sample size multipliers (i.e. the ratio of the number of PSAT deployed to the number of PSATs reporting data) is recommended for future PSAT sample designs, ranging from 1.0 for the epipelagic green turtle to 2.7 for the mesopelagic II bigeye thresher shark (Table S6 in the supplement at www.int-res.com/articles/suppl/m433p001_supp.pdf). Although data from the literature review could contain reporting and publication biases, sample size multipliers from this source were also included as it is the best information available for some species.

Risk factors for habitat class and pressure (and/or temperature) had opposite effects on PSAT performance. For example, increasing habitat class reduced reporting rate and data return, but increased retention time, which possibly indicates some unspecified pressure or temperature induced reporting failure mechanism(s). These same factors, however, were also probably advantageous for retention by creating an environment not conducive for fouling organisms.

Of the various risk factors analyzed for tag retention, biofouling and infection are probably the most important problems researchers need to address. The use of

newer antimicrobial agents containing silver nanoparticles (Kumar et al. 2008, Zodrow et al. 2009) or possibly myrrh-derived terpenoids (Pope et al. 2008) on PSATs could reduce biofouling. Researchers are advised to routinely disinfect the anchor, tether, and tag applicator prior to PSAT insertion so that infections at the PSAT attachment site are minimized. In parallel, the use of time-delayed antibiotics (e.g. Daniel et al. 2008) and broad-spectrum bactericides could reduce microbial invasion, promote wound healing, and thus reduce infection, tissue necrosis, and premature PSAT shedding. Moreover, swimming speed (particularly burst swimming common in some pelagic species), body size and shape relationships, and tag placement are probably important factors in terms of tag retention, but we have no performance data for these situations. Furthermore, we have no quantitative data on optimal tether length, diameter and material. These factors could be tested in flume tunnels (Grusha & Patterson 2005) to see which combination(s) minimizes tag movement (e.g. precession) and drag for different species. The biggest gains in data return that manufacturers can provide are longer battery life, batteries and components less likely to fail following repeated changes in pressure and temperature, and more efficient data transmission schedules to Argos.

Lastly, researchers need to continue to determine which PSAT design will best fit their experimental design and the goals of their research. Continued monitoring of tag performance should make this task easier. The PSATs from 2 manufacturers featured in this study have different strengths and weaknesses in terms of reporting, retention, and data return. The tags from WC offer user programming and data download procedures, but the satellite data are summarized as histograms and PDTs (unless the PSAT is retrieved). PSATs from MT record and store raw data in time series, and data recovery procedures are maximized by their proprietary data transmission algorithms. PSAT technology is, however, rapidly changing. Both WC and MT now offer smaller PSATs that can be deployed on smaller species. Lastly, there are now 2 additional PSAT manufacturers on the market: Desert Star Systems and Lotek.

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