INTER-AMERICAN TROPICAL TUNA COMMISSION

SCIENTIFIC ADVISORY COMMITTEE

TENTH MEETING

San Diego, California (USA) 13-17 May 2019

DOCUMENT SAC-10-01a

STAFF ACTIVITIES AND RESEARCH PLAN

This document is an update of Document <u>IATTC-93-06a</u>, which summarized the IATTC scientific staff's work plans for 2018-2023 and its current and planned research activities under the proposed Strategic Science Plan. Projects that were proposed but not funded were listed in Document <u>IATTC-93-06c</u>.

CONTENTS

Α.	Introduction	1
В.	Index of projects	3
C.	Assessments of tunas and other species carried out by the IATTC staff	5
D.	Work plans	7
	1. Work plan to improve stock assessments of tropical tunaS	7
	2. Work plan for Management Strategy Evaluations (MSE)	10
	3. Work plan for the FAD fishery	12
	4. Work plan to Improve data collection and stock assessments for sharks	
E.	Current and planned projects, by theme	16
	5. Data collection for scientific support of management	16
	6. Life-history studies for scientific support of management	26
	7. Sustainable fisheries	41
	8. Ecological impacts of fisheries: assessment and mitigation	68
	9. Interactions among the environment, the ecosystem, and fisheries	82
	10. Knowledge transfer and capacity building	96
	11. Scientific excellence	
F.	Publications	

A. INTRODUCTION

This document presents the staff's research and work plans for the next five years, as well as brief summaries of the 52 research projects that are currently under way, or planned for the near future and funded. The summaries include, for each project, background information, a work plan, and a status report, as well as details of its relevance and purpose, external collaborators, duration, and deliverables; also, for existing projects, an update on activities since the previous year's report.

The staff's research activities are no longer structured in accordance with the Commission's <u>four research</u> <u>programs</u>¹, as they were prior to 2018. Instead, they are classified into the seven main areas of research,

¹ Stock Assessment; Biology and Ecosystem; Data Collection and Database; Bycatch and International Dolphin Conservation Program (IDCP)

called *Themes*, of the proposed Strategic Science Plan (SSP; <u>IATTC-93-06a</u>). In addition to better accommodating a strategic planning approach, this new structure is intended to foster stronger collaboration among the different programs (recommendation 17 of the <u>2016 IATTC Performance</u> <u>Review</u>), with researchers from different programs contributing to activities under a common *Theme*. The seven *Themes*, the strategic pillars of the SSP, are the following:

- 1. Data collection for scientific support of management
- 2. Life history studies for scientific support of management
- 3. Sustainable fisheries
- 4. Ecological impacts of fishing: assessment and mitigation
- 5. Interactions among the environment, ecosystem, and fisheries
- 6. Knowledge transfer and capacity building
- 7. Scientific excellence

Each *Theme* is divided into strategic *Goals*, and the principal tasks that will be carried out to achieve a particular goal within the SSP's five-year window are called *Targets* (IATTC-93-06a). The specific activities that the staff will carry out in order to fulfil those tasks are called *Projects*, which are in some cases grouped into *Work Plans* aimed at achieving a broad objective not limited to a particular *Theme* or *Goal*.

The general *Themes*, and the more specific *Goals*, reflect what the staff considers to be its primary responsibilities, and form an integral part of the five-year SSP. The more focused *Targets*, and the concrete *Projects*, are generally of shorter duration, and operate on a biennial cycle. Whether any *Projects* are undertaken under a particular *Goal* or *Target* in any given period will depend on the staff's research priorities, the human, logistic, and financial resources available, and any specific instructions from the Commission.

A measure of the staff's activities is the presentation of its research and the resulting publications. Presentations and publications from 2018 are listed in <u>Section F</u>.

B. INDEX OF PROJECTS	
1. DATA COLLECTION FOR SCIENTIFIC SUPPORT OF MANAGEMENT	16
A.1.a: Routine activities of the Bycatch and IDCP Program	
A.3.a. Conversion of all remaining Visual Basic 6 (VB6) computer programs to Visual Basic Net	
(VB.net).	
A.3.b: Develop databases of biological and fisheries parameters to support Ecological Risk	
Assessment and ecosystem models	
C.4.a: Improving data collection for Central American shark fisheries	
D.2.a: Pilot study of electronic monitoring (EM) of the activities and catches of purse-seine	
vessels	
2. LIFE-HISTORY STUDIES FOR SCIENTIFIC SUPPORT OF MANAGEMENT	26
E.1.a: Evaluate potential improvement of growth model for bigeye in the EPO based on	
presumed annuli counts from otoliths of large fish	
E.2.a: Investigate spatiotemporal variability in the age, growth, maturity, and fecundity of	
yellowfin tuna in the EPO	
E.2.b. Workshop to evaluate differences in bigeye tuna age estimation methods and resulting	
growth models utilized in current stock assessments by the IATTC and WCPFC	
E.3.a: Investigate geographic variation in the movements, behavior, and habitat utilization of	
yellowfin tuna in the EPO	
E.4.a: Multi-year tuna tagging study	
E.5.a: Evaluate the Pacific-wide population structure of bigeye and skipjack tunas, using genetic	
analyses	
E.5.b: Investigate the spawning ecology of captive yellow fin tuna, using genetic analyses	
F.2.a: Investigate the movements, behavior, and habitat utilization of silky sharks in the EPO	
G.1.a: Studies of pre-recruit survival and growth of yellowfin tuna, including expanding studies	
of early-juvenile life stages	
G.2.a: Develop comparative models of pre-recruit survival and reproductive patterns of Pacific	
tunas	
G.3.a: Develop a larval growth index to forecast yellowfin recruitment	
3. SUSTAINABLE FISHERIES	41
H.1.a: Improve the bigeye tuna stock assessment	
H.1.b: Improve the yellowfin tuna stock assessment	
H.1.c: Investigate potential changes in the selectivity of the longline fleet resulting from	
changes in gear configuration	
H.1.d: Improve indices of abundance based on longline CPUE data	
H.1.e: Construct indices of abundance and composition data for longline fleets	
H.4.a: Conduct routine stock assessments of tropical tunas	
H.5.a: Revise trend estimation methods for purse-seine silky shark indices for the EPO	
H.6.a: Participate in assessments of shared species by the International Scientific Committee	
(ISC)	
H.7.b: South Pacific swordfish assessment	
H.8.a: Design a survey for dolphins in the eastern tropical Pacific Ocean (ETP)	
I.1.a: Conduct a Management Strategy Evaluation (MSE) for tropical tunas in the EPO	
I.3.a: Evaluate potential reference points for dorado in the EPO	1
J.2.a: Quantify the relationship between vessel operational characteristics and fishing mortality	<u> </u>
K.1.a: POSEIDON project	<u> </u>

4. ECOLOGICAL IMPACTS OF FISHERIES: ASSESSMENT AND MITIGATION	68
L.1.a: Develop habitat models for bycatch species caught in the EPO to support ecological risk	
assessments (ERAs)	
L.1.b: Develop a flexible spatially-explicit ERA approach for quantifying the cumulative impact	
of tuna fisheries on data-limited bycatch species in the EPO	
L.2.a: Develop and update Productivity-Susceptibility Analyses (PSAs) of tuna fisheries in the	
EPO	
M.1.a: Evaluate the effect of the depth of non-entangling FADs on catches of tunas and	
bycatches of other species in the purse-seine fishery	
M.1.b: Test sorting grids	
M.2.a: Evaluate the post-release survival of silky sharks captured by longline fishing vessels in	
the equatorial EPO, using best handling practices	
M.2.b: Evaluate best handling practices for maximizing post-release survival of silky sharks in	
longline fisheries, and identification of silky shark pupping areas for bycatch mitigation	
M.5.a: Develop and test non-entangling and biodegradable FADs	
M.5.b: Reducing losses, and fostering recovery, of FADs in the purse-seine fishery in the EPO	
5. INTERACTIONS AMONG THE ENVIRONMENT, THE ECOSYSTEM, AND FISHERIES	82
N.1.a: Analyze EPO bycatch data to assess the influence of environmental drivers on catches	
and vulnerability	
N.1.b: Investigate the effects of wind-induced microturbulence on yellowfin larval survival	
N.2.a. Develop models of the effects of climate change on pre-recruit life stages of tropical	
tunas	
0.1.b: Quantifying spatial and ontogenetic variation in the feeding ecology of skipjack tuna in	
the eastern Pacific Ocean	
0.1.c: A review of methods to determine prey consumption rates, gastric evacuation and daily	
ration of pelagic fishes: a precursor to experimental estimation for key predators in eastern	
Pacific Ocean	
0.2.a: Develop and implement analytical tools for understanding the trophic ecology of apex	
predators	
0.2.b: An updated ecosystem model of the eastern tropical Pacific Ocean for providing	
standardized ecological indicators for monitoring of ecosystem integrity	
6. KNOWLEDGE TRANSFER AND CAPACITY BUILDING	96
P.1.a: Fulfil requests for development of database and data processing applications for entities	
outside the IATTC	
P.1.b: Respond to requests for scientific analyses	
Q.1.a: Achotines Laboratory support of Yale University's Environmental Leadership Training	
Initiative (ELTI) in Panama	
R.1.a: Workshop on training, communication and evaluation of management strategies for tuna	
fisheries in the EPO	
7. SCIENTIFIC EXCELLENCE	103
T.1.a: External review of bigeye tuna assessment	
X.1.a: Workshop to advance spatial stock assessments of bigeye tuna in the Pacific Ocean	

C. ASSESSMENTS OF TUNAS AND OTHER SPECIES CARRIED OUT BY THE IATTC STAFF

The staff's main responsibility is to analyze and assess the status of the stocks of tunas and tuna-like species in the EPO, and provide scientific advice to the Commission to aid in its management decisions regarding these stocks. It prepares assessments of the principal species of tropical tunas (bigeye, yellowfin, and skipjack) and, on request by IATTC Members, of other species such as silky shark and dorado. It also collaborates with the International Scientific Committee (ISC) for Tuna and Tuna-Like Species in assessments of North Pacific bluefin and North Pacific albacore tunas, and some billfish and shark species, and with other organizations, such as the SPC and WCPFC, and conducts dolphin assessments for the AIDCP.

Three types of stock assessments are carried out: 1) **benchmark assessments** (previously called "full" assessments), in which all the major assumptions are reviewed and improved; 2) **updated assessments**, in which new or updated data are analyzed, using the current assumptions; and 3) **exploratory assessments**, in which new assumptions are investigated, but are not used in the assessment on which the staff bases its management advice. In years in which exploratory assessments are conducted, management is based on updated assessments. Other less intensive methods, such as stock status indicators, are also used.

Stock assessment work during 2018-2020 will focus primarily on delivering benchmark assessments of bigeye and yellowfin tunas in 2020, when Resolution <u>C-17-02</u> expires and new management measures for tropical tunas will be needed.

SSP ref.	Last assessed	2018	2019	2020	2021	2022	2023
<u>H.4.a</u>	<mark>201</mark> 8	Update	Indicators/	Benchmark	Update	Update	Update
			Update ² /				
			Exploratory/				
			Review				
<u>H.4.a</u>	2004/2018	Indicators	Indicators	Indicators	Indicators	Indicators	Indicators/
	Indicators						Tagging ³
<u>H.4.a</u>	2017/2018	Indicators/	Indicators/	Benchmark	Update	Update	Update
	Indicators	Update⁴	Exploratory/				
			Review				
<u>H.7.a</u>	2016				Exploratory		
<u>H.7.c</u>						Benchmark	
<u>H.7</u>	2010						
	ref. H.4.a H.4.a H.4.a H.4.a H.7.a	ref. assessed H.4.a 2018 H.4.a 2004/2018 H.4.a 2004/2018 Indicators Indicators H.4.a 2017/2018 H.4.a 2017/2018 H.4.a 2016 H.7.a 2016	ref. assessed 2018 H.4.a 2018 Update H.4.a 2004/2018 Indicators H.4.a 2004/2018 Indicators H.4.a 2017/2018 Indicators/ H.4.a 2017/2018 Indicators/ H.4.a 2017/2018 Indicators/ H.7.a 2016 H.7.c - -	ref.assessed20182019H.4.a2018UpdateIndicators/ Update²/ Exploratory/ ReviewH.4.a2004/2018IndicatorsIndicatorsH.4.a2004/2018IndicatorsIndicatorsH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewH.7.a2016	ref.assessed201820192020H.4.a2018UpdateIndicators/ Update²/ Exploratory/ ReviewBenchmarkH.4.a2004/2018IndicatorsIndicatorsIndicatorsH.4.a2004/2018IndicatorsIndicatorsIndicatorsH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewBenchmarkH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewBenchmarkH.7.a2016IndicatorsIndicators	ref.assessed2018201920202021H.4.a2018UpdateIndicators/ Update²/ Exploratory/ ReviewBenchmarkUpdateH.4.a2004/2018IndicatorsIndicatorsIndicatorsH.4.a2004/2018IndicatorsIndicatorsIndicatorsH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewBenchmarkUpdateH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewBenchmarkUpdateH.7.a2016IndicatorsIndicatorsExploratory/ ReviewExploratoryH.7.cIndicatorsIndicatorsIndicatorsIndicatory	ref.assessed20182019202020212022H.4.a2018UpdateIndicators/ Update²/ Exploratory/ ReviewBenchmarkUpdateUpdateH.4.a2004/2018IndicatorsIndicatorsIndicatorsIndicatorsIndicatorsH.4.a2004/2018IndicatorsIndicatorsIndicatorsIndicatorsIndicatorsH.4.a2017/2018Indicators/ Update4Indicators/ Exploratory/ ReviewBenchmarkUpdateUpdateH.7.a2016IndicatorsIndicators/ Exploratory/ ReviewExploratoryExploratoryBenchmarkH.7.cIndicatorsIndicatorsIndicatorsBenchmarkUpdateIndicators

² The yellowfin update assessment was not originally planned for 2019, but was conducted for completeness

³ Conditional on multi-year tagging program

⁴ A bigeye update assessment was conducted, but was not considered reliable enough to use for management advice

Species	SSP ref.	Last assessed	2018	2019	2020	2021	2022	2023
Swordfish (south EPO)	<u>H.7.b</u>	2011				Benchmark		
Sailfish	<u>H.7</u>	2013						
Black marlin		Never						
Silky shark	<u>H.7</u>	2018 (EPO	Indicators	Indicators	Indicators	Indicators	Indicators	Indicators/ Benchmark
		indicators/ Pacific-wide						Delicilitatik
		benchmark)						
Dorado	<u>l.3.a</u>	2016		Candidate RP and HCR				
COLLABORATIONS								
Pacific bluefin tuna	<u>H.6.a</u>	2016	Update	Projections	Benchmark	Projections	Update	Projections
		benchmark/						
		2018 update						
North Pacific albacore tuna	<u>H.6.a</u>	2017			Benchmark			
Blue marlin	<u>H.7</u>	2013						
		benchmark/						
		2016 update						
Blue shark	<u>H.6.a</u>	2017						
Shortfin mako shark	<u>H.6.a</u>	2018	Ben <mark>chmark</mark>					
Swordfish (north Pacific)	<u>H.7</u>	2014						

D. WORK PLANS

Work Plans combine research activities from different parts of the SSP in order to achieve certain broad scientific objectives that span more than one *Theme* or *Goal*. The following summary work plans list the specific *Targets* and *Projects* that are included, the time frame for carrying each one out, and their status.

1. WORK PLAN TO IMPROVE STOCK ASSESSMENTS OF TROPICAL TUNAS

Assessing the status of the tropical tuna stocks is the scientific staff's main responsibility. The staff constantly seeks to improve both its conventional stock assessments of yellowfin and bigeye tunas and its stock status indicators for skipjack, and in 2018 identified some issues in the bigeye assessment that need to be addressed. In particular, spatial structure needs to be considered, and the staff has recently initiated research to introduce this in the assessment. In 2019 similar issues were identified with the yellowfin assessment, in addition to the previously-identified inconsistencies among the indices of abundance used in the assessment (SAC-10 INF-F).

In the past, the staff based its recommendation for the duration of the closure of the purse-seine fishery on the *F* multiplier, a parameter in the assessment model that relates fishing effort (*F*) to the maximum sustainable yield (MSY) of a stock. However, the results of the bigeye assessment in 2018 led the staff to conclude that the model had become overly sensitive to the inclusion of new data and to previously-identified issues in the assessment (SAC-09 INF-B), and that the resulting *F* multiplier should not be used to define management measures in 2018. In order to address these issues, the staff developed a work plan to improve the bigeye assessments before management measures have to be decided for 2021 and subsequent years, after the current tuna conservation resolution (C-17-02) expires. The objective is to present new bigeye and yellowfin base-case assessments at SAC-11 in May 2020, and new management recommendations to the subsequent annual meeting of the Commission.

In 2019, issues arose with the yellowfin assessment that again led to the *F* multiplier not being used to define management measures. Evidently, the yellowfin assessment also needs improvement before it can be used as a basis for management advice. Although some of the activities under the bigeye work plan are specific to bigeye, several will also contribute to improving the yellowfin assessments, so the staff refined and rearranged the bigeye work plan to form a **tropical tuna work plan** that aims to improve both assessments. It includes a core set of projects developed specifically to address the issues identified in the assessments within the required time frame (Table A), as well as other projects that will contribute to improving the assessments in general, some of which extend beyond 2020.

Several of the work plan tasks have been completed, and significant progress has been made towards developing a new and improved bigeye assessment, which has also helped with understanding the issues with the yellowfin assessment. CAPAM workshops (Target X.1) have been held on recruitment (2017), spatio-temporal models (2018), and spatial stock assessment models (2018). In early 2019 workshops on <u>age and growth</u> <u>methods for bigeye and yellowfin tuna</u> and on <u>longline CPUE analysis</u> were held, as was the <u>external review of the bigeye tuna assessment (report)</u>. A <u>spatial model</u> has been implemented and applied for bigeye, and several analyses have been conducted to investigate the cause of the apparent regime shift in bigeye recruitment (<u>SAC-10 INF-G</u>), and of the inconsistencies among the indices of abundance in the yellowfin assessment (<u>SAC-10 INF-G</u>). An additional longline CPUE workshop has been added to the work plan to complete this component, but requires funding (Project H.1.e).

Main expected work plan deliverables (see <u>Staff activities report</u> for additional results of individual projects):

2018: Develop a spatially-structured stock assessment for bigeye tuna and other model improvements

2019: Exploratory bigeye and yellowfin assessments (<u>Report</u> to <u>SAC-10</u>; <u>SAC-10 INF-F</u>)

2020: Benchmark bigeye and yellowfin assessments (Report to SAC-11)

2021: Exploratory Pacific-wide bigeye assessment

TABLE A. Timeline for tropical tuna work plan, 2017-2020.

2017	
Collaboration with Japanese scientists on identifying targeting changes	Report, SAC-09
2018	
February: <u>CAPAM workshop</u> on the development of spatiotemporal models of fishery CPUE data to derive indices of	<u>SAC-09-09</u>
relative abundance (Special Issue of Fisheries Research)	
Developing a spatially structured stock assessment for bigeye tuna and other model improvements	Project <u>I.1.a</u>
October: CAPAM workshop on spatial stock assessment models focusing on bigeye tuna	Project <u>X.1.a</u>
2019	
January: Workshop to evaluate differences in bigeye tuna age estimation methods and resulting growth models	Project <u>E.2.b</u>
utilized in current stock assessments by the IATTC and WCPFC	
February: <u>Workshop</u> to improve the longline indices of abundance of bigeye and yellowfin tunas in the EPO	Project <u>H.1.d</u>
March: Independent review of bigeye assessment (report)	Project <u>T.1.a</u>
May: SAC-10, exploratory bigeye and yellowfin assessments	SAC-10 INF-G
Oct-Nov: Construct indices of abundance and composition data for longline fleets	Project H.1.e
Nov-Dec: Independent review of yellowfin assessm <mark>en</mark> t	Project T.1.b
2020	
May: Benchmark bigeye and yellowfin assessments	Report, SAC-11
July: New management recommendations to the Commission	IATTC annual meeting

TABLE B. Projects included in the tropical tuna work plan, 2017-2021. **Green**: completed; **blue**: funded; **red**: unfunded; **pink**: partially funded (funded components completed, other components pending). Text struck through indicates completed or terminated projects.

SSP	Target/Project	Timeframe & sta 2017 2018 2019 202			status	\$
ref.	Target, Project	2017	2018	2019	2020	2021
1. MC	NITORING STOCK STATUS AND MANAGEMENT ADVICE					
<u>H.4.a</u>	Conduct routine stock assessments of tropical tunas and indicators					
<u>J.2.a</u>	Quantification of the relationship between vessel operational characteristics and fishing mortality					
2. ASS	SESSMENT RESEARCH					
<u>H.1.a</u>	Improve the bigeye tuna stock assessment					
H.1.b	Improve the yellowfin tuna stock assessment					
X.1.a	Workshop to advance spatial stock assessments of bigeye tuna in the Pacific Ocean					
X.1	CAPAM workshop on recruitment: theory, estimation, and application in stock assessment models					
E.2.b	Workshop to evaluate differences in bigeye tuna age estimation methods and resulting growth models					
	utilized in current stock assessments by the IATTC and WCPFC					
T.1.a	External review of bigeye tuna assessment					
T.1.b	External review of yellowfin tuna assessment					
X.1.c	CAPAM workshop on natural mortality					
H.7.a	Pacific-wide bigeye tuna exploratory assessment					
3. LIFI	E HISTORY DATA					
E.1.a	Evaluate potential improvement of growth model for bigeye in the EPO based on presumed annuli					
	counts from otoliths of large fish					
E.5.a	Evaluate the Pacific-wide population structure of bigeye and skipjack tunas, using genetic analyses					
4. CPI	JE					
X.1	CAPAM workshop on the development of spatiotemporal models of fishery CPUE data to derive indices					
	of relative abundance (Document <u>SAC-09-09</u>)					
H.1.c	Investigate potential changes in the selectivity of the longline fleet resulting from changes in gear					
	configuration					
<u>H.1.d</u>	Improve indices of abundance based on longline CPUE data			*		
H.1.f	Construct indices of abundance and composition data for longline fleets					
5. NE	W DATA SOURCES					
C.1.a	Develop an effective and reliable floating-object marking scheme to assist scientific advance					
D.2.a	Pilot study of electronic monitoring of the activities and catches of purse-seine vessels					
E.4.a	Multi-year tuna tagging study					

* Partially funded; workshop held in 2019 ** Project D.2.c combined with D.2.a; see <u>SAC-10-12</u>

2. WORK PLAN FOR MANAGEMENT STRATEGY EVALUATIONS (MSE)

The process of developing MSEs, a major objective of the IATTC and other organizations, consists of two parts. One is highly technical, and is carried out by scientific experts, but the other, which involves defining objectives, performance metrics, and candidate management strategies, requires input and participation of managers and other stakeholders. Those two parts should evolve in synergy. However, although the IATTC Performance Review, the Strategic Science Plan, and the SAC all endorsed improving knowledge-sharing, human-institutional capacity-building, and communication of scientific advice, there are currently no dedicated channels of communication about MSE within the IATTC. Stakeholder participation throughout the MSE process is central to its success, and will be facilitated by an understanding of the MSE process and its components, and by strengthening communication among scientists, managers, and other stakeholders. The proposed work plan combines support for the staff in the technical development of MSE for tropical tunas with a series of workshops for training and enhancing dialogue and communication among all interested parties regarding the MSE process for tropical tunas. The initial MSE work will continue to focus on bigeye tuna, and will move to the other species towards the end of the 5-year timeframe. The work will include improvements to the bigeye stock assessment model, which will be used as a basis for the operating model used in the MSE. The IATTC staff is also collaborating with other organizations, such as the ISC, in Pacific-wide MSEs for albacore and Pacific bluefin tunas.

Main expected deliverables (see <u>Section E</u> for additional results of individual projects):

- **2018:** Improved bigeye assessment for use as spatial operating model (OM) Workshop on training, communication and evaluation of management strategies for tuna fisheries in the EPO
- **2019:** SAC-10: Report improvements to bigeye model for its use as OM; work on alternative reference points and harvest control rules (HCRs) for dorado.

Workshops for scientists-managers to elicit objectives, performance metrics, alternative HCRs

- **2020:** Workshops with managers and other stakeholders to show initial results and gather feedback, plus a technical workshop SAC-11: Report on revised MSE plan and preliminary results based on outcomes of workshops
- **2021:** Updated MSE results based on input from managers and stakeholders SAC-12: Report on revised MSE plan and preliminary results based on outcomes of workshops
- **2022:** Final MSE results based on revised input from managers and stakeholders SAC-13: Report on revised MSE plan and preliminary results based on outcomes of workshops

2023: SAC-14: Report final results

IATTC annual meeting: Recommend evaluated HCR/Management procedure for bigeye for adoption; present plan for other tropical tunas

Green: completed; blue: funded; red: unfunded

SSP			2018 2019 1 2 1 2)19	20	20	202	21	202	2 2	2023	
ref.	Target/Project	Ī		_	-					1		1 2
1. SUSTAINA	BLE FISHERIES			_								
Goal I: Test h	arvest strategies using Management Strategy Evaluation (MSE)											
I.1. MSE f	or tropical tunas in the EPO: bigeye tuna											
I.1.a 1. Cor	nduct an MSE for tropical tunas in the EPO											
a.	Improve the bigeye assessment for use as spatial OM											
b.	Run preliminary simulations with spatial OM											
С.	Technical meeting to agree on overall/revised MSE Plan by IATTC staff and collaborators											
2. Cor	ntinue technical development of MSE, HCR, MP, outputs (with Project R.1.b)											
a.	Run preliminary MSE based on initial input from managers and stakeholders											
b.	Run final MSE based on revised input from managers and stakeholders											
С.	Propose evaluated HCR/MP to Commission for adoption, plan work for other tropical											
	tunas											
I.2. Collat	oorate with ISC in Pacific-wide MSEs for albacore and Pacific bluefin tunas	LB					*	*	*	*	* >	* *
(*dep	endent on ISC scheduling) PI	BF			*		*	*	*	*	* `	· *
I.3 Initiat	e MSE work to evaluate indicator-based harvest strategies for prioritized species and											
specie	es of specific interest											
I.3.a Evalua	ate potential reference points for dorado in the EPO											
2. KNOWLED	GE TRANSFER AND CAPACITY BUILDING											
	ove communication of scientific advice											
	ve communication of the staff's scientific work to CPCs											
R.1.a Work	shop on training, communication and evaluation of management strategies for tuna											
fisher	ies in the EPO											
	ther MSE work <mark>shops</mark> for scientis <mark>ts-m</mark> ana <mark>gers</mark> (to be planned)											
R.1.b Techr	ical development, communication and evaluation of MSEs for tropical tuna fisheries in the	e										
EPO ii	nvolving managers, scientists and other stakeholders											
R.2 Partic	ipate in global initiatives for the communication of science: t-RFMO MSE working group											
3. SCIENTIFIC	EXCELLENCE											
Goal T: Imple	ment external reviews of the staff's research											
	ate external reviews of stock assessments: External review of bigeye assessment											
T.2. Facilit	ate external reviews of scientific studies: Publications in journals											
	ote the advancement of scientific research											

3. WORK PLAN FOR THE FAD FISHERY: IMPROVE DATA COLLECTION AND MANAGEMENT, AND MITIGATE ECOLOGICAL IMPACTS

The expansion of FAD fisheries worldwide poses several challenges for tuna RFMOs. First, with the expansion has come the need for improved data collection to provide better management advice on an ever-evolving fishery. Currently, much of the detailed data on the EPO FAD fishery is collected by observers aboard Class-6 vessels. However, new resolutions and technological advances offer the possibility of collecting additional detailed data on FAD-related activities, including information provided by fishing crews on FAD form 9/2016 (Resolution C-16-01), FAD buoy data to be provided to the IATTC staff under Resolution C-17-02 (plus supplements recommended by SAC-09 and the FAD Working Group), and the use of electronic monitoring to supplement data collected by on-board observers. Second, because the FAD fishery has different impacts on the ecosystem, in terms of marine pollution, bycatches of non-target species, and catches of juveniles of target species, than other components of the purse-seine fishery, there is an urgent need to develop and test conservation and management measures that will contribute to mitigating these effects, such as gear modifications and new FAD designs, among others.

The IATTC staff is currently working on numerous projects related to the FAD fishery, and has submitted proposals for funding to help fill remaining data and knowledge gaps; these are shown in the work plan below.

Main expected deliverables (see <u>Section E</u> for additional results of individual projects):

2018: Reports summarizing current data gaps and potential improvements

2018-2019: Training workshops to expand and improve data collection

- **2020**: Prototype scheme for reliable floating-object marking Data-driven recommendations for the implementation of electronic monitoring in the purse-seine fleet Quantitative evaluation of the relationship between the FAD fishery, fishing mortality and its ecological impacts
- **2021**: State-of-the-art data-collection procedures for the purse-seine fishery; improved data quality and reporting procedures New ecologically-friendly FAD designs, and guidelines for their implementation and use

SSP ref.	Target/Project	Timeframe & s	ne & status			
55F TEI.	Talget/Plojett	2017 2018 2019 2020 2				
1. DAT	Ά					
Goal B:	Identify and prioritize opportunities to improve data quality and expand data types and coverage	ge				
B.2.	Expand on-board data collection to small purse seiners: train observers					
Goal C:	Facilitate the improvement of data quality, coverage, and reporting by CPC data collection prog	grams				
C.1.	Purse-seine fleet: Improve data reporting and content (Resolutions 16-01 and 17-02; SAC-09					
	and WG-FADs recommendations)					
C.1.a	Develop an effective and reliable floating-object marking scheme to assist scientific advance					
Goal D:	Investigate the use of new technologies to improve data quality					
D.2.a	Pilot study of electronic monitoring of the activities and catches of purse-seine vessels					

Green: completed; blue: funded; red: unfunded

66D ==={	Target /Droject		Time	irame & s	tatus	
SSP ref.	Target/Project	2017	2018	2019	2020	2021
Goal Q:	Provide training opportunities for scientists and technicians of CPCs					
Q.3	Workshops for vessel crews, industry, and national authorities on requirements of C-16-01					
	and C-17-02 (WG-FADs Recommendation endorsed by SAC-09)					
2. COM	NSERVATION AND MANAGEMENT					
Goal J: I	mprove our understanding of the effects of the operational characteristics of the fishery on fish	ning mor	tality, sto	ock asses	sments,	and
manage	ment advice					
J.2.a	Quantification of the relationship between vessel operational characteristics and fishing					
	mortality					
Goal M	: Mitigate the ecological impacts of tuna fisheries					
M.1.a	Evaluate the effect of the depth of non-entangling FADs on catches of tunas and bycatches of					
	other species in the purse-seine fishery					
M.1.b	Test sorting grids (with emphasis on reducing catches of juvenile bigeye)					
M.3.a	Estimate bycatch and discard rates at FADs, by species, and identify "hot spots"					
M.5.a	Develop and test non-entangling and biodegradable FADs					
M.5.b	Reducing losses, and fostering recovery, of FADs in the purse-seine fishery in the EPO					

4. WORK PLAN TO IMPROVE DATA COLLECTION AND STOCK ASSESSMENTS FOR SHARKS

Paragraph 1 of Resolution <u>C-16-05</u> on the management of shark species requires that "the IATTC scientific staff shall develop a workplan..., for completing full stock assessments for the silky shark ... and hammerhead sharks ..."

As the staff has noted previously, improving shark fishery data collection in the EPO is essential if conventional stock assessments and/or other indicators of stock status are to be developed for sharks. An attempt to assess the status of the silky shark in the EPO using conventional stock assessment models was severely handicapped by major uncertainties in the fishery data, and stock assessment work on hammerhead sharks is currently not possible due to the scarcity of data for this taxon. Without reliable catch and composition data and indices of abundance for all fisheries catching sharks in the EPO, any further attempts at such assessments are problematic. In this regard, the lack of funding for Project C.4.b (see IATTC-93-06c) is also problematic, since the current funding from FAO-GEF finishes in early 2019.

The staff developed a work plan to improve data collection and stock assessments for sharks, focused on all EPO fisheries that interact with silky and hammerhead sharks, and obtained funds from FAO-GEF to improve data collection for the coastal longline and gillnet fisheries, which have the greatest deficiencies and are estimated to take a large fraction of the shark catches. The staff is developing an experimental design for a longterm shark fishery sampling program in the EPO, for presentation to the SAC and the Commission in 2019, and hopes to deliver some form of stock assessments of silky and hammerhead sharks by the end of the SSP time frame in 2023. In addition, the work plan involves bycatch mitigation activities aimed at reducing fishing mortality of sharks.

Main expected deliverables (see Section E for additional results of individual projects):

2019: Proposal for long-term sampling program for shark catches by artisanal fisheries in Central America **2023**: Assessments of silky and hammerhead sharks in the EPO

Green: completed; blue: funded; red: unfunded

SSP	Torract /Droject		Tim	efram	e & status		
ref.	Target/Project	2018	2019	2020	2021	2022	2023
1. DAT/	4						
Goal B:	Conduct a review of current IATTC/AIDCP data collection programs, identify and prioritize opportu	nities t	to impr	ove da	ita qua	lity an	d
expand	data types and coverage						
В.2.	Expand on-board data collection to small purse seiners						
Goal C:	Facilitate the improvement of data quality, coverage, and reporting by CPC data collection program	าร					
C.4	Artisanal fisheries (coastal developing CPCs)						
C.4.a	Improving data collection for Central American shark fisheries: develop sampling protocols for						
	catch and effort estimation (FAO-GEF ABNJ project)						
	a. Identify all unloading sites and obtain order-of-magnitude estimates of total catch and effort						
	b. Design and test sampling protocols for species and size composition sampling						
C.4.b	Long-term sampling program for shark catches of artisanal fisheries in Central America						

SSP	Torget /Dreiget	Timeframe & status				itus	
ref.	Target/Project	2018	2019	2020	2021	2022	2023
Goal D:	Investigate the use of new technologies to improve data quality						
D.2.a	Pilot study of electronic monitoring of the activities and catches of purse-seine vessels						
2. LIFE	HISTORY DATA						
F.2.a	Investigate the movements, behavior, and habitat utilization of silky sharks in the EPO						
3. MO	NITORING POPULATION STATUS AND MANAGEMENT ADVICE						
Goal H:	Improve and implement stock assessments, based on the best available science						
H.5	Undertake the research necessary to develop and conduct data-limited assessments for						
	prioritized species (Assessments of silky and hammerhead sharks in the EPO)						
H.5.a	Revise trend estimation methods for purse-seine silky shark indices for the EPO						
Goal L:	Evaluate the ecological impacts of tuna fisheries						
L.1.a	Develop habitat models for bycatch species caught in the EPO to support ecological risk						
	assessments (ERAs)						
L.1.b	Develop a flexible spatially-explicit ERA approach for quantifying the cumulative impact of tuna						
	fisheries on data-limited bycatch species in the EPO						
L.2.a	Develop and update Productivity-Susceptibility Analyses (PSAs) of tuna fisheries in the EPO						
Goal N:	Improve our understanding of the interactions among environmental drivers, climate, and fisherie	S					
N.1.a	Analyze EPO bycatch data to assess the influence of environmental drivers on catches and						
	vulnerability						
4. BYC	ATCH MITIGATION						
Goal M	: Mitigate the ecological impacts of tuna fisheries						
M.1.a	Evaluate the effect of the depth of non-entangling FADs on catches of tunas and bycatches of						
	other species in the purse-seine fishery						
M.2.a	Evaluate the post-release survival of silky sharks captured by longline fishing vessels in the						
	equatorial EPO, using best handling practices						
M.2.b	Evaluate best handling practices for maximizing post-release survival of silky sharks in longline						
	fisheries, and identification of silky shark pupping areas for bycatch mitigation						
M.3.a	Estimate bycatch and discard rates at FADs, by species, and identify "hot spots"						

E. CURRENT AND PLANNED PROJECTS, BY THEME

1. DATA COLLECTION FOR SCIENTIFIC SUPPORT OF MANAGEMENT

PROJECT A.1.a: Ro	outine activities of the Bycatch and IDCP Program	
THEME: Data Colle	THEME: Data Collection	
GOAL: A. Database maintenance, preservation, and access		
TARGET: A.1. Routine tasks		
EXECUTION: Bycat	EXECUTION: Bycatch and IDCP Program	
Objectives	Continue routine Bycatch-IDCP program activities required by the Antigua Convention and the AIDCP	
Background	 The AIDCP requires that all trips by Class-6 purse-seine vessels (carrying capacity > 363 t) in the EPO carry an observer aboard; the IATTC observer program covers 50% of trips. Observer records are the primary source of data on the purse-seine fishery. The Antigua Convention and various IATTC resolutions require that observers collect information on the tuna purse-seine fishery. The Bycatch-IDCP program is instrumental in training observers from national programs and under agreements with other organizations. 	
Relevance for	Observer data are a key element for stock assessments and recommendations by	
management	the IATTC scientific staff	
Duration	Continuous	
Workplan and	Continue to process new data. Seek opportunities to improve data collection and	
progress report	processing.	
(for ongoing projects)		
External collaborators	Coordination with national and regional observer programs is essential and required.	
Deliverables	 IATTC staff processed data from 526 observed trips initiated during 2017. Observer training, 2017: two courses, in Ecuador (for IATTC and Ecuadorian national program) and Federated States of Micronesia (with WCPFC western Pacific program). Required AIDCP seminars for crew, vessel managers and government officials, 2017: three (two in Ecuador, one in Panama), with a total of 128 attendees. Required alignment of dolphin safety panel in purse-seine net, 2017: four, all in Ecuador. 	

PROJECT A.1.a: Routine activities of the Bycatch and IDCP Program

Updated: May 2019

Progress summary for the reporting period

- IATTC staff processed data from 526 observed trips initiated during 2018.
- Observer training, 2018: three courses, two in Ecuador, one for IATTC observers, one for the Ecuadorian observer program (TUNACONS), and one in Solomon Islands for cross-endorsed WCPFC observers.
- Participated in three seminars for captains and fishers, one a requirement for inclusion in the AIDCP list of qualified captains, and two on bycatch reduction, in coordination with ISSF.
- Participated in five alignments of dolphin safety panels in purse-seine nets, two in Ecuador and three in Mexico.
- Updated the observer *Flotsam Information Record* and relevant database, to include information on compliance with Resolution C-18-05 and to better track FAD activity by obtaining information on makes and models of satellite buoys.

Challenges and key lessons learnt

Reports/publications/presentations

Presentations for the AIDCP seminar were updated with new resolution requirements relevant to operators, and made available to the national programs.

Comments:

PROJECT A.3.a. Conversion of all remaining Visual Basic 6 (VB6) computer programs to Visual Basic Net (VB.net).		
THEME: Data Collection		
GOAL: A. Database maintenance, preservation, and access		
TARGET: A.3. Standardize and automate data submissions		
EXECUTION: Data	EXECUTION: Data Collection and Database Program	
Objectives	• Re-write all VB6 computer programs still in use by the IATTC and supported	
	national observer programs in VB.net.	
	• Work with national programs to install and test in the local environments, and	
	train national program staff.	
Background	 IATTC staff developed customized data entry and editing programs using VB. 	
	 Microsoft has terminated support for VB6, so the development environment no 	
	longer runs on current Microsoft operating systems.	
	 The code must be re-written in a supported programming language. 	
	 Decision made to use existing staff to complete the project, rather than hire 	
	outside programmers.	
Relevance for	At some point the compiled VB6 programs will cease to work, and data required	
management	for stock management would not be available.	
Duration	2 more years – planned completion in 2021	
Work plan and	Late 2014: project initiated.	
status	March 2019: conversion 68% complete.	
	April-December: Continue conversion, prioritizing the most important computer	
	programs.	
External	None	
collaborators		
Deliverables	 Completion of conversion of all VB6 computer programs. 	
	 Replacement of all VB6 computer programs in IATTC and national programs 	
	with VB.net programs.	
	 Provide technical support to national programs during transition. 	

PROJECT A.3.a. Conversion of all remaining Visual Basic 6 (VB6) computer programs to Visual Basic Net (VB.net).

Updated: May 2019

Progress summary for the reporting period

- IATTC and all national observer programs have incorporated database modifications and are using the VB.net version of all main data processing computer programs.
- Remaining VB6 programs are either not critical to the functioning of the observer program, or are used exclusively by IATTC.

Challenges and key lessons learnt

- Thorough testing is time-consuming. This was not included in original project duration estimates, so timelines were extended.
- The staff's routine and other duties severely limit the time available for this project.

Reports/publications/presentations

Comments:

SAC-10-01a - Staff activities and research plan

	evelop databases of biological and fisheries parameters to support Ecological Risk	
	Assessment and ecosystem models	
THEME: Data Collection		
GOAL: A. Database maintenance, preservation, and access		
	TARGET: A.3. Standardize and automate data submissions	
	Collection and Database Program, Biology and Ecosystem Program	
Objectives	Develop a comprehensive database of best-available biological and fisheries data	
	to provide key parameters for Ecological Risk Assessment (ERA) and ecosystem	
	models	
Background	• The Antigua Convention requires the IATTC to ensure the sustainability of	
	target, associated, and dependent species affected by EPO tuna fisheries, and	
	the ecosystem to which they belong.	
	 ERA and ecosystem models, used by IATTC staff to assess the ecological impacts 	
	of tuna fisheries in the EPO, require information on biological, physiological and	
	trophodynamic characteristics of thousands of species in the EPO ecosystem.	
	 A database with the most up-to-date information for impacted species is 	
	required to expedite the in <mark>itia</mark> l parameterization, or updatin <mark>g,</mark> of future models.	
Relevance for	• The database will contain data needed for ERAs and ecosystem models, used to	
management	identify and prioritize data collection, mitigation, and/or management measures	
	for vulnerable species.	
	 The databases could be shared with scientists of CPCs. 	
Duration	48 months	
Workplan and	 Jan–Apr 18: Create a basic database structure ready to be populated with 	
status	biological parameters and associated literature sources.	
	 Ongoing: Conduct biological and ecological literature searches for species that 	
	interact with EPO fisheries	
	 Ongoing: Conduct literature searches for species that interact with EPO 	
	fisheries, identify fishery-related susceptibility parameters for bycatch species,	
	create database	
External	Scientists from CPCs interested in contributing to and/or using the databases	
collaborators		
Deliverables	Comprehensive life history and susceptibility database with fishery-specific	
	information that can be shared with IATTC CPCs for those wishing to develop ERAs	
	for a par <mark>ticu</mark> lar re <mark>gio</mark> n and/or fishery.	

PROJECT A.3.b: Develop databases of biological and fisheries parameters to support Ecological Risk Assessment and ecosystem models

Updated: May 2019

Progress summary for the reporting period

- A life-history database is in development for all species reported to have interacted with purseseine and large-scale longline fisheries
- Values for fisheries-related susceptibility parameters have been obtained for many of the bycatch species

Challenges and key lessons learnt

-

Reports/publications/presentations

• Two manuscripts that use these life history and susceptibility data have been submitted to scientific journals

Comments:

PROJECT C.4.a: Improving data collection for Central American shark fisheries		
THEME: Data Collection		
GOAL: C. Facilitate t	GOAL: C. Facilitate the improvement of data quality, coverage, and reporting by CPC data collection	
programs		
TARGET: C.4. Artisanal Longline fleet		
	EXECUTION: Stock Assessment Program	
Objectives	Obtain an order-of-magnitude estimate of shark catch for the artisanal fleet.	
-	 Design and test sampling protocols for estimating shark species and size 	
	composition for the industrial fleet.	
Background	• There is a critical need for stock assessments of sharks to better inform their	
	management and conservation.	
	 Unfortunately, this has not been possible in the eastern Pacific Ocean (EPO) to 	
	date due to the lack of reliable fishery statistics from all important fisheries.	
	 With funding in 2015-2017 from the FAO and the GEF in the framework of the 	
	Common Oceans Tuna project, IATTC staff and an external consultant	
	produced two reports that summarize characteristics of Central American	
	shark fisheries and complied available catch information for the region.	
	 Also as part of the project same, IATTC staff and the external consultant 	
	identified specific data gaps and areas for improvement in data collection.	
	 In September 2017, IATTC and the external consultant convened a "Workshop 	
	to Develop a Pilot Study for a Shark Fishery Sampling Program in Central	
	America" to bring together sampling design experts, and scientific and	
	technical experts from OSPESCA's GTEAM, to discuss how to address data	
	deficiencies.	
	 The current project, which is based on recommendations for the September 	
	2017 workshop, was funded in 2018 under the Sustainable Management of	
	Tuna Fisheries and Biodiversity Conservation in the Areas Beyond National	
	Jurisdiction (GCP/GLO/365/GFF)	
Relevance for	Improving catch data collection will help to fill the current data gaps and thus	
management	lead to better management of shark fisheries in the EPO	
Duration	12 months	
Work plan and	Collect data to create a Google Earth map of all landing sites of artisanal shark	
status	fisheries in Central America, with associated levels of fishing activity.	
	• Using this map to guide sampling of catches at select landing sites in Central	
	America.	
	• Compute an order of magnitude estimate of total shark catch for the artisanal	
	fleet from sample data and map information.	
	Conduct a survey of industrial vessel unloading characteristics that can be	
	used to develop catch sampling protocols.	
	 Develop and test several sampling designs for shark catch size and sex 	
	composition of the industrial fleet.	
External		
collaborators		
Deliverables	Three quarterly reports	
	Final report describing technical findings	

PROJECT C.4.a: Improving data collection for Central American shark fisheries

Updated: May 2019

Progress summary for the reporting period

• Progress report pending

	t study of electronic monitoring (FRA) of the activities and establish of muse acing	
vessels	PROJECT D.2.a: Pilot study of electronic monitoring (EM) of the activities and catches of purse-seine	
	THEME: Data Collection	
GOAL: Investigate use of new technologies (pilot studies)		
TARGET: D.2 Electro		
	EXECUTION: Bycatch and IDCP Program	
Objectives	A proof-of-concept study to evaluate the types of data that can be reliably	
-	collected by electronic monitoring (EM) on Class 1-5 purse-seine vessels.	
Background	Fisheries management and assessments require complete catch and bycatch	
	information.	
	Logbook data for Class 1-5 vessels provide basic catch information for target	
	species, but no information on tuna discards and incomplete information on	
	catches of non-target species.	
	• EM systems may provide cost-effective and practical solutions.	
Relevance for	Better-quality and higher-resolution data on catches and discards of target and	
management	non-target species by unobserved purse-seine vessels would improve the staff's	
	stock assessments and management advice	
Duration	23 months	
Work plan and	• 2018: January-February: Identify EM capabilities from manufacturers.	
status	• March-May: Survey of infrastructure configuration and fishing operations of	
	small vessels. Identify candidate vessels; purchase EM equipment.	
	• June 2018-January 2019: collect EM and observer data on small purse-seine	
	vessels.	
	• 2019: February-April: process EM data.	
	May-August: Statistical comparisons of EM and observer data; write project	
	report.	
	• September-November: if proof-of-concept warranted, development of a	
	sampling design for a pilot study using EM aboard small purse-seine vessels.	
External	Collaboration of fishing industry, observers and technology companies is	
collaborators	essential.	
Deliv <mark>era</mark> bles	May 2018: Progress report to SAC-09 meeting.	

PROJECT D.2.a: Pilot study of electronic monitoring (EM) of the activities and catches of purse-seine
vessels
Updated: May 2019
Progress summary for the reporting period
2018:
 September: Meetings with Class 1-5 vessel owners to seek their participation.
 November: Two Class-6 vessels offered to participate; reference to "Class 1-5" vessels deleted from project title, combined with project D.2.c
• December: Memorandum of Understanding (MOU) with four vessels (2 Class 6, 1 Class 5, 1 Class 2).
2019:
 January: EM equipment purchased; installed on both Class-6 vessels.
 February: EM equipment started collecting data for these two vessels.
 April: EM equipment installed on the Class-2 vessel.
Challenges and key lessons learnt
 Difficulties in finding Class 1-5 vessels willing to participate have hampered the study.
Reports/publications/presentations
May 2018:
 Progress report presented at SAC-09.
 Presentation: Electronic Monitoring (EM) of Purse-Seine Vessel Activities and Catches, <u>69th Tuna</u> <u>Conference</u>, May 2018
• Poster: Electronic monitoring (EM) of small purse-seine vessels. Basic standards for monitoring
fishing activities and catches. 9 th International Fisheries Observer and Monitoring Conference, June
2018
SAC-10-12 Electronic monitoring of purse-seine vessel activities and catches
Comments:
For Class-6 vessels, the objective is to assess which activities of the on-board observers can be performed by EM (Project <u>D.2.c</u> , now combined with this project).

2. LIFE-HISTOF	2. LIFE-HISTORY STUDIES FOR SCIENTIFIC SUPPORT OF MANAGEMENT	
	PROJECT E.1.a: Evaluate potential improvement of growth model for bigeye in the EPO based on	
THEME: Life-hi GOAL: E. Life h TARGET: E.1. A	 uli counts from otoliths of large fish story studies for scientific support of management istory, behavior, and stock structure of tropical tunas age and growth of tropical tunas iology and Ecosystem Program Evaluate the potential improvement in accuracy of the growth model for bigeye in the EPO resulting from including more age-at-size data for large fish Growth model for bigeye is based on validated counts of daily otolith increments, corroborated by extensive tagging data, but age-at-size data for larger fish (150-200 cm) are lacking High-confidence tagging data for bigeye >150 cm are limited The National Research Institute for Far Seas Fisheries (NRIFSF) of Japan's collections of otoliths from large bigeye captured in the EPO are now available for evaluating 	
Relevance	age estimates from counts of presumed annuli Improving the accuracy of the bigeye growth model, particularly for larger fish, would	
for management	help resolve some of the uncertainty regarding the status of the stock, and improve the framework on which management advice is based	
Duration	XX months; initiated November 2017	
Work plan and status	 Fish Ageing Services (FAS) in Australia counted annuli on 140 pairs of bigeye otoliths from up to 20 fish within each 10 cm length interval between 110 and 200 cm and estimated the ages of the fish FAS age estimates for 110-150 cm fish will be compared to published age-at-size data Growth rates for 150-180 cm fish based on EPO tagging data will be compared with growth rates based on the FAS age estimates. Age estimates from otoliths of 150-200 cm fish will be combined with the existing data set and used in an integrative growth model. 	
External	NRIFSF, Japan	
collaborators Deliverables	 Presentation for SPC-OFP bigeye pre-assessment workshop, 2018 Potential update of bigeye growth model for use in stock assessments 	

PROJECT E.1.a: Evaluate potential improvement of growth model for bigeye in the EPO based on presumed annuli counts from otoliths of large fish Updated: May 2019

Progress summary for the reporting period

• This progress report is pending the return of staff from fieldwork

PROJECT E.2.a: In	PROJECT E.2.a: Investigate spatiotemporal variability in the age, growth, maturity, and fecundity of	
yellowfin tuna in	the EPO	
THEME: Life-history studies for scientific support of management		
GOAL: E. Life history, behavior, and stock structure of tropical tunas		
TARGET: E.2. Reproductive biology of tropical tunas		
EXECUTION: Biolo	gy and Ecosystem Program	
Objectives	Estimate age, growth, maturity, and fecundity of yellowfin from four distinct areas	
	of the eastern Pacific for use in spatially-structured stock assessment models	
Background	• Current estimates of age, growth, maturity, and fecundity of yellowfin are based	
	on otolith and ovarian tissue samples collected over 30 years ago.	
	 During 2009-2016 observers collected otolith and ovarian tissues samples at sea 	
	throughout the EPO	
	• Tagging and morphometrics data indicate there are multiple stocks of yellowfin	
	in the EPO, probably with different life history characteris <mark>tic</mark> s	
	 Heavily-exploited fish stocks often show trends towards earlier maturation 	
Relevance for	Spatially-structured stock assessments based on geographically-explicit life history	
management	parameters will provide a more accurate basis for the staff's management advice	
Duration	4 years; initiated in 2 <mark>017</mark>	
Work plan and	 2017-2019: Preparation and reading of otolith samples for age estimates 	
status	 2018-2019: Preparation and reading of ovarian tissues for fecundity estimates 	
	 2019-2020: Analyses of age and growth and reproductive biology data, and 	
	preparation of manuscripts	
External		
collaborators		
Deliverables	Presentation for SAC-10	
	 Updated, geographically-explicit life-history parameters for use in spatially- 	
	structured stock assessments	

PROJECT E.2.a: Investigate spatiotemporal variability in the age, growth, maturity, and fecundity of yellowfin tuna in the EPO

Updated: May 2019

Progress summary for the reporting period

• This progress report is pending the return of staff from fieldwork

PROJECT E.2.b: \	PROJECT E.2.b: Workshop to evaluate differences in bigeye tuna age estimation methods and	
resulting growth	resulting growth models utilized in current stock assessments by the IATTC and WCPFC	
THEME: Life history studies for scientific support of management		
GOAL: E. Obtain life history and stock structure information for spatially-structured stock assessments		
for tropical tuna	for tropical tunas	
TARGET: E.2. Co	nduct spatiotemporal research on the reproductive biology of tropical tunas	
EXECUTION: Bio	logy and Ecosystem Program	
Objectives	Resolve concerns about differences in age estimation methods and resulting growth models used in bigeye tuna stock assessments by IATTC and WCPFC	
Background	Although there are documented differences in the life history characteristics of the bigeye stocks from the EPO and WCPO, the magnitude of the discrepancies in the estimated length-at age data, growth models, and L_{∞} estimates used in the recent IATTC and WCPFC stock assessments, along with the dramatic shift in stock status of WCPO bigeye population is concerning. The estimated L_{∞} from the WCPO bigeye growth model is 157 cm, unrealistically low, and is highly influential in the assessment model and resulting stock status determination.	
Relevance for	Age and growth models and their estimates of L_{∞} are highly influential in assessing	
management	the status of bigeye in integrated assessment models	
Duration	2 days	
Work plan and	Workshop to be held in La Jolla, November 2018, or as soon as possible in 2019	
status		
External	SPC; CSIRO and FAS, Australia; FSFRL, Japan; PIFSC	
collaborators		
Deliverables	A workshop report to be shared with all interested parties	

E.3.a. Investigate	E.3.a. Investigate geographic variation in the movements, behavior, and habitat utilization of	
yellowfin tuna in the EPO		
THEME: Life-history studies for scientific support of management		
GOAL: E. Life history, behavior, and stock structure of tropical tunas		
TARGET: E.3. Anal	TARGET: E.3. Analyze historical tagging data to improve spatially-structured tropical tuna assessments	
EXECUTION: Biolo	gy and Ecosystem Program	
Objectives	Evaluate geographic variation in movements, behavior, and habitat utilization of yellowfin tuna via analyses of existing archival tag data sets from several discrete areas of the EPO	
Background	 Yellowfin exhibit restricted movements; tagged fish are normally recovered within about 1000 nm of point of release Future stock assessments of yellowfin should be spatially structured, because there are probably at least three stocks in the EPO Understanding movements, dispersion, and mixing between stocks, as well as behavior and habitat utilization, is essential for understanding population dynamics, estimating exploitation rates within stocks, and preventing localized depletions 	
Relevance for	Spatially-structured stock assessments based on geographically-explicit life history	
management	parameters will provide a more accurate basis for the staff's management advice	
Duration	2020	
Work plan and status	 Several existing archival tag data sets from discrete areas of the EPO will be analyzed and compared to describe geographic variation in movements, behavior, and habitat utilization Historical conventional tag data sets for yellowfin from the EPO will also be included in the evaluations of movements and dispersion 	
External collaborators		
Deliverables	Presentation for SAC-11	
	 Manuscript for publication in a scientific journal 	

PROJECT E.3.a: Investigate geographic variation in the movements, behavior, and habitat utilization of yellowfin tuna in the EPO Updated: May 2019

Progress summary for the reporting period

• This project starts in 2020

PROJECT E.4.a: Multi-year tuna tagging study		
THEME: Life-history studies for scientific support of management		
GOAL: E. Life history, behavior, and stock structure of tropical tunas		
TARGET: E.4. Initia	TARGET: E.4. Initiate a multi-year tagging program for tropical tunas	
EXECUTION: Biology and Ecosystem Program		
Objectives	 Obtain data that will contribute to, and reduce uncertainty in, EPO tuna stock assessments, particularly for skipjack tuna; Obtain information on the rates of movement, dispersion, and mixing of skipjack, yellowfin, and bigeye tunas in the EPO, and between this region and other adjacent regions of the Pacific basin; and Obtain estimates of sex-specific growth, mortality, abundance, selectivity, and exploitation rates for those species of tuna in the EPO 	
	This project is described in detail in Appendix 2 of Document CAF-05-04, prepared	
	for the meeting of the Committee on Administration and Finance in July 2017	
Duration	3 years (2019-2021)	

PROJECT E.4.a: Multi-year tuna tagging study

Updated: May 2019

Progress summary for the reporting period

• This progress report is pending the return of staff from fieldwork

PROJECT E.5.a: Ev	aluate the Pacific-wide population structure of bigeye and skipjack tunas, using	
genetic analyses	genetic analyses	
THEME: Life-history studies for scientific support of management		
GOAL: E. Life history, behavior, and stock structure of tropical tunas		
TARGET: E.5. Gen	etic studies on stock structure	
EXECUTION: Biolo	gy and Ecosystem Program	
Objectives	Determine whether bigeye and skipjack tuna from discrete areas of the Pacific	
	Ocean show significant genetic heterogeneity	
Background	 Genetic studies can be used to evaluate and validate the results of tagging 	
	experiments	
	 Modern genetic analyses can be used to assess genetic heterogeneity between 	
	tropical tuna stocks	
	 Data from tagging experiments and genetic studies can inform spatially- 	
	structured stock assessments	
Relevance for	Spatially-structured stock assessments based on geographically-explicit life history	
management	parameters will provide a more accurate basis for the staff's management advice	
Duration	2 years (2017-2018)	
Work plan and	 2017: Tissue samples from the Pacific and other oceans processed at CSIRO 	
status	using genotyping and sequencing techniques	
	 2018: Analyses of genetic data at CSIRO with software specifically designed for 	
	uncovering and evaluating genetic heterogeneity in population structure	
	 2018: Manuscript in preparation on assessment of skipjack population structure 	
	from samples from Indian Ocean, western and eastern Pacific.	
	 2018: Manuscript in preparation on assessment of bigeye population structure 	
	from samples from western, central, and eastern Pacific	
External	CSIRO, Hobart, Australia	
collaborators		
Deliverables	 Relevant information on population structure of bigeye and skipjack tunas in 	
	the Pacific for informing future stock assessments	
	 Manuscripts for publication in scientific journals 	

PROJECT E.5.a: Evaluate the Pacific-wide population structure of bigeye and skipjack tunas, using genetic analyses

Updated: May 2019

Progress summary for the reporting period

• This progress report is pending the return of staff from fieldwork

PROJECT E.5.b: Investigate the spawning ecology of captive yellowfin tuna, using genetic analyses		
THEME: Life-history studies for scientific support of management		
GOAL: E. Life history, behavior, and stock structure of tropical tunas		
TARGET: E.5. Genetic studies on stock structure		
EXECUTION: Biology and Ecosystem Program		
Objectives	Assess the spawning ecology of captive yellowfin tuna at the Achotines	
	Laboratory, by estimating the number of females that contribute to single	
	spawning events, and their spawning periodicity and frequency	
Background	 Determining spawning patterns and maternal lines of inheritance using genetic techniques contributes to understanding of the stock structure of tropical tunas Captive spawning populations are useful for identifying genetic markers for female spawning patterns and matching parental markers to those found in progeny During 2011-2014, spawning female yellowfin at the Achotines Laboratory were sampled to develop mitochondrial DNA markers, and these markers are being analyzed in the eggs and larvae to estimate spawning periodicity and frequency of females 	
Relevance for	Better understanding of reproductive processes contributes to understanding of	
management	recruitment and population structure of yellowfin, essential for stock assessment	
Duration	12 months (June 2018-June 2019)	
Work plan and	 June-December 2018: Complete laboratory analysis of genetic markers from 	
status	spawning adults, eggs and larvae sampled in 2014	
	 January-June 2019: Preparation of final study results and submission of manuscript 	
External	Kindai University, Japan	
collaborators		
Deliverables	 Presentations for SAC-09 and SAC-10 (May 2018 and 2019) 	
	Publication of results in a scientific journal	

PROJECT E.5.b: Investigate the spawning ecology of captive yellowfin tuna, using genetic analyses Updated: May 2019

- **Progress summary for the reporting period**Laboratory analysis of genetic markers from spawning adults, eggs and larvae sampled in 2014 completed.
- Analysis of DNA markers to estimate spawning periodicity and frequency of females during 2011-2013 completed; analysis of 2014 data is continuing.
- Results for 2011-2013 presented at <u>69th Tuna Conference</u>.

Challenges and key lessons learnt

• The genetic analyses for this study are time-consuming and require specialized analytical equipment, available to the group only at Kindai University. This delayed completion of the analysis.

Reports/publications/presentations

- Results of genetic analysis presented at SAC-09 and <u>69th Tuna Conference</u>, May 2018
- SAC-10-18 Review of research at the Achotines Laboratory

Comments:

The genetic study will be completed in 2019. An ancillary activity will be the preliminary testing of a kit designed to identify male sex markers from the skin mucus of fish.

PROJECT F.2.a: Investigate the movements, behavior, and habitat utilization of silky sharks in the		
EPO		
THEME: Life-history studies for scientific support of management		
GOAL: F. Life-history studies for species at risk		
TARGET: F.2. Life history of sharks		
EXECUTION: Biology and Ecosystem Program		
Objectives	Evaluate movements, behavior, and habitat utilization of silky sharks in the	
	equatorial and tropical EPO from in-depth analyses of existing data obtained from	
	archival tags	
Background	 Understanding population structure and movements is essential for stock 	
	assessments, particularly for sharks	
	• The information available about movements, behavior, and habitat utilization of	
	silky sharks in the EPO is limited	
	 Understanding behavior and habitat utilization is important for effective 	
	conservation measures and for ecological risk assessment analyses	
Relevance for	Improve management advice on silky sharks based on spatially-structured stock	
management	assessments; habitat utilization information is useful for mitig <mark>ation and s</mark> patial	
	management	
Duration	12 months (2020)	
Work plan and	The archival tag data for silky sharks collected for previous projects will be	
status	analyzed in depth and compared for describing geographic variation in	
	movements, behavior and habitat utilization in a manuscript to be submitted to a	
	scientific journal	
External	INAPESCA, Mexico	
collaborators		
Deliverables	Presentation for SAC-11, May 2020	
	 Manuscript for publication in a scientific journal 	

PROJECT F.2.a: Investigate the movements, behavior, and habitat utilization of silky sharks in the EPO

Updated: May 2019

Progress summary for the reporting period

• This project starts in 2020

PROJECT G.1.a: Studies of pre-recruit survival and growth of yellowfin tuna, including expanding		
studies of early-juvenile life stages		
THEME: Life-history studies for scientific support of management		
GOAL: G. Investigate early life-history of tunas		
TARGET: G.1. Investigation of the factors affecting pre-recruit survival of yellowfin		
EXECUTION: Biology and Ecosystem Group		
Objectives	Investigate the effects of key biological and physical factors on the survival and growth of pre-recruit life stages of yellowfin, with a new emphasis on studies of early-juvenile life stages	
Background	 Research on the early life history of yellowfin is designed to develop a more complete understanding of pre-recruit mortality and the influence of key environmental and biological factors on mortality Ongoing research has examined the effects of physical (turbulence, light, water temperature, dissolved oxygen) and biological (food concentration) factors on growth and survival of larval stages of yellowfin Recent rearing success now allows experimental studies of the growth and survival dynamics of early-juvenile yellowfin (1-6 months of age), a life stage rarely studied worldwide 	
Relevance for management	The ability to estimate the effects of key biological and physical factors on survival and growth of pre-recruit (0-6 months) life stages of yellowfin provides potentially key information on recruitment processes in yellowfin	
Duration	3 years	
Work plan and	January 2018-December 2020: Continued experimental studies of pre-recruit	
status	life stages at the Achotines Laboratory and University of Miami, with a focus on	
	early-juvenile life stages	
External	University of Miami	
collaborators		
Deliverables	 Presentations for SAC-09, SAC-10 and SAC-11 	
	Publication of results in one or more scientific journals	

PROJECT G.1.a: Studies of pre-recruit survival and growth of yellowfin tuna, including expanding		
studies of early-juvenile life stages		
Updated: May 2019		
Progress summary for the reporting period		
• Analysis of survival and growth patterns of larval and early-juvenile yellowfin continued through		
2018 and into 2019.		
• Current analyses focus on the early-juvenile (1-6 months) stages of yellowfin, which have been		
reared in land-based tanks and a sea cage since 2015. A retrospective analysis of early-juvenile		
growth patterns in captivity over the past 18 years is ongoing.		
Challenges and key lessons learnt		
-		
Reports/publications/presentations		
Presentations:		
• SAC-09 (May 2018)		
• <u>69th Tuna Conference</u> (May 2018)		
• 42nd Larval Fish Conference (May 2018).		
Two publications on this topic are being developed		
SAC-10-18 Review of research at the Achotines Laboratory		
Comments:		
-		

PROJECT G.2.a: Develop comparative models of pre-recruit survival and reproductive patterns of		
Pacific tunas		
THEME: Life-history studies for scientific support of management		
GOAL: G. Investigate	GOAL: G. Investigate early life-history of tunas	
TARGET: G.2. Compa	TARGET: G.2. Comparative studies of early life histories of yellowfin and Pacific bluefin	
EXECUTION : Biology	and Ecosystem Group	
Objectives	Investigate important comparative aspects of the reproductive biology,	
	genetics and early life histories of yellowfin and Pacific bluefin tuna	
Background	Pre-recruit life stages of tunas are potentially key to understanding variations	
	in abundance and reproductive patterns of tuna populations	
	• Ongoing since 2011, this project has investigated the comparative growth,	
	nutrition and survival of larval yellowfin <mark>an</mark> d Pacific <mark>bl</mark> uefin tuna	
	• Experimental results are being used to comparatively model mortality	
	processes occurring during the pre-recruit life stages of both species	
Relevance for	Comparative models of pre-recruit mortality processes are promising for	
management	assessing recruitment patterns of both species	
Duration	18 months	
Work plan and	• June 2018-June 2019: Complete experimental studies of comparative larval	
status	growth and finalize data analyses	
	• June-December 2019: Complete manuscript and submit to scientific journal	
External	Kindai University, Fisheries Laboratory	
collaborators		
Deliverables	 Presentations for SAC-09 and SAC-10 	
	 Publication of results in a scientific journal 	

PROJECT G.2.a: Develop comparative models of pre-recruit survival and reproductive patterns of Pacific tunas

Updated: May 2019

Progress summary for the reporting period

- Comparative experimental studies of pre-recruit life stages of yellowfin and Pacific bluefin continued during 2018 and 2019. Experimental investigations of the growth and feeding patterns of Pacific bluefin larvae were carried out at the Aquaculture Institute of Kindai University in July 2018, and further experiments are scheduled for July 2019.
- A comparative analysis of the larval traits (survival, growth, starvation rates) of yellowfin and Pacific bluefin is being developed to gain insights into differences in spawning patterns and nursery habitats of the two species in the Pacific Ocean.
- Experimental results are being incorporated into models of the pre-recruit mortality processes for both species.

Challenges and key lessons learnt

Reports/publications/presentations

Presentations:

- SAC-09 (May 2018)
- <u>69th Tuna Conference</u> (May 2018)
- 42nd Larval Fish Conference (May 2018).
- World Aquaculture Conference (March 2019)

SAC-10-18 Review of research at the Achotines Laboratory

Two publications on this topic are being developed

PROJECT G.3.a: Develop a larval growth index to forecast yellowfin recruitment		
-	THEME: Life-history studies for scientific support of management	
GOAL: G. Investigate early life-history of tunas		
TARGET: G.3. Tools to forecast recruitment		
EXECUTION : Biology	and Ecosystem Group	
Objectives	To develop a larval or early-juvenile growth index for yellowfin tuna in the Panama Bight which might prove useful as an index of recruitment strength of yellowfin in the EPO	
Background	 Growth rate variability in the larval and juvenile stages of pelagic marine fishes is substantial, and has strong potential to influence mortality patterns during pre-recruit life stages Previous research by the Early Life History group has identified some local correspondence in the Panama Bight between high growth rates/density-dependence in growth of yellowfin larvae and recruitment estimates for yellowfin Quarterly or seasonal nightlight surveys of early-juveniles in the Panama Bight are recommended at the Achotines Laboratory, with aging analysis conducted for growth rate estimation and comparison to quarterly recruitment estimates for yellowfin 	
Relevance for	The development of a larval or early-juvenile growth index is promising as a	
management	forecasting tool for assessing yellow fin recruitment patterns	
Duration	2.5 years	
Work plan and status	 June 2018-December 2020: Conduct quarterly or seasonal nightlight surveys of yellowfin at the Achotines Laboratory January 2019-June 2020: Conduct otolith aging analysis on field-caught fish Analyze and compare growth data and recruitment estimates for yellowfin, and complete manuscript and submit to scientific journal 	
External		
collaborators		
Deliverables	 Presentations for SAC-09, SAC-10 and SAC-11 	
	 Publication of results in a scientific journal 	

PROJECT G.3.a: Develop a larval growth index to forecast yellowfin recruitment

Updated: May 2019

Progress summary for the reporting period

• Analysis of *in situ* growth of yellowfin larvae and early-juveniles in relation to ocean temperature, availability of forage, larval density and availability of potential predators in nursery grounds in the Panama Bight, determined from past at-sea surveys at the Achotines Laboratory, is continuing during 2019.

Challenges and key lessons learnt

• Funding has not yet been secured for the at-sea surveys and subsequent analyses necessary for the development of the growth index

Reports/publications/presentations Presentations:

• SAC-09 (May 2018)

• 42nd Larval Fish Conference (May 2018)

SAC-10-18 Review of research at the Achotines Laboratory

Comments:

-

3. SUSTAINABLE FISHERIES

PROJECT H.1.a: In	nprove the bigeye tuna stock assessment
THEME: Sustainable fisheries	
GOAL: H. Research and development of stock assessment models and their assumptions	
	rove routine tropical tuna assessments
EXECUTION: Stock	< Assessment Program
Objectives	Improve the bigeye tuna stock assessment
Background	 The assessment of bigeye is conducted every year, using Stock Synthesis The apparent regime shift in recruitment when the floating-object fishery expanded in the 1990s indicates that the assessment model is misspecified Management quantities are highly sensitive to the longline CPUE data
	 The current assessment is no longer considered reliable for management advice and stock status indicators are used Recent advances in stock assessment modelling allow several important
	 improvements of the assessment model, with regard to a spatial stock assessment model, growth curves, time-varying selectivity, recruitment assumptions, data weighting, and diagnostics A benchmark assessment is scheduled for 2020
Relevance for	 The stock assessment is used to provide management advice
management	 The duration of recommended seasonal closures is based on the multipliers of fishing effort (F) estimated in the bigeye and yellowfin assessments Improvements in the bigeye assessment will make the staff's management advice more accurate and precise
Duration	2018-2020
Work plan and status	 2018: Create a spatial model, integrate the new growth curve into the assessment, and implement time-varying selectivity 2019: Explore different recruitment assumptions, apply data weighting, conduct diagnostic tests
	 2019: Conduct a workshop to finalize the improvements to the longline CPUE and length composition data (see unfunded proposal) 2020: Re-evaluate the model assumptions
External collaborators	Work conducted under the MSE project will contribute to this project
Deliverables	Reports for SAC-10 and SAC-11 in 2019 and 2020

PROJECT H.1.a: Improve the bigeye tuna stock assessment

Updated: May 2019

Progress summary for the reporting period

- Identified stock and spatial structure
- Developed spatial stock assessment model
- February 2018: <u>CAPAM workshop</u> on the development of spatio-temporal models of fishery CPUE data to derive indices of relative abundance.
- October 2018: <u>CAPAM workshop</u> on the development of spatial stock assessment models.
- January 2019: <u>workshop</u> to evaluate bigeye and yellowfin tuna ageing methodologies and growth models in the Pacific Ocean.
- February 2019: <u>workshop</u> to improve the longline indices of abundance of bigeye and yellowfin tunas in the EPO.
- Analyses for the external review, including exploring different recruitment assumptions, applying data weighting, and conducting diagnostic tests
- March 2019: External review of IATTC staff's stock assessment of bigeye tuna in the EPO.

Challenges and key lessons learnt

- The operational level longline data essential for improving the assessment are not permanently available to the staff
- An additional workshop to finalize the work on improving the longline CPUE and lengthcomposition data is needed (Project H.1.e), but not currently funded.

Reports/publications/presentations

See links above for workshop reports and presentations

PROJECT H.1.b: In	nprove the yellowfin tuna stock assessment	
	THEME: Sustainable fisheries	
GOAL: H. Research and development of stock assessment models and their assumptions		
	rove routine tropical tuna assessments	
	k Assessment Program	
Objectives	Improve the yellowfin tuna stock assessment by exploring the use of an age-	
-	structured length-based catch-at-age statistical model with a monthly time step	
Background	• The assessment of yellowfin tuna is conducted every year, using Stock Synthesis	
	• There are inconsistencies between the indices based on CPUE for longline and	
	purse-seine sets on dolphins	
	 Management quantities are sensitive to the longline CPUE data 	
	• The current assessment is no longer consid <mark>ere</mark> d reliable for management advice	
	and stock status indicators are used instead	
	 Recent advances in stock assessment modelling allow several important 	
	improvements of the assessme <mark>nt mo</mark> del, with regard to a <mark>sp</mark> atial stock	
	assessment model, growth curves, time-varying selectivity, recruitment	
	assumptions, data weighting, and diagnostics	
	A benchmark assessment is scheduled for 2020	
Relevance for	The stock assessment is used to provide management advice	
management	The duration of recommended seasonal closures is based on the multipliers of	
	fishing effort (F) estimated in the bigeye and yellowfin assessments	
	Improvements in the yellowfin assessment will make the staff's management	
	advice more accurate and precise	
Duration	2018-2020	
Work plan and	• 2019: Explore different hypotheses to explain the difference between the	
status	indices of abundance, improve estimates of growth, re-evaluate the natural	
	mortality assumptions, apply data weighting, conduct diagnostic tests	
	2019: Workshop to finalize improvements to the longline CPUE and length-	
	composition data (Project H.1.e)	
	2020: Re-evaluate the model assumptions	
External		
collaborators		
Deliverables	• Report(s) to SAC in 2019	
	Report to SAC in 2020	

PROJECT H.1.b: Improve the yellowfin tuna stock assessment

Updated: May 2019

Progress summary for the reporting period

- Most of the research and analyses to improve the bigeye stock assessment (Project <u>H.1.a</u>) is also applicable to yellowfin.
- Several workshops were conducted that highlighted other areas where the stock assessment of yellowfin could be improved
 - February 2018: <u>CAPAM workshop</u> on the development of spatio-temporal models of fishery catch-per-unit-effort data to derive indices of relative abundance.
 - October 2018: <u>CAPAM workshop</u> on the development of spatial stock assessment models.
 - January 2019: <u>workshop</u> to evaluate bigeye and yellowfin tuna ageing methodologies and growth models in the Pacific Ocean.
 - February 2019: <u>workshop</u> to improve the longline indices of abundance of bigeye and yellowfin tunas in the EPO.

Challenges and key lessons learnt

- Management quantities are sensitive to the longline index, and the research had to be refocused to address several issues identified with the assessment
- Lessons learnt from work on the bigeye assessment are applicable to yellowfin
- The operational level longline data essential for improving the assessment are not permanently available to the staff
- An additional workshop to finalize the work on improving the longline CPUE and length-composition data is needed (Project H.1.e), but not currently funded.

Reports/publications/presentations

- See links above for workshop reports and presentations
- SAC-10 INF-F Evaluating inconsistencies in the yellowfin abundance indices
- Xu et al., Fisheries Research 213

Comments:

The workplan for improving the bigeye assessment was changed to include yellowfin

PROJECT H.1.c: Investigate potential changes in the selectivity of the longline fleet resulting from	
changes in gear co	onfiguration
THEME: Sustainable fisheries	
GOAL: H. Research and development of stock assessment models and their assumptions	
•	rove routine tropical tuna assessments
	k Assessment Program
Objectives	Evaluate potential changes in targeting on the size composition of the longline
	catches of bigeye and yellowfin
Background	• The current yellowfin stock assessment shows a pattern of residuals for the
	recent longline length-composition data
	 Analyses of operational-level longline data from the Japanese fleet have
	identified possible changes in targeting tha <mark>t m</mark> ay affect the indices of relative
	abundance and size composition of the catch
	• The changes in targeting appear to be related to changes in longline gear
	configuration.
	 The effect on catch rates and species composition is being investigated in
	related collaborative resea <mark>rch</mark> between the IATTC staff and NRIFSF, Japan
Relevance for	Currently, the longline indices are the main information in the stock assessments
management	of yellowfin and bigeye, therefore unaccounted-for changes in the longline
	selectivity may comp <mark>rom</mark> ise management advice
Duration	12 months
Work plan and	 Month 1: match set-by-set gear characteristics and catch data with the size-
status	compositi <mark>on data</mark> from the Japanese fleet
	 Months 2-3: analysis of the set-by-set data
	 Months 5-11: Apply the lessons learnt from the set-by-set data to the
	aggregated level data used in the stock assessment
External	NRIFSF, Japan
collaborators	
Deliverables	 Presentation for SAC-10, 2019
	 Procedure to be used in the next full assessment of yellowfin

PROJECT H.1.c: Investigate potential changes in the selectivity of the longline fleet resulting from changes in gear configuration

Updated: May 2019

Progress summary for the reporting period

• This project was not funded, but advances were made in the context of Project H.1.d

Challenges and key lessons learnt

Matching the length-frequency and operational data has proved difficult, and is not yet completed

Reports/publications/presentations

• <u>SAC-10 INF-F</u>

• Materials for the workshop held under Project H.1.d

Comments:

The work related to this project will be continued In Project H.1.e, pending funding

PROJECT H.1.d: Ir	nprove indices of abundance based on longline CPUE data
THEME: Sustainable fisheries	
GOAL: H. Research and development of stock assessment models and their assumptions	
TARGET: H.1. Imp	prove routine tropical tuna assessments
EXECUTION: Stock Assessment Program	
Objectives	 Improve the yellowfin and bigeye indices of relative abundance from longline data Determine methods to identify targeting in longline fisheries
	 Develop spatio-temporal models for creating indices of relative abundance from longline data
	Develop appropriate longline length composition data for the index of abundance and for the catch
Background	 Indices of relative abundance derived for longline CPUE data are the most important piece of information in the bigeye and yellowfin stock assessments Only the Japanese data are currently used to create these indices The characteristics, tactics, and spatial distribution of the fishery have been changing over time The same length composition data is used for the index and for the catch, but these could differ New methods, such as spatio-temporal modelling, have been developed and
Delaura fan	should be used in the creation of the indices
Relevance for	The indices have direct impact on the stock assessment and any improvements in the indices will directly improve the management advise for bigave and vellowfin
management Duration	the indices will directly improve the management advice for bigeye and yellowfin
	18 months, starting June 2018
Work plan and	• June-Dec 2018: Evaluate the data available in the IATTC database and
status	implement the spatio-temporal models
	• Jan-Feb 2019: Hold a one-week workshop to discuss approaches to resolve
	issues in using the longline CPUE data
Futomol	May-June 2019: Hold a two-week working group to analyze the data
External	NRIFSF, Japan
collaborators	Invited speakers
Deliverables	Workshop report
	Working group report
	Indices of relative abundance
	Project report to SAC

PROJECT H.1.d: Improve indices of abundance based on longline CPUE data
Updated: May 2019
Progress summary for the reporting period
 The proposed meeting in May-June 2019 was not funded.
 Preparations for the workshop included:
 Provision of operational-level longline data for main distant-water longline fleets
 Visits by Japanese and Korean scientists to work with the staff on analyses:
 Visit by external expert (supported by ISSF).
• 23 participants, including 7 invited speakers, attended the workshop in February 2019
Challenges and key lessons learnt
• The operational data essential for improving the assessment are not permanently available to the staff.
 Matching size-composition and operational data proved difficult, and is not yet completed
• The additional workshop needed to finalize the work (Project H.1.e) is not currently funded.
Reports/publications/presentations
Materials for the <u>workshop</u>
Presentation at SAC-10
Comments:
The work related to this project will be continued In Project H.1.e, pending funding

PROJECT H.1.e: Co	onstruct indices of abundance and composition data for longline fleets	
THEME: Sustainab	THEME: Sustainable fisheries	
GOAL: H. Research and development of stock assessment models and their assumptions		
TARGET: H.1. Imp	TARGET: H.1. Improve routine tropical tuna assessments	
EXECUTION: Stock	k Assessment Program	
Objectives	• Construct indices of relative abundance from longline data for the yellowfin and bigeye, ideally using spatiotemporal models by length class	
Background	Indices of relative abundance derived for longline CPUE data are the most	
	important piece of information in the bigeye and yellowfin stock assessments	
	 Only the Japanese data are currently used to create these indices 	
	• A workshop was held in February 2019 to understand the data from other CPCs	
	that could be used to improve the indices o <mark>f a</mark> bundance (<u>WSLL-01</u>)	
	 Preliminary results on constructing indices on combined data were obtained 	
	during the workshop	
	 The work needs to be advanced so indices are obtained to be used in the 	
	benchmark assessments of bigeye and yellowfin tuna	
Relevance for	The indices have direct impact on the stock assessment and any improvements in	
management	the indices will directly improve the management advice for bigeye and yellowfin	
Duration	18 months, starting June 2019	
Work plan and	• Jun- Sept 2019: Preparatory work depending on the availability of operational	
status	level data	
	 October-December 2019: Collaborative work and workshop 	
	 January- May 2019: Preparation of documents 	
External	 Scientists from Japan, Korea, Chinese Taipei, China 	
collaborators	Invited researchers	
Deliverables	Indices of relative abundance	
	SAC documents	

PROJECT H.4.a: Co	onduct routine stock assessments of tropical tunas	
THEME: Sustainable fisheries		
GOAL: H. Underta	GOAL: H. Undertake stock assessments	
TARGET: H.4. IATT	TARGET: H.4. IATTC tropical tuna assessments	
EXECUTION: Stock	Assessment Program	
Objectives	Update the assessments of bigeye, yellowfin, and skipjack tunas	
Background	 Assessments of bigeye, yellowfin, and skipjack are conducted every year 	
	• Bigeye and yellowfin assessments use the Stock Synthesis modeling platform	
	 Skipjack assessment is based on stock status indicators 	
	 Assessments are updated annually, using the most recent data 	
	 Major improvements to the assessments (methods and assumptions) are 	
	implemented periodically	
Relevance for	 The staff's management advice for tunas is based on its stock assessments 	
management	 The duration of the seasonal closures recommended by the staff for bigeye and 	
	yellowfin are based on the <i>F</i> multipliers estimated in the assessments	
Duration	Every year (March-May)	
Work plan and	 15 March: data for previous year available; assessments initiated 	
status	 Three weeks before SAC meeting: Assessment reports posted on IATTC website 	
	 Mid-May: Present assessments at SAC meeting 	
External		
collaborators		
Deliverables	Stock assessment reports for the SAC and the IATTC; presentations at SAC and	
	IATTC meetings	

PROJECT H.4.a: Conduct routine stock assessments of tropical tunas

Updated: May 2019

Progress summary for the reporting period

- Indicators constructed for bigeye
- Update assessment conducted for yellowfin
- Indicators constructed for yellowfin
- Indicators constructed for skipjack

Challenges and key lessons learnt

- The results of the bigeye assessment in 2018 were considered unreliable, and the assessment is being improved for the 2020 full assessment (Project <u>H.1.a</u>).
- The model used for the assessment of yellowfin is unable to reconcile data that apparently carry contradictory signals about the status of the stock. A work plan for improving several aspects of the model, additional to Project <u>H.1.b.</u>, was drafted.

Reports/publications/presentations

SAC-10-06 Bigeye tuna: indicators of stock status

SAC-10-07 Yellowfin tuna: update stock assessment

SAC-10-08 Yellowfin tuna: indicators of stock status

SAC-10-09 Skipjack tuna: indicators of stock status

Comments:

-

PROJECT H.5.a: F	Revise trend estimation methods for purse-seine silky shark indices for the EPO	
THEME: Sustaina	THEME: Sustainable fisheries	
GOAL: H. Resear	GOAL: H. Research and development of stock assessment models and their assumptions	
TARGET: H.5. Im	prove stock assessments for data-limited species	
EXECUTION: Sto	ck Assessment Program	
Objectives	Develop new methods to estimate trends in relative abundance of silky sharks from	
	purse-seine observer data that are less influenced by inter-annual variability in	
	oceanographic conditions.	
Background	• Fluctuations in the index of relative abundance for juvenile silky sharks correlate	
	with inter-annual variability in oceanographic conditions in the offshore area of	
	the northern EPO.	
	 Recent fluctuations in the index are not biologically realistic, compromising the 	
	reliability of the index as a stock status indicator.	
	 The index based on purse-seine observer data is the only index available for 	
	management because of data deficiencies in other fisheries.	
	 New methods are necessary to estimate more reliable trends in relative 	
	abundance for the silky shark using purse-seine observer data.	
Relevance for	Improving the reliability of the purse-seine index will improve management advice	
management	for the silky shark in the EPO.	
Duration	9 months	
Work plan and	 Months 1-6: develop new methods for catch-per-set standardization. 	
status	 Months 7-9: apply new methods to estimate a revised index. 	
External		
collaborators		
Deliverables	Presentation for SAC-10, May 2019	

PROJECT H.5.a: Revise trend estimation methods for purse-seine silky shark indices for the EPO Updated: May 2019

Progress summary for the reporting period

- Pacific-wide analysis of environmental effects on silky shark indices finalized.
- Current options for revising the silky shark indices evaluated.

Challenges and key lessons learnt

- A recent Pacific-wide silky shark assessment was unable to fit to EPO and western Pacific indices simultaneously, even though movement was considered, which may indicate a lack of movement or assessment model mis-specification; tagging data were not available to be included in the assessment model.
- Absent better information on specific environmental processes affecting silky shark distribution and movement, current options for revising the indices are problematic and may lead to additional bias.
- A Pacific-wide tagging project, in collaboration with EPO coastal nations and the WCPFC, would produce invaluable information on movement and stock structure with which to improve indices.

Reports/publications/presentations

- SAC-10-17 Purse-seine indicators for silky sharks in the EPO
- Lennert-Cody, et al. Fisheries Oceanography 28.
- Clarke, S.C., et al., WCPFC Scientific Committee, August 2018.
- Invited presentation, Institute of Statistical Mathematics, Tokyo, Japan, March 2019.

PROJECT H.6.a: Pa	PROJECT H.6.a: Participate in assessments of shared species by the International Scientific	
Committee (ISC)		
THEME: Sustainab	ole fisheries	
GOAL: H. Undertake stock assessments		
TARGET: H.6. ISC	stock assessments	
EXECUTION: Stock	< Assessment Program	
Objectives	• Staff participation in development and improvement of assessments for North	
	Pacific-wide species of interest to the IATTC, especially Pacific bluefin and	
	albacore tunas, but also billfishes and sharks	
	Understand the assessment results, and communicate them to the Commission	
Background	• The ISC and its various working groups assess stocks in the north Pacific that are	
	covered by both the IATTC and WCPFC	
	 The IATTC staff provides data and advice for the assessments 	
	 Assessments are periodic, and the stocks assessed differ each year. 	
Relevance for	The IATTC uses the results of the ISC assessments to provide management advice	
management		
Duration	Ongoing; ISC meets annually, usually in July	
Workplan and	2018 ISC schedule:	
status	April: Working groups on sharks, billfishes	
	May: Working groups on albacore, MSE	
	July: Plenary; also working groups on albacore, Pacific bluefin, billfishes, sharks,	
	statistics	
External	ISC	
collaborators		
Deliverables	Report to SAC meetings	

PROJECT H.6.a: Participate in assessments of shared species by the International Scientific Committee (ISC)

Updated: May 2019

Progress summary for the reporting period

- May 2018: Attended the Albacore working group workshop
- January 2019: data preparation for benchmark stock assessment for Swordfish in the western and central north Pacific Ocean
- March 2019: Attended the Pacific bluefin working group workshop

Several improvements to the Pacific bluefin tuna assessment were identified and will be implemented for the full assessment in 2020

Challenges and key lessons learnt

Reports/publications/presentations

See working group reports on the ISC website

PROJECT H.7.b: So	outh Pacific swordfish assessment	
THEME: Sustainable fisheries		
GOAL: H. Undertake stock assessments		
TARGET: H.7. Oth	TARGET: H.7. Other assessments	
EXECUTION: Stock	k Assessment Program	
Objectives	Conduct an assessment for South Pacific swordfish	
Background	• The South Pacific swordfish stock has not been assessed since 2011.	
	 The longline fishery has recently increased targeting of swordfish 	
	An updated assessment is needed to provide management advice	
Relevance for	The stock assessment is needed to provide management advice	
management		
Duration	2019-2021	
Workplan and	Obtain data	
status	Conduct assessment	
	Report to SAC-11 in 2021	
External		
collaborators		
Deliverables	Report to SAC-11 in 2021	

PROJECT H.7.b: South Pacific swordfish assessment

Updated: May 2019

Progress summary for the reporting period

- Progress on this project to date is incidental to research on other topics (<u>CAPAM workshop</u> on spatio-temporal models; <u>workshop</u> on longline indices of abundance); the majority of the work will be conducted in 2020-2021
- The staff gained considerable experience in analyzing operational data, and developed methods and code.
- Exploratory work for the <u>workshop</u> in February 2019 included analyses that used the data for swordfish.

Challenges and key lessons learnt

- Access to operational longline data is essential for conducting the assessment
- Collaboration with CPCs will be needed to complete the assessment
- Funding is needed for a workshop in 2020

Reports/publications/presentations

See links above for workshop reports and presentations

PROJECT H.8.a: De	esign a survey for dolphins in the eastern tropical Pacific Ocean (ETP)	
THEME: Sustainab	THEME: Sustainable Fisheries	
GOAL: H. Improve	and implement stock assessments, based on the best available science	
TARGET: H.8. Asse	TARGET: H.8. Assess status of dolphin stocks in the eastern tropical Pacific	
EXECUTION: Stock	< Assessment Program	
Objectives	Design, in consultation with the IATTC staff and other relevant scientists, a ship- based line-transect survey for ETP dolphin species, including development of a comprehensive budget for implementation of the survey and analysis of survey results.	
Background	 Population dynamics modelling has been the preferred approach for evaluating the stock status of ETP dolphins, and those models have relied on estimates of abundance from fishery-independent surveys that were conducted by the National Marine Fisheries Service (NMFS). As a result of a hiatus in the NMFS surveys since 2006, there are currently no reliable indicators with which to monitor the status of ETP dolphin populations. This lack of information poses obvious problems for management. For example, the Antigua Convention of the Inter-American Tropical Tuna Commission (IATTC) requires that the status of all species potentially impacted by the tuna fisheries in the eastern Pacific Ocean be monitored. In addition, abundance estimates are needed to ensure that incidental dolphin mortalities are both sustainable and insignificant because the stock mortality limits are based on estimates of abundance. These needs provide impetus for a new ship-based line-transect survey to obtain new estimates of absolute abundance so that population trends can be updated. 	
Relevance for management	Improve the management of dolphin stocks in the ETP.	
Duration	8 months	
Work plan and	• January - May: draft a report with survey design and budget.	
status	 June-August: obtain an external review of draft the draft report and revise as 	
	necessary.	
External	University of St Andrews, Scotland	
collaborators		
Deliverables	Presentation for SAC9 (May 2018)	
	 Report and presentation for IATTC Annual Meeting in August 2018 	

PROJECT H.8.a: Design a survey for dolphins in the eastern tropical Pacific Ocean (ETP)

Updated: May 2019

Progress summary for the reporting period

• Multiple survey design options were developed, and presented at SAC-09 in May 2018, and at the IATTC and AIDCP meetings in August 2018.

Challenges and key lessons learnt

Reports/publications/presentations

- MOP-37-02 Design of a survey for eastern tropical Pacific dolphin stocks
- Presentation at SAC-09
- Presentation at MOP-37
- Presentation at IATTC-93

PROJECT I.1.a: Co	nduct a Management Strategy Evaluation (MSE) for tropical tunas in the EPO	
THEME: Sustainable fisheries		
GOAL: I. Test harv	GOAL: I. Test harvest strategies using management strategy evaluation (MSE)	
TARGET: I.1. MSE	for tropical tunas in the EPO	
EXECUTION: Stock	Assessment Program	
Objectives	Test the current harvest control rule (HCR) with respect to the adopted limit (LRP)	
	and target (TRP) reference points for bigeye tuna and alternatives under different	
	sources of uncertainty	
Background	• Preliminary testing of informal HCR was performed for bigeye, but neither	
	recently-adopted HCR nor alternative management measures associated with	
	stock status relative to the adopted or alternative TRP and LRP have been	
	evaluated yet.	
	• In-depth analyses of the adopted TRP, LRP and HCRs and alternatives needed to	
	guide the Commission in adopting a permanent HCR and its components.	
Relevance for	• Project results expected to inform the Commission about the appropriateness of	
management	the current TRPs, LRPs and HCR compared to alternatives, and to help guide the	
	adoption of a permanent HCR and its components.	
	• The tools developed will useful for future MSE research that could include	
	yellowfin and an evaluation of yellowfin and BET combined, to better simulate	
	the current HCR.	
Duration	12 months, starting January 2018	
Work plan and	• Month 1. Convert bigeve model to the latest Stock Synthesis (SS) version (3.3),	
status	to take advantage of major updates allowing better modelling of population	
	processes.	
	• Months 1 to 3. Further develop IATTC staff work on a spatially-structured model	
	for consideration as bigeye operating model.	
	 Months 2 to 5. Resolve bigeye model misspecifications before using it as an 	
	operating model. Resolve recruitment shift likely due to the expansion of the	
	FAD fishery. This might be corrected using a spatial model.	
	• Months 3 to 6. Explore a systematic way to evaluate the parameter and model	
	structure uncertainty by putting probabilities on alternative models conditioned	
	to data.	
	• Months 6 to 12. Test alternative harvest strategies, actions at LRP and TRP. Use	
	simplified or full assessment model, depending on re-evaluation of performance	
	📐 after fi <mark>xin</mark> g bigeye model.	
External	Work to be carried out by external contractor	
collaborators		
Deliverables	The project will produce an evaluation of candidate reference points and harvest	
	control rules, expanding on the existing Stock Synthesis simulation model for	
	bigeye, and reports, to be presented to SAC 09/10.	

PROJECT I.1.a: Conduct a Management Strategy Evaluation (MSE) for tropical tunas in the EPO Updated: May 2019

Progress summary for the reporting period

- The bigeye model was converted to the latest Stock Synthesis (SS) version (3.3), allowing for better modelling of population processes. A comparison between versions was successfully conducted.
- Alternative explicit spatially-structured models with different spatial structures were developed for the EPO and for the combined central and eastern Pacific Oceans (CEPO). In addition, several fleetas-areas models were developed, treating spatial structure and dynamics implicitly using different spatial structure assumptions.
- Several alternative models were implemented to resolve model misspecifications and reduce/remove the recruitment shift.
- Alternative ways to incorporate uncertainty in parameters and model structure during the MSE modeling phase were discussed.

Challenges and key lessons learnt

Issues with the bigeye assessment model (the basis of MSE components such as its operating and estimation models) resulted in changes in the work plan for this project. Alternative models had to be developed to remove the misspecifications in the bigeye assessment.

Reports/publications/presentations (selected) Presentations:

- January 2018: MSE Communications Workshop
- February 2018: Shark-Tuna Stock Synthesis Workshop
- June 2018: Tuna RFMO MSE WG meeting
- August 2018: <u>MSE workshop for EPO Latin American countries</u>
- October 2018: <u>CAPAM workshop</u> on the development of spatial stock assessment models
- March 2019: Independent review of bigeye assessment

Publications:

- SAC-09-08 Exploratory spatially-structured assessment model for bigeye tuna
- WSBET-02-02 Stock structure for bigeye tuna in the eastern Pacific Ocean
- WSBET-02-05 Growth used in the eastern Pacific Ocean bigeye tuna assessment
- WSBET-02-07 Natural mortality used in the eastern Pacific Ocean bigeye tuna assessment
- Valero, J. L. 2019. Conversion of BET 2017 base case assessment from Stock Synthesis version 3.23b to 3.3. 2nd Bigeye Assessment Review. La Jolla, California (USA), 11-15 March 2019.
- Valero, J. L., Maunder, M., Xu, H., Minte-Vera, C. V., Lennert-Cody, C., Aires-da-Silva, A. 2019. Investigating potential causes of misspecification-induced regime shift in recruitment in the EPO bigeye tuna (*Thunnus obesus*) assessment. 2nd Bigeye Assessment Review. La Jolla, California (USA), 11-15 March 2019.
- Valero, J. L., Maunder, M., Xu, H., Minte-Vera, C. V., Lennert-Cody, C., Aires-da-Silva, A. 2019. Spatial stock assessment model options for bigeye tuna (*Thunnus obesus*) in the EPO and beyond. 2nd Bigeye Assessment Review. La Jolla, California (USA), 11-15 March 2019.

THEME: Sustainable fisheries GOAL: I. Test harvest strategies using management strategy evaluation (MSE) TARGET: I.3. Evaluation of harvest strategies for data-limited species based on stock status indicators EXECUTION: Stock Assessment Program Objectives Build upon the previous collaborative work and continue to develop dorado stock assessment methodologies Expand the MSE for dorado by evaluating alternative reference points and harvest control rules. Background Some Members of the IATTC are interested in obtaining MSC certification for their dorado fisheries, and have requested guidance in developing of reference points (RPs) and harvest control rules (HCRs). Other Members are seeking guidance regarding data collection, research efforts, and management options Relevance for management The results of the project, such as alternative estimates of stock status (e.g. assessments, depletion estimator), reference points, and harvest control rules, could be used by the Commission, or by individual Members, in developing, adopting, and subsequently modifying as necessary, a harvest strategy for dorado. Duration 6 months, starting January 2019 Work plan and status Alternative RPs and HCRs will be evaluated, and their respective advantages and disadvantages will be discussed, to assist Members. Candidates for the different components of a management strategy (data, assessment method, HCR, RPS) and the performance measures to judge such strategies	PROJECT I.3.a: Eva	aluate potential reference points for dorado in the EPO	
TARGET: 1.3. Evaluation of harvest strategies for data-limited species based on stock status indicators EXECUTION: Stock Assessment Program Objectives Build upon the previous collaborative work and continue to develop dorado stock assessment methodologies Expand the MSE for dorado by evaluating alternative reference points and harvest control rules. Background Some Members of the IATTC are interested in obtaining MSC certification for their dorado fisheries, and have requested guidance in developing of reference points (RPs) and harvest control rules (HCRs). Other Members are seeking guidance regarding data collection, research efforts, and management options Relevance for management The results of the project, such as alternative estimates of stock status (e.g. assessments, depletion estimator), reference points, and harvest control rules, could be used by the Commission, or by individual Members, in developing, adopting, and subsequently modifying as necessary, a harvest strategy for dorado. Duration 6 months, starting January 2019 Work plan and status • Alternative RPs and HCRs will be evaluated, and their respective advantages and disadvantages will be discussed, to assist Members considering the implementation of reference points and harvest control rules for dorado. • The performance of alternative assessment methods, HCRs and RPs will be evaluated by simulation methods, using Stock Synthesis. Candidates for the different components of a management strategy (data, assessment method, HCR, RPs	THEME: Sustainable fisheries		
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Simulation study to evaluate candidate HCRs and RPs;	Deliverables		
 Written report summarizing the results; and presentation at SAC-10. 			
		Written report summarizing the results; and presentation at SAC-10.	

PROJECT I.3.a: Evaluate potential reference points for dorado in the EPO

Updated: May 2019

Progress summary for the reporting period

• A review of potential reference points (RPs) and harvest control rules (HCRs) for dorado in the South EPO was conducted, using updated catch, CPUE, and size-composition data.

Challenges and key lessons learnt

- This simulation study was delayed to accommodate work required for the bigeye assessment review in March 2019.
- The lack of stock assessments for dorado in the South EPO be problematic, since determining RPs and HCRs depends on assessment estimates.
- Obtaining complete and timely data is critical, given the dynamics of dorado and of the fishery, but this is not always easy.

Reports/publications/presentations

SAC-10-11 Potential reference points and harvest control rules for dorado in the EPO

PROJECT J.2.a: Quantify the relationship between vessel operational characteristics and fishing		
•	mortality	
	THEME: Sustainable fisheries	
	GOAL: J. Relationship between purse-seine fishing strategies and fishing mortality	
	TARGET: J.2. Relationship between vessel operational characteristics and fishing mortality EXECUTION : Stock Assessment Program	
Objectives	• Evaluate the reliability of the data obtained on identification of FADs.	
	• Investigate methods to determine purse-seine set type from various sources of	
	data (i.e. Observers, vessel logbooks, canneries, etc.).	
	• Evaluate the relationship between catch and number of FAD deployments.	
	 Investigate more precise measures of fishing capacity that take into 	
	consideration days fished, set type, and vessel characteristics.	
	 Investigate the relationship between fishing mortality and fleet capacity. 	
	 Evaluate alternative management measures such as closed areas, individual 	
	vessel limits, and gear restrictions.	
Background	 The constantly increasing capacity of the purse-seine fleet in the EPO requires 	
	more stringent management measures.	
	 Several management measures have been investigated as an alternative to 	
	increasing the seasonal closure.	
	• However, the measure of fishing capacity used to determine the days of closure	
	is somewhat simplistic, and a more precise measure of capacity, and the	
	relationship between capacity and fishing mortality, need to be investigated.	
	• Also, the relationship between the number of FADs deployed and catches needs	
	to be better understood.	
	• Although the staff has conducted some initial analyses, further studies need to	
	be carried out to provide alternative management measures.	
Relevance for	The results of the project will enable the staff to refine current measures and	
management	develop alternative recommendations for managing tropical tunas in the EPO, and	
J J	provide the Commission with additional tools when developing management	
	measures.	
Duration	24 months	
Work plan and	 2018 – Initial analyses of the data that will lead to new insights 	
status	 2019 – Further analyses to improve the staff's management advice 	
	• 2020 – Apply the lessons learnt from the project and provide recommendations	
	on both alternative management measures and additional data collection.	
External		
collaborators		
Deliverables	Multiple reports for the meetings of the SAC and the Commission, including	
	recommendations on tuna conservation and possibly on improvements to data	
	collection.	
	• Software will be created that can be used to update the analyses with new data and/or alternative assumptions and new methods.	

PROJECT J.2.a: Quantify the relationship between vessel operational characteristics and fishing mortality

Updated: May 2019

Progress summary for the reporting period

- Task 1 (*Evaluate the reliability of the data obtained on identification of FADs*): an extensive review of FAD data reporting under Resolutions C-16-01 and C-17-02 led to:
 - i. modifications of <u>FAD form 9/2018</u> and the *Flotsam Information Record* to enable FADs to be tracked over time;
 - ii. a series of training workshops on the use of the new forms;
 - iii. the creation of a database on buoys reported under Resolution C-17-02; and
 - iv. a proposal (C.1.a) for a pilot project on FAD marking and tracking.
- Task 2 (*Investigate methods to determine purse-seine set type*): following promising tests of a preliminary set type classification algorithm, a new version is being developed, incorporating additional information to reduce the error rates.
- **Task 3** (*Evaluate the relationship between catch and number of FAD deployments*): see <u>SAC-08-06d</u>. Further analysis may be required once FAD tracking data are available for the entire fleet.
- Task 4, 5 (Investigate more precise measures of fishing capacity/the relationship between fishing mortality and fleet capacity): the staff expects to incorporate the results of its preliminary research in in-depth analyses during year 2 of the project.
- Task 6 (*Evaluate alternative management measures*): the staff is pursuing various alternatives, including a <u>dynamic management approach</u> and reducing the number of active buoys allowed per vessel.

Challenges and key lessons learnt

- Current limits on the number of active buoys per vessel may be too high to be effective.
- The dynamic management approach looks promising for developing alternative conservation and management measures for bigeye.
- Despite the new forms and training workshops, FAD data reporting is still imperfect. Training of managers, fishers and observers should continue, and the reporting formats standardized.
- High-resolution buoy data are needed to link IATTC databases (*i.e.* observers, FAD logbooks, buoy data). Also, a single reporting format for all CPCs would be desirable.
- Because active FADs, not FAD deployments, are subject to limits, analyses similar to those in <u>SAC-</u> <u>08-06d</u> may need to be repeated with FAD tracking data

Reports/publications/presentations

Presentations:

- October 2018: <u>4th CLIOTOP symposium</u>
- Reports:
- FAD-03 INF-A Review of resolutions C-16-01 and C-17-02
- <u>SAC-10-10 Relationship between purse-seine vessel characteristics and fishing mortality</u>
- SAC-10 INF-D Bigeye tuna Dynamic Ocean Management
- <u>SAC-10 INF-K Analysis of increase in floating-object sets</u>

Comments:

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PROJECT K.1.a: POSEIDON project		
THEME: Sustainab	le fisheries	
GOAL: K. Improve	GOAL: K. Improve our understanding the socio-economic aspects of sustainable tropical tuna fisheries	
TARGET: K.1. Colla	TARGET: K.1. Collaborate in socio-economic studies by other organizations	
EXECUTION: Stock	Assessment Program	
Objectives	Build and evaluate an agent-based, adaptive fishing fleet model as an analytic tool	
	to support management	
Background	 POSEIDON is a coupled human-ecological model that combines an agent-based, adaptive fishing fleet model with existing fishery models or simple biological data, to simulate vessel behavior and fishery outcomes based on policies, market influences, and environmental factors. POSEIDON provides a powerful platform for policy evaluation and decision support, with a strong focus on the spatial and human dimensions of fisheries management. POSEIDON was originally developed by a multidisciplinary team from the University of Oxford, Ocean Conservancy, George Mason University, the University of California, Santa Barbara, and Arizona State University, as part of an effort to advance innovation in fisheries management. The model has been calibrated and validated to the U.S. West Coast groundfish fishery. It is now being adapted to explore MSC certification for Indonesia's deep-water snapper fishery (in partnership with The Nature Conservancy, george value of the state of the st	
Relevance for	Indonesia). The model will be used to explore timely research questions, including FAD	
management	management, understanding the spatial dynamics of the fishery, as well as some	
management	of the social and economic issues which effect management.	
Duration	18 months (end year 2020)	
Work plan and	• A post-doctoral researcher will be based at the IATTC's office in La Jolla, and will	
status	be charged with 1) scoping model application and designing a use cases that are supportive of IATTC policy evaluation processes, 2) understanding and accessing relevant datasets from IATTC, and 3) conducting statistical analyses of data to support model development.	
	• This researcher will work closely with the modeling team based at the University of Oxford and Ocean Conservancy to drive model design, calibration and validation of the tool and its outputs, as well as evaluation of model results.	
External	University of Oxford, Ocean Conservancy, Arizona State University, International	
collaborators	Seafood Sustainability Foundation	
Deliverables	 A computer algorithm with which to run simulations to explore management options. A project report and possibly publications in peer-reviewed journals. 	

PROJECT K.1.a: POSEIDON project

Updated: May 2019

Progress summary for the reporting period

- **Researcher**: Dr. Katyana Vert-pre Kirk will work on this project. She has extensive experience in modeling and statistical analysis of fisheries data.
- **Refinement of research to match IATTC management priorities**. The project has been modified to address specific management questions, including:
 - i. biological and social/economic impact of FAD limits, alongside measures to reduce mortality of small bigeye;
 - ii. impact of advances in FAD technology on catchability of skipjack;
 - iii. ecosystem impacts and management implications of FAD drift.
- Modification of model framework. This involves adapting (a) the model infrastructure to better represent the EPO tuna fishery, including oceanographic currents and FAD drift, and (b) the dynamic fleet model to represent the decision-making process, information flow, and trip structure of the purse-seine fishery. A decision-flowchart representing a typical purse-seine fishing trip has been developed, also a survey of vessel captains, to be implemented in August 2019.
- Analysis of IATTC datasets. The parameterization, calibration, and cross-validation of the model require supplemental analyses of IATTC fishery datasets, including:
 - i. Statistical analysis of trends in logbook data to understand fleet dynamics, spatial patterns of fishing effort;
 - ii. Assessment of spatial and temporal patterns of FAD handling and drift; and
 - iii. Assessment of effect on skipjack catchability of changes in technology and spatial patterns in FAD sets.

Challenges and key lessons learnt

Having a team member onsite has already yielded great benefits in terms of project coordination and efficient communication with IATTC staff.

Reports/publications/presentations

February 2019: Presentation to IATTC scientific staff

Comments:

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4. ECOLOGICAL IN	MPACTS OF FISHERIES: ASSESSMENT AND MITIGATION
PROJECT L.1.a: Develop habitat models for bycatch species caught in the EPO to support ecological risk assessments (ERAs)	
THEME: Ecological impacts of fisheries: assessment and mitigation	
	ng ecological impacts
	elop analytical tools to identify and prioritize species at risk for data collection,
research and man	-
	gy and Ecosystem Program
Objectives	 To use presence-only catch data to develop habitat models for all bycatch species caught in EPO tuna fisheries to facilitate mapping of their geographic range. To make distribution maps available in a format suitable for use as base maps for ecological risk assessment models (PSA, EASI-Fish)
Background	 Many bycatch species caught in EPO tuna fisheries lack sufficient biological and catch data to undertake traditional stock assessment to determine their vulnerability to fishing. Data-limited Ecological Risk Assessment (ERA) methods are now increasingly used to determine the most vulnerable species to fishing, which have a strong reliance on estimating impacts using the overlap of fishing effort with a species' distribution.
Relevance for	Developing habitat models for bycatch species will improve the fishing mortality
management	estimates using ERAs, from which their status can be determined and guide managers.
Duration	12 months
Work plan and	 Jun-Dec 18: model development using data-rich species
status	 Jan-Feb 19: apply habitat model to bycatch species
	 Mar-April 19: Finalize habitat maps for bycatch species
	 May 19: present final model and assessment results at SAC-10.
External	CPCs
collaborators	
Deliverables	Presentations at SAC-10
	 Procedure, if successful, to be used annually within ERA models to assess the
	vulnerability of bycatch species in the EPO.

PROJECT L.1.a: Develop habitat models for bycatch species caught in the EPO to support ecological risk assessments (ERAs)

Updated: May 2019

Progress summary for the reporting period

- Models were developed using Generalized Additive Models (GAMs), using presence-absence data, and simple Relative Environmental Suitability (RES) models, using presence-only data
- GAMs run on data-rich species (bigeye) produced unreliable habitat maps; a reduced dataset (resembling a non-target species, like blue marlin) made the predictions too unreliable for use in ERAs.
- RES models produced habitat maps suitable for ERAs, provided various models with different thresholds of probability of occurrence, which define habitat boundaries, are used.
- RES models have been constructed for about half of the bycatch species known to be impacted by EPO tuna fisheries.

Challenges and key lessons learnt

- Even highly sophisticated models in data-rich settings can predict habitat poorly, depending on the environmental data used for the prediction.
- Simple RES models can produce ecologically plausible habitat predictions, especially if the presence points are widely spread spatially.

Reports/publications/presentations

- BYC-09-01 Ecological risk assessment of Mobulid rays in the eastern Pacific Ocean
- A manuscript entitled "EASI-Fish: A flexible ecological risk assessment to quantify the cumulative impacts of fishing in data-limited settings" has been submitted for publication.

PROJECT L.1.b: De	evelop a flexible spatially-explicit ERA approach for quantifying the cumulative	
impact of tuna fisheries on data-limited bycatch species in the EPO		
THEME: Ecological impacts of fisheries: assessment and mitigation		
GOAL: L. Evaluating ecological impacts		
	TARGET: L.1. Develop analytical tools to identify and prioritize species at risk for data collection,	
research and man	-	
	pgy and Ecosystem Program	
Objectives	• To develop a spatially-explicit model for quantifying the cumulative impact of	
	multiple fisheries on data-limited bycatch species in the EPO	
	• To use the model to prioritize potentially vulnerable species for further research	
	and/or management	
	• To design the model in a user-friendly format to maximize uptake and utilization	
	by IATTC CPCs	
Background	IATTC is committed, through the Antigua Convention, to ensure the long-term	
	sustainability of all target and associated species impacted by EPO tuna	
	fisheries.	
	• Many associated (<i>i.e.</i> bycatch) species lack detailed biological and fisheries data	
	for stock assessment, so data-limited approaches required to identify and assess	
	the most vulnerable species.	
	 Productivity-Susceptibility Analysis (PSA) has been widely used, but it cannot 	
	provide a quantitative measure of risk, nor can it assess cumulative impacts of	
	multiple <mark>fisher</mark> ies.	
Relevance for	The new model will more reliably identify potentially vulnerable bycatch species	
management	and assess their status under current fishing effort regimes to better guide	
	managers	
Duration	48 months	
Work plan and	 Jan-Apr 18: complete the development of a preliminary model 	
status	 May 18: present preliminary model and results at SAC-09. 	
	 Jun-Dec 18: continue model development with feedback from CPCs 	
	 Jan-Feb 19: Finalize model and user-friendly module 	
	Mar-May 19: Finalize assessment of cumulative impacts of EPO tuna fisheries	
	for all bycatch species to identify most vulnerable species.	
	 May 19: present final model and assessment results at SAC-10. 	
External	CPCs	
collaborators		
Deliverables	Presentations at SAC-09 and SAC-10	
	Scientific journal publication	
	Procedure, if successful, to be used annually to assess the vulnerability of	
	bycatch species in the EPO.	

PROJECT L.1.b: Develop a flexible spatially-explicit ERA approach for quantifying the cumulative impact of tuna fisheries on data-limited bycatch species in the EPO

Updated: May 2019

Progress summary for the reporting period

- The <u>EASI-Fish</u> model was applied to a subset of target and non-target species in the EPO to demonstrate how it prioritizes potentially vulnerable species for further research and/or management.
- EASI-Fish was applied to the spinetail devil ray to assess its vulnerability under 18 hypothetical conservation and management measures.

Challenges and key lessons learnt

• More sophisticated habitat models (*e.g.* MaxEnt, INLA) may provide more reliable base maps for habitat and will be considered in future analyses.

Reports/publications/presentations

- BYC-09-01 Ecological risk assessment of Mobulid rays in the eastern Pacific Ocean
- A manuscript entitled "EASI-Fish: A flexible ecological risk assessment to quantify the cumulative impacts of fishing in data-limited settings" has been submitted for publication.

Comments:

EASI-Fish was developed in Microsoft Excel to maximize its acceptance and utilization

PROJECT L.2.a: Develop and update Productivity-Susceptibility Analyses (PSAs) of tuna fisheries in		
the EPO THEME: Ecological impacts of fisheries: assessment and mitigation		
•	GOAL: L. Evaluating ecological impacts	
	TARGET: L.2. Conduct ERAs of EPO fisheries to identify and prioritize species at risk EXECUTION : Biology and Ecosystem Program	
Objectives	 To improve the currently used PSA methodology by reducing the number of 	
Objectives	redundant biological attributes without compromising PSA results.	
	• Apply the new PSA methodology to existing assessments of the purse seine	
	fishery (class 6 vessels) and the industrial longline fishery.	
	• To prepare manuscripts for publication in a peer-reviewed scientific journal for	
	(1) improved PSA methodology, and (2) purse seine and longline fishery PSA	
Deekareurd	results.	
Background	IATTC's PSAs have not yet been published in a peer-reviewed journal therefore	
	access of this information to the broader scientific community is limited to IATTC's	
	website. Publication of IATTC's approaches to ecosystem-based research is one	
	step towards demonstrating IATTC's commitment to ecosystem-based fisheries	
Relevance for	management.	
	• Results in the PSA papers may be used to prioritize data collection, mitigation,	
management	and/or management measures for species identified as vulnerable by the	
	method.	
	• Improving the methodology by reducing the number of biological parameters	
	will optimize reliability of results from the PSA method, while decreasing the	
	data requirements to further expedite this rapid assessment approach for data-	
	limited fisheries.	
Duration	8 months	
Work plan and	• Jan-Jun 18: prepare a manuscript for the existing PSA for the large purse-seine	
status	fishery and submit to co-authors for review	
	Aug 18: submit PSA manuscript on the large purse-seine fishery for publication	
	in a peer-reviewed scientific journal	
	Jan-May 18: Submit PSA-methods manuscript for publication in a peer-reviewed	
	scientific journal	
External	None	
collaborators		
Deliverables	Manuscripts demonstrating IATTC's approaches to ecosystem-related research for	
	data-limited species	

PROJECT L.2.a: Develop and update Productivity-Susceptibility Analyses (PSAs) of tuna fisheries in the EPO

Updated: May 2019

Progress summary for the reporting period

- A manuscript of impacts of bycatch species by large purse-seine vessels using the PSA approach is in review at *Fisheries Research*
- A manuscript describing the redundancy of attributes used in the PSA is in review at *Aquatic Living Resources*

Challenges and key lessons learnt

Reports/publications/presentations

See progress above

Comments:

	valuate the effect of the depth of non-entangling FADs on catches of tunas and
	r species in the purse-seine fishery
-	l impacts of fisheries: assessment and mitigation ng ecological impacts
-	estigate gear technology to reduce bycatch and bycatch mortality
	gy and Ecosystem Program
Objectives	Evaluate the performance of shallow non-entangling versus normal depth FADs in
Objectives	the EPO purse-seine fishery, with an emphasis on the tuna and non-tuna species catch composition; seeking a practical solution to reduce fishing mortality on small undesirable sizes of bigeye tuna
Background	 The purse-seine fishing mortality on small undesirable sizes of bigeye tuna, caught in sets on tuna aggregations associated with FADs, should be reduced to increase the maximum sustainable yield from the bigeye tuna fisheries in the EPO Bigeye tuna associated with FADs in the EPO exhibit deeper depth distributions than skipjack or yellowfin tunas The presence of bigeye in the EPO purse seine catch was reported to be more likely with deeper floating objects
Relevance for	A potential solution for reducing fishing mortality on small undesirable sizes of
management	bigeye and/or reducing fishing mortality on bycatch species associated with FADs,
management	including sharks and turtles
Duration	2015-2018
Work plan and	• 2015-2017: ISSF arranged for experiments to be undertaken at-sea in
status	 collaboration with NIRSA, a large seafood company located in Posorja, Ecuador, with a fleet of 11 purse seine tuna vessels. The first experiment began in June-July 2015 with deployments of 50 shallow and 50 normal depth FADs and concluded on 31 October 2016. The second experiment began in March-May 2017 with deployments of 100 shallow and 100 normal depth FADs and concluded on 31 December 2017. 2018: The catch data collected by observers aboard NIRSA vessels from sets on the experimental FADs from the two experiments is being examined to confirm FAD types 2018: A statistical evaluation of the performance of the shallow non-entangling versus normal depth FADs, including the tuna and non-tuna species catch compositions will be conducted
External	ISSF, NIRSA
collaborators	
Deliverables	 Relevant information on performance of shallow non-entangling FADs versus normal FADs based on field experiments Manuscript for peer review and publication in a scientific journal

PROJECT M.1.a: Evaluate the effect of the depth of non-entangling FADs on catches of tunas and bycatches of other species in the purse-seine fishery

Updated: May 2019

Progress summary for the reporting period

• This progress report is pending the return of staff from fieldwork

PROJECT M.1.b:	Test sorting grids
	cal impacts of fisheries: assessment and mitigation
GOAL: M. Mitiga	te the ecological impacts of tuna fisheries
TARGET: M.1. I	n collaboration with the industry, conduct scientific experiments to identify gear
technology that	will reduce bycatches and mortality of prioritized species
EXECUTION: Byo	atch and IDCP Program
Objectives	Reduce bycatches of small fishes (tunas and others) in purse-seine sets.
Background	 Small individuals of any species (target or non-target) of no market value should be released to reduce the impacts of fishing operations and improve the sustainability of the fishery. Many seiners have sorting grids, different types of panels to allow the escape of
	fish of a size determined by the dimensions of the grid used, but their use has not been well documented because captains can lift them out of the water, and they do so not to lose any potential catches.
	 Previous experiments have quantified unwanted species passing through the grid. It is necessary to test their survival after escaping, since they may have been injured while going through the grid. Experiments to verify survival should follow the tests of the grid to release
	unwanted individuals.
Relevance for	Reduce the impacts of fishing operations and improve the sustainability of the
management	fishery
Work plan and status	 Convene a workshop with fishing captains and gear experts to decide on the standard design for all tests, using previous experience from the region. Build the design in 2 seiners, with a commitment to cooperate by leaving the grid fully underwater in all sets. Monitor with a camera the utilization of the grid in all sets. Deploy a speedboat with a researcher to film escape through the grid. This initial pilot program will attempt to measure the quantity and characteristics
	of escaped fish, not their survival
	 Evaluate the significance of the releases, assuming survival.
	 If significant, design a project to measure survival in a floating pen.
	 Discuss with captains ways to improve their operation if needed.
Duration	18 months
External	
collaborators	
Deliverables	May 2019: progress report for SAC-10

PROJECT M.1.b: Test sorting grids
Updated: May 2019
Progress summary for the reporting period
See WSSG-01 Meeting Report

PROJECT M.2.a: Evaluate the post-release survival of silky sharks captured by longline fishing		
vessels in the equatorial EPO, using best handling practices		
THEME: Ecological impacts of fisheries: assessment and mitigation		
GOAL: M. Mitigati	GOAL: M. Mitigating ecological impacts	
TARGET: M.2. Dev	elop best practices for release of bycatch species	
EXECUTION: Biolo	gy and Ecosystem Program	
Objectives	Estimate the post-release survival of silky sharks captured by longline vessels in the equatorial EPO with Wildlife Computers Mini-PATs, utilizing a best handling practice	
Background	 Apparent severe decline in the population of silky sharks in the EPO, based on trends in standardized catch-per-unit-of-effort indices Domestic longline fleets from Latin America conduct multi-species fisheries including retaining silky sharks 	
Relevance for	Resolution C-16-06 on conservation measures for silky sharks stipulates to	
management	improve handling practices for live sharks to maximize post- <mark>rel</mark> ease survival	
Duration	2016-2018	
Work plan and status	 2016-2017: 40 total silky sharks were tagged and released with MiniPATs, and the resulting data obtained through ARGOS satellites has been analyzed to estimate a post-release survival rate, evaluate any potential entanglement in FADs, and evaluate movements and dispersion 2017: A final report for this project was submitted and accepted by the EU (funding source) 2018: A manuscript is in progress and expected to be completed and submitted to a scientific journal 	
External	INCOPESCA, Costa Rica; WWF, Ecuador; University of Hawaii	
collaborators		
Deliverables	 Silky shark post-release survival rate following capture by longline vessels, utilizing a best handling practice Presentation of preliminary results at SAC8 Manuscript for peer review and publication in a scientific journal 	

PROJECT M.2.a: Evaluate the post-release survival of silky sharks captured by longline fishing vessels in the equatorial EPO, using best handling practices

Updated: March 2019

Progress summary for the reporting period

This progress report is pending the return of staff from fieldwork

PROJECT M.2.b: E	valuate best handling practices for maximizing post-release survival of silky sharks
in longline fisheries, and identification of silky shark pupping areas for bycatch mitigation	
THEME: Ecological impacts of fisheries: assessment and mitigation	
GOAL: M. Mitigati	ng ecological impacts
TARGET: M.2. Dev	elop best practices for release of bycatch species
EXECUTION: Biolo	gy and Ecosystem Program
Objectives	Estimate post-release survival of silky sharks captured by Mexican longline vessels
	in the eastern tropical Pacific, utilizing a best handling practice, and define
	boundaries encompassing the probable distribution silky shark pupping areas in
	the EPO
Background	• Apparent severe decline in the population of silky sharks in the EPO, based on
	trends in standardized catch-per-unit-of-effort indices
	Domestic longline fleets from Latin America conduct multi-species fisheries
	including retaining silky sharks
	• Defining the probable distribution of silky shark pupping areas would be useful
	for better understanding population structure and for consideration of
	conservation measures including spatiotemporal closures
Relevance for	Resolution C-16-06 on conservation measures for silky sharks stipulates to
management	improve handling practices for live sharks to maximize post-release survival, and
Duration	identification of pupping areas of the silky shark
Duration	2018-2020
Work plan and	• 2018-2019: 69 silky sharks will be tagged and released from Mexican longline
status	vessels with MiniPATs, using a best handling practice.
	2019-2020: The subsequent data obtained from ARGOS satellites will be analyzed from the subsequent index of the subsequence of the subsequenc
	analysed for post-release survival and movements during 2019 and 2020.
	• 2019-2020: Exploratory analyses of silky shark size at capture data, compiled
	from various fisheries in the EPO, will be conducted to determine the areas and
External	times where silky shark pupping most likely occurs
collaborators	INAPESCA, Mexico
Deliverables	• Silky shark past release survival rate following conture by Meyican lengting
Deliverables	 Silky shark post-release survival rate following capture by Mexican longline vessels, utilizing a best handling practice
	 Defining probable distribution of silky shark pupping areas

PROJECT M.2.b: Evaluate best handling practices for maximizing post-release survival of silky sharks in longline fisheries, and identification of silky shark pupping areas for bycatch mitigation

Updated: March 2019

Progress summary for the reporting period

This progress report is pending the return of staff from fieldwork

PROJECT M.5.a: D	Develop and test non-entangling and biodegradable FADs
THEME: Ecologica	l impacts of fisheries: assessment and mitigation
GOAL: M. Mitigat	ing ecological impacts
TARGET: M.5. Dev	velop best practices to mitigate anthropogenic impacts on EPO habitats
EXECUTION : Byca	tch and IDCP Program
Objectives	Construction of non-entangling FADs from biodegradable materials, not only to
	decrease mortality of non-target species by net-webbing entanglement, but also
	minimize contributions to ocean debris and pollution by commercial tuna fishing.
Background	Non-target species are also found in association with FADs, and in some
	instances, may become entangled in the FADs and perish.
	• Some FAD components that are lost at sea or not retrieved, particularly those
	including plastics or other materials that are not readily degradable may last
	many years in the environment as pollutants, and threatening vulnerable
	ecosystems.
	• There is an increasing interest in identifying non-entangling and biodegradable
	components that could be used in FAD construction, while still providing similar
	function in terms of tuna aggregation.
Relevance for	Ecological impacts on vulnerable ecosystems may be considered an important
management	factor for FAD fishery management purposes.
	Results may be used by the Commission members in the development of best
	fishing practices and management measures
Duration	29 months
Work plan and	 August 2015 – April 2017: Purchase of FAD and mooring materials. FAD
status	deployment at test site. FAD monitoring.
	April – December 2017: Ongoing research on alternative non-entangling and
	biodegradable materials to extend the durability of the FADs.
	January: Project report
External	
collaborators	
Deliverables	May 2016. Ad hoc working group on FADs. La Jolla – CA
	May 2017. 68th Tuna Conference. Lake Arrowhead – CA
	October 2017. ECOFAD meeting. Manta – Ecuador
	March 2018. Project final Report

PROJECT M.5.a: Develop and test non-entangling and biodegradable FADs

Updated: May 2019

Progress summary for the reporting period

- February–December 2018: Research on alternative non-entangling and biodegradable materials to extend the durability of the FADs.
- December 2018: Agreement with vessel companies concerning methodology and allocation of FAD prototypes to vessels through Memorandums of Understanding.
- April 2019: Agreement with companies regarding purchase and allocation of materials.
- 2019. Collection of data on previously-deployed NEDs similar to prototypes; observers record condition of NEDs and catches. Database on interactions with NEDs created.

Challenges and key lessons learnt

- Reaching agreement with vessel captains on using a limited number of standard FAD prototypes.
- Simplifying the materials to purchase.

The flotation of NEDs made of natural materials (balsa wood, bamboo) was satisfactory during the period observed

Reports/publications/presentations

- Presentations made at workshops in the region
- Online technical meetings with researchers involved in similar projects in the Atlantic and Indian Oceans, and ISSF staff.
- SAC-09: Progress report.

Comments:

Project was suspended during March-July 2018, thus missing the fishing season off Peru. Next opportunity for deployment will be second half of 2019, for the season west of Galapagos.

PROJECT M.5.b: R EPO	educing losses, and fostering recovery of FADs in the purse-seine fishery in the
	l impacts of fisheries: assessment and mitigation
Ũ	ing ecological impacts
•	velop best practices to mitigate anthropogenic impacts on EPO habitats
	tch and IDCP Program
Objectives	• Evaluate the extent of stranded, abandoned or lost FADs (SAL-FADs) in the EPO.
Objectives	 Evaluate the extent of stranded, abandoned of lost FADs (SAL-FADs) in the EPO. Evaluate the impact of SAL-FADs on coastal areas and islands of the EPO, with
	special emphasis on identification of deploying locations.
	 Identify or develop oceanographic models to forecast strandings of FADs.
	 Based on findings, develop mitigation and management measures and
	strategies to minimize SAL-FADs. Promote recovery of SAL-FADs and evaluate its
	effectiveness.
Packground	
Background	 Coastal areas in the EPO are being impacted by SAL-FADs, but most information is anecdotal.
	 Some FAD components lost at sea or not retrieved, particularly those made of plastics or other materials that are not readily degradable, can last many years
	in the environment as pollutants and threaten vulnerable ecosystems.
	 SAL-FADs can also be a danger to navigation. SAL-FADs may produce (about fishing) in the EPO
Relevance for	• SAL-FADs may produce 'ghost-fishing' in the EPO.
	Ecological impacts on vulnerable ecosystems are an important factor in FAD fichery menagement
management	fishery management.
	Results may be useful for Commission Members in the development of best ficking and the process of the second se
Duration	fishing practices and management measures for FADs
Duration	28 months
Work plan and	May 2019-March 2020: Survey stakeholders about areas and impacts of SAL-
status	FADs.
	May-Dec 2019: Identify or develop ocean circulation model to forecast FAD
	trajectories beyond fishing grounds.
	May 2020: Present results of ocean circulation model at SAC-11
	 June-Dec 2020: Based on models and surveys, identify levels of sensitivity and extension possible stranding areas
	categorize possible stranding areas.
	• Dec 2020: Workshop with stakeholders and ISSF scientists to identify mitigation
	strategies for SAL-FADs, based on findings of survey and models
	May 2021: Present a report of all findings and proposals for mitigation strategies at SAC 12
	strategies at SAC-12.
External collaborators	TBD. An oceanographic modeler, and ISSF scientists working on similar projects on other oceans
Deliverables	
Deliverables	 May 2020. Report survey and circulation model results at SAC-11 December 2020. Workshop with stakeholders
	December 2020. Workshop with stakeholders
	March 2021: Workshop report March 2021: Demont findings at \$4.6.12
	May 2021: Report findings at SAC-12
	October 2021: Propose mitigation strategies and management options to
	reduce SAL-FADs

PROJECT M.5.b: Reducing losses, and fostering recovery of FADs in the purse-seine fishery in the EPO

Updated: May 2019

Progress summary for the reporting period

- Development and distribution of survey on impact of SAL-FADs. 14 responses to date: academic (1), consultant (1), industry (2), environmental NGOs (3), industry NGO (5), government (2).
- Two staff members attended the ISSF-sponsored <u>workshop</u> on the reduction of the impact of FADs in September 2018.

Challenges and key lessons learnt

Reports/publications/presentations

Comments:

- Original project start date was early 2018, but it was delayed, and to date only the first objective has been addressed.
- The modelling of FAD movements may require hiring an oceanographer

PROJECT N.1.a: A	nalyze EPO bycatch data to assess the influence of environmental drivers on catches
and vulnerability	
THEME: Interaction	ons among the environment, the ecosystem, and fisheries
GOAL: N. Underst	anding the interactions among environmental drivers, climate, and fisheries
TARGET: N.1. Und	erstanding the effects of short-term environmental fluctuations
EXECUTION : Biolo	gy and Ecosystem Program
Objectives	To better understand environmental drivers that might be responsible for
	increasing the vulnerability of non-target species to being caught in EPO fisheries,
	and devise management measures that may reduce their vulnerability to capture
	(e.g. space-time closures).
Background	• Each year the IATTC reports catch estimates for non-target species in its Fishery
	Status Report.
	Nominal catches of bycatch species may not fully explain the magnitude of inter-
	annual variability in fishing effort, since environmental factors may drive key
	processes such as recruitment.
	• To improve our understanding of processes affecting catches in the EPO purse-
	seine fishery, we assess ecosystem components including catches of vulnerable
	shark species in relation to variability in oceanographic conditions and life history characteristics.
Relevance for	Catch prediction models to better manage data-poor species
	Catch prediction models to better manage data-poor species
management Duration	12 months
Work plan and	
status	• Jan-Apr 18: exploratory analyses of IATTC observer catch data and oceanographic
status	conditions over the past two decades
	 Apr-May 18: present results at the international PICES conference, "Understanding Changes in Transitional Areas of the Pacific" and the 69th Tuna
	Conference
	 Jun-Jul 18: Prepare a manuscript for publication in a scientific journal
External	None
collaborators	None
Deliverables	Poperting of bycatch actimates in the Ecosystem Considerations report
Deliverables	 Reporting of bycatch estimates in the Ecosystem Considerations report Manuscript that contributes to IATTC's ecosystem approach through evaluation
	• Manuscript that contributes to IATIC's ecosystem approach through evaluation of potential environmental drivers influencing catches in the EPO purse-seine
	fishery and relationships between environment and life history characteristics

PROJECT N.1.a: Analyze EPO bycatch data to assess the influence of environmental drivers on catches and vulnerability

Updated: May 2019

Progress summary for the reporting period

- Bycatch estimates for 2018 documented in the *Ecosystem Considerations* report
- Oceanographic data (SST, chlorophyll-*a*, etc.) and environmental indices (ONI, PDO, others) included in the *Ecosystem Considerations* report
- Work is in progress to evaluate life history parameters of sharks and the delay in catch peaks in the south EPO following extreme El Niño events

Challenges and key lessons learnt

- Catch data for sharks need updating to include data from after the strong El Niño of 2015-2016
- The large number of zeros in the catch data for sharks may inhibit modeling progress

Reports/publications/presentations

Presentations:

- <u>PICES International Symposium</u> on Understanding Changes in Transitional Areas of the Pacific (April 2018)
- <u>69th Tuna Conference</u> (May 2018)
- A manuscript is in preparation.

Comments:

- The Ecosystem Group will collaborate with the Stock Assessment Group to determine the appropriate model.
- Members of the Ecosystem Group attended a NOAA Ocean Satellite Data Course in August 2018 to improve knowledge of available oceanographic datasets.

PROJECT N.1.b: In	vestigate the effects of wind-induced microturbulence on yellowfin larval survival
THEME: Interaction	ons among the environment, the ecosystem. and fisheries
GOAL: N. Underst	anding the interactions among environmental drivers, climate, and fisheries
TARGET: N.1. Und	lerstanding the effects of short-term environmental fluctuations
EXECUTION: Biolo	ogy and Ecosystem Program
Objectives	Estimate the optimal microturbulence and wind speed for the survival of yellowfin
	larvae and examine any association between yellowfin recruitment and historical
	wind speeds in the EPO
Background	 Studies have shown that feeding success and survival of marine fish larvae can be influenced by the levels of wind-induced microturbulence in the larval feeding environment
	• Multiple experiments were conducted over 4 years to examine microturbulence effects on yellowfin larval survival, and optimal turbulence estimates for larval survival were converted to optimal wind speeds
	• Estimated optimal wind speeds for larval survival have been examined for
	correlations with yellowfin recruitment during 1987-2007
Relevance for	The wind speed-recruitment analysis is promising for assessing yellowfin
management	recruitment patterns in relation to larval survival
Duration	18 months
Work plan and	• June-December 2018: Refine analyses of survival and feeding data and finalize
status	wind speed-recruitment analysis
	 January-December 2019: Complete manuscript and submit to scientific journal
External	University of Tokyo
collaborators	
Deliverables	 Presentations for SAC-09 and SAC-10
	 Publication of results in a scientific journal

PROJECT N.1.b: Investigate the effects of wind-induced microturbulence on yellowfin larval survival Updated: March 2019

Progress summary for the reporting period

- Analysis of experimental survival and feeding data in response to microturbulence completed.
- Feeding parameters examined in relation to microturbulence included average prey and biomass consumption and size of prey captured.
- A manuscript summarizing experimental estimates of optimal microturbulence and a wind speedrecruitment analysis of select areas of the EPO is nearing completion

Challenges and key lessons learnt

• Measuring microturbulence in experimental tanks is difficult on a scale that is relevant to the foraging environment of larval yellowfin. This was addressed by using a microacoustic doppler velocimeter (ADV) to measure turbulent dissipation rates in the tanks at microscale (5 mm x 5 mm) precision; they were also estimated using a small-scale (m3) model developed by a colleague at the University of Tokyo.

Reports/publications/presentations

• Presentations at SAC-09 and SAC-10

Comments:

This project will be completed with the submission of a manuscript by the end of 2019.

PROJECT N.2.a. De	evelop models of the effects of climate change on pre-recruit life stages of tropical
tunas	
	ons among the environment, the ecosystem. and fisheries
	ng our understanding of the EPO ecosystem
	lerstanding the effects of long-term climate drivers
EXECUTION: Biolo	gy and Ecosystem Program
Objectives	 Investigate experimentally the effects of important climate change factors on early life stages of tropical tunas, and incorporate those results into models that can predict climate change effects on the distribution and abundance of tropical tunas
Background	 Tuna populations are key components of pelagic ecosystems, but the effects of climate change on tuna biomass, distributions and recruitment are almost unknown
	 The Achotines Laboratory provides an essential experimental center for investigations of the effects of climate change factors on pre-recruit life stages of tropical tunas
	 A study of the effects of ocean acidification on yellowfin egg and larval stages was conducted at the Achotines Laboratory in 2011 and the results published in two papers in 2015 and 2016 with an additional two papers in preparation
	 The effects of additional climate change factors, such as ocean warming and anoxia, can be studied at the Achotines Laboratory and incorporated into models of multifactor effects on pre-recruit life stages
Relevance for	Potential impacts of climate change on early life stages are an important
management	consideration in future assessments of tunas in the EPO, and experimental results
	can allow models to be parameterized to include climate change effects on pre-
	recruit survival and spawning and nursery habitat
Duration	3 years
Work plan and	• January 2018-June 2019: Completion of analyses and manuscripts describing
status	ocean acidification effects on larval otolith morphology and genetic expression
	of resistant traits in yellowfin
	• January 2019-December 2020: Development of experimental investigations to
	study the effects of ocean warming and anoxia on pre-recruit life stages of yellowfin
External	ABARES and AFMA, Australia; Macquarie University, Australia
collaborators	
Deliverables	 Presentations for SAC-09, SAC-10 and SAC-11
	 Publication of results in several scientific journals

PROJECT N.2.a. Develop models of the effects of climate change on pre-recruit life stages of tropical
tunas
Updated: May 2019
Progress summary for the reporting period
 Analysis of the effects of ocean acidification on yellowfin larval otolith morphology and genetic expression of resistant traits continued.
• The larval otolith analysis will be completed and submitted as a manuscript by mid-2019.
• The experimental results from the 2011 study have been used in several efforts to estimate the impacts of ocean acidification on yellowfin in the Pacific Ocean
Challenges and key lessons learnt
 Combining rearing larval tunas with precise control of the physical carbonate system was particularly challenging.
• Studies of the effects of additional climate change factors, such as ocean warming and anoxia, will require additional funding.
Reports/publications/presentations
Presentations:
• SAC-09
• SAC-10
• <u>69th Tuna Conference</u> (May 2018)
• 42 nd Larval Fish Conference (May 2018)
• A draft manuscript estimating the effects of ocean acidification on yellowfin early life stages, based on a workshop held by the study group in 2016, has been submitted for review.
• One additional modeling study of the effects of acidification on yellowfin early life stages is in journal review for 2019.
Comments:

The analysis of experimental results should be completed in 2019.

PROJECT O.1.b: Quantifying spatial and ontogenetic variation in the feeding ecology of skipjack	
tuna in the eastern Pacific Ocean	
THEME: Interactions among the environment, the ecosystem, and fisheries	
-	our understanding of the EPO ecosystem
	uct trophodynamic studies for defining key assumptions in EPO ecosystem models
	y and Ecosystem Program
Objectives	 To broadly describe the trophic ecology of skipjack tuna in the EPO using
	classical stomach-contents analysis
	• To quantitatively disentangle spatial, temporal, and ontogenetic differences in
	diet to identify important habitats of skipjack and their forage
Background	• Early accounts of skipjack stomach conten <mark>ts in the EPO</mark> have been limited to
	measurements of prey volume by size class with sampling strata determined <i>a</i>
	<i>priori</i> based on presumed areas of high skipjack densities
	• Other studies have used calculations of prey weight, number and frequency of
	occurrence of skipjack sampled opportunistically throughout the EPO
	Little attention has been placed on quantitatively assessing the potential
	relationships between oceanography, ontogeny and skipjack feeding ecology
	Such information is essential for informing a planned spatially-explicit
	ecosystem model of the EPO (Project O.2.b) to account for direct and indirect
	impacts from fishing on the ecosystem, as mandated by the Antigua
Delevere fer	Convention
Relevance for	Quantifying trophic linkages in ecosystem models provide descriptions of the
management	magnitude of biomass transfer through the ecosystem and assist in assigning a
	more reliable proportion of both predator and prey in spatial strata using spatially-explicit ecosystem models, such as Ecospace.
Duration	12 months
Work plan and	Task 1: Exploratory analysis of skipjack tuna diet data
status	1.1: Map locations of skipjack stomach samples overlaid with Longhurst bio-
Status	geochemical Provinces;
	1.2: Assess size distribution of skipjack sampled for stomach-contents analysis;
	1.3: Explore the relationship of predator-prey size.
	Task 2: Diet composition and classification tree analysis using analytical tools
	developed by staff at CSIRO in collaboration with IATTC
	2.1: Compute gravimetric, numeric and occurrence indices of diet composition
	to exam <mark>in</mark> e prey importance;
	2.2: Run classification trees using skipjack diet data as the response variable and
	Longhurst Province and skipjack size as the explanatory VARIABLES;
	2.3: Interpret results with respect to ecosystem-related goals outlined in the
	SSP;
	2.4: Prepare manuscript
External	CICIMAR, La Paz, Mexico
collaborators	
Deliverables	 Manuscript that contributes to IATTC's ecosystem approach to fisheries
	management through identification of ontogenetic functional groups and
	quantifying their predator-prey interactions for use in ecosystem models.

PROJECT O.1.b: Quantifying spatial and ontogenetic variation in the feeding ecology of skipjack

tuna in the eastern Pacific Ocean

Updated: April 2019

Progress summary for the reporting period

- Task 1: Exploratory analyses completed.
- Task 2: calculations of the gravimetric index of diet importance completed, and classification trees run.
- Interpretation of results is in progress.

Challenges and key lessons learnt

• An extensive exploratory analysis is essential for appropriate interpretation of the classification tree results.

Reports/publications/presentations

• A journal manuscript is in preparation.

Comments:

This project will help improve diet matrices in EPO ecosystem models.

PROJECT 0.1.c: A review of methods to determine prey consumption rates, gastric evacuation and	
daily ration of pelagic fishes: a precursor to experimental estimation for key predators in eastern	
Pacific Ocean	
	s among the environment, the ecosystem, and fisheries
GOAL: O. Improve our understanding of the EPO ecosystem	
TARGET: 0.1. Conduct trophodynamic studies for defining key assumptions in EPO ecosystem models	
	y and Ecosystem Program
Objectives	 To provide a comprehensive review of the methods available to estimate prey consumption and gastric evacuation rates and daily ration in order to obtain reliable estimates of the consumption biomass ratio (Q/B) that can be used in ecosystem models for tropical tunas and tuna-like fishes. To make recommendations as to which method(s) is most feasible, practical, cost-effective, and reliable for estimating Q/B for key predatory species within
	the EPO ecosystem.
Background	• Fisheries management strategies are increasing considering impacts on the ecosystems that support target species, such as tunas. Tuna fisheries impact apex predators in marine ecosystems and have the potential to disrupt the structure and function of the ecosystem.
	 Ecosystem models, such as Ecopath with Ecosim, are being increasingly used to explore and forecast the potential effects of fishing and climate on marine ecosystems.
	 A key parameter in many ecosystem models is the consumption/biomass ratio (Q/B). However, this highly influential parameter can be difficult to estimate experimentally, especially for large pelagic fishes caught by tuna fisheries. A review of methods to estimate Q/B is required to determine which methods are feasible for the IATTC to parameterize ecosystem models into the future.
Relevance for	The Antigua Convention requires the IATTC to consider the ecological impacts of
management	tuna fisheries in the EPO. The IATTC has detailed plans to develop a spatially-
	explicit ecosystem model of the EPO in moving towards an ecosystem approach
	to fisheries management. Without reliable estimates of Q/B for key species in
	the EPO ecosystem, the ecosystem model will produce unreliable results that
	will be of little use for tactical or strategic fisheries management.
Duration	12 months
Work plan and	 Jan–Mar 19: Collate all available literature on methodologies used to
status	estimate prey consumption and Q/B in marine fishes, with an emphasis on
	predatory pelagic fishes.
	Mar–Apr 19: Write a comprehensive literature review of methods to estimate
	Q/B and make recommendations as to which method(s) may be feasible for
	IATTC to use in future.
	• May 19: Present the document at SAC-10 and at the 70 th Tuna Conference
	Jun–Sept 19: Complete and submit a manuscript of the literature review to an internetional near reviewed existific journal
Futowed	international peer-reviewed scientific journal.
External	None
collaborators	An information noncentar CAC 10
Deliverables	An information paper for SAC-10
	Publish the literature review to an international scientific journal.

PROJECT O.1.c: A review of methods to determine prey consumption rates, gastric evacuation and daily ration of pelagic fishes: a precursor to experimental estimation for key predators in eastern Pacific Ocean

Updated: May 2019

Progress summary for the reporting period

- All available literature collated.
- Journal paper in early stages of development.

Challenges and key lessons learnt

• Obtaining biomass and fishing mortality estimates for target species from the stock assessment group to update the Ecopath model for SAC can be challenging since they are conducting assessments at the same time. Update of these parameters need to be undertaken between July and December.

Reports/publications/presentations

• SAC-10 INF-E Predation.

Comments:

This project is a critical precursor to the work required to estimate values of Q/B for ecosystem models. The Achotines Laboratory is one of the few facilities in the world where experimental work to estimate Q/B for large pelagic fishes is possible.

PROJECT O.2.a: Develop and implement analytical tools for understanding the trophic ecology of		
apex predators	apex predators	
THEME: Interactions among the environment, the ecosystem. and fisheries		
GOAL: O. Improve understanding of the EPO ecosystem		
TARGET: O.2. Improve analytical tools to evaluate anthropogenic and climate impacts on the EPO		
ecosystem		
	gy and Ecosystem Program	
Objectives	 To further develop and validate statistical tools for the analysis of complex datasets in trophic studies of apex predators. To enhance external collaborations and professional development through the analysis of Atlantic bluefin tuna diets in relation to biological and environmental variables. 	
Background	 IATTC staff have developed an innovative approach for analyzing complex diet data using classification trees. The approach has been used for regional diet studies of yellowfin tuna in the EPO and for a broad-scale global comparison of yellowfin, bigeye and albacore diets. To facilitate more widespread adoption of the method, it requires validation of regional studies in other ocean basins, given the importance of spatio-temporal differences in available prey taxa. Collaboration with other scientists studying the trophic ecology of apex predators can assist with validating the approach, while also enhancing collaborative relationships. 	
Relevance for management	 Optimizing statistical tools to analyse trophic data is crucial for understanding the trophodynamics of apex predators in the EPO and whether predator-prey relationships may be impacted by fishing. Diet analyses are fundamental for the identification of ecological functional groups, which are required in the development of ecosystem models to understand the potential ecological impacts of fishing. Integrating environmental factors into analyses of regional studies provides managers with information on effects of climate change on variation in forage communities to verify observed global patterns. 	
Duration	9 months	
Work plan and	 Jun 2018: data analyses 	
status	 Aug – Nov 2018: Discuss preliminary outputs with collaborators and implement necessary collaborator inputs into method development Nov 2018-Mar 2019: Manuscript preparation 	
External	Massachusetts Division of Marine Fisheries; numerous other universities and	
collaborators	government agencies	
Deliverables	Manuscript summarizing the revised approach, using an Atlantic-wide analysis of bluefin trophic ecology as a case study.	

PROJECT O.2.a: Develop and implement analytical tools for understanding the trophic ecology of apex predators

Updated: May 2019

Progress summary for the reporting period

• Improvements have been made to a statistical tool for analyzing complex diet data, developed in collaboration with scientists at CSIRO (Australia), used to represent trophic interactions in ecosystem models

Challenges and key lessons learnt

• The project is stalled pending provision of data by external collaborators

Reports/publications/presentations

• The statistical tool is being used by various organizations, including IRD (France) and SPC.

Comments:

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PROJECT O.2.b: An	updated ecosystem model of the eastern tropical Pacific Ocean for providing
standardized ecological indicators for monitoring of ecosystem integrity	
THEME: Interactions among the environment, the ecosystem, and fisheries	
GOAL: O. Improve of	our understanding of the EPO ecosystem
TARGET: 0.2. Impro	ove analytical tools to evaluate anthropogenic and climate impacts on the EPO
ecosystem	
EXECUTION : Biolog	y and Ecosystem Program
Objectives	To update the Ecopath ecosystem model developed for the eastern tropical
	Pacific Ocean (ETP) by Olson and Watters (2003).
	• Conversion of the model to Ecopath with Ecosim (EwE) software version 6.5.
	Update the model with annual catch, discards, fishing mortality and fishing
	effort data for each functional group fro <mark>m 1</mark> 993 to present.
	Calibrate the model with new catch and effort time series to improve the
	reliability of model forecast outputs.
	Produce annual ecological indicators for inclusion in the IATTC Ecosystems
	Considerations report as standardized measures of ecosystem integrity.
Background	IATTC is committed, through the Antigua Convention, to ensure the long-
	term sustainability of all target, associated and dependent species impacted
	by EPO tuna fisheries.
	Although the IATTC undertakes stock assessments for economically important
	species and ecological risk assessments (e.g. PSA, EASI-Fish) to prioritize
	research and management of non-target species, these single-species
	assessments do not take into account possible impacts on ecosystem
	dynamics through changes in the strength of trophic linkages due to
	anthropogenic and/or climate impacts.
	Olson and Watters (2003) developed an Ecopath ecosystem model of the
	eastern tropical Pacific Ocean (ETP) to characterize the year 1993 and
	dynamic simulations extended to 1999.
	No further updates or development of ecosystem models for the EPO has
	been undertaken by the IATTC staff due to the departure of key staff with
	ecological modelling expertise.
Relevance for	The ETP model will be available in EwE 6.5 that can more rapidly provide
management	annual updates of a range of ecological indicators to provide standardized
	me <mark>asu</mark> res of the integrity of the ETP ecosystem.
	The ETP model can be used to simulate 'what if' hypotheses relating to
	changes in fishing activities (e.g. use of FADs) and/or climate drivers on the
	ETP ecosystem structure, and individual functional groups and key species.
	Conservation and Management Measures may be developed for vulnerable
	species based on model outputs.
Duration	36 months
Work plan and	• Feb–May 18: conversion model to EwE version 6.5.
status	• Mar 19: Update model with new catch data for 1993-2017.
	• Apr-May 19: Produce ecological indicator values for 1993-2017 and run
	hypothetical fishery scenarios and present findings at SAC-10.
	Jun–Dec 19: Collaborate with the IATTC stock assessment group to update
	time series of biomass, fishing mortality and catch data for the ETP region.
	 Jan–Mar 20: Calibration of model to new data time series.

	 Apr-May 20: Produce ecological indicator values for 1993-2018 and run hypothetical fishery scenarios and present findings at SAC-11. Jun-Dec 20: Explore expansion of ETP model to be spatially explicit using Ecospace. Jan-Mar 21: Update model with new data for 1993-2019 and calibrate model to new data time series. Apr-May 21: Produce ecological indicator values for 1993-2017 and run spatially explicit hypothetical fishery scenarios and present findings at SAC-12.
External collaborators	• None
Deliverables	 A new version of the ETP model Olson and Watters (2003) that will exist in the latest version of EwE software with updated data time series of catch, effort, and also biomass and fishing mortality where available. Annual updates of ecological indicators to provide standardized measures of the integrity of the ETP ecosystem. A preliminary spatially explicit version of the ETP model constructed in Ecospace software.

PROJECT O.2.b: An updated ecosystem model of the eastern tropical Pacific Ocean for providing standardized ecological indicators for monitoring of ecosystem integrity

Updated: May 2019

Progress summary for the reporting period

- Olson and Watters (2003) model successfully transferred to EwE version 6.5
- New model updated with new catch data time series for 1993–2017.
- Ecological indicator values for 1993–2017 produced from new model and hypothetical scenarios run relating to changes in effort in the EPO FAD fishery.

Challenges and key lessons learnt

- The predator-prey matrix underlying the ecosystem model is based on stomach contents data from the early 1990s. The staff <u>recommends</u> that Proposal <u>O.1.a</u> be funded, to obtain updated samples
- Obtaining biomass and fishing mortality estimates for target species from the stock assessment group to update the Ecopath model for SAC can be challenging since they are conducting assessments at the same time. Update of these parameters need to be undertaken between July and December.

Reports/publications/presentations

- Presentation at SAC-10
- SAC-10-14 Ecosystem considerations
- <u>SAC-10-15 Towards standardized ecological indicators for monitoring ecosystem health: an updated</u> <u>ecosystem model of the tropical EPO</u>

Comments:

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6. KNOWLEDGE TRANSFER AND CAPACITY BUILDING

PROJECT P.1.a: Fu	Ifil requests for development of database and data processing applications for
entities outside the IATTC	
THEME: Knowledge transfer and capacity building	
GOAL: P. Responding to requests from CPCs and other organizations	
TARGET: P.1. Resp	pond to requests by CPCs
EXECUTION: Data	Collection and Database Program
Objectives	Provide support to CPCs through the development of data collection forms and the
	most appropriate computer application to allow the collection, entry, editing and
	analysis of locally-collected datasets.
Background	 IATTC staff receives requests to develop data entry and editing solutions for
	data collected by outside organizations.
	• IATTC staff possesses years of experience in these tasks, which is not otherwise
	available to outside organizations.
	 Through a policy of Capacity Building the IATTC collaborates with outside
	organizations to develop the requested applications.
Relevance for	Through collaboration with data collectors, IATTC may be granted access to new
management	sources of fisheries management data.
Duration	Ongoing
Work plan and	 Currently developing an Access database to process FAD information collected
status	through Resolution C-16-01.
	 Request for additional form to be incorporated into the OSPESCA artesanal
	longline databas <mark>e</mark> .
	 Evaluate ability to accept participation in additional requests as they occur.
External	
collaborators	
Deliverables	 Completion of requested computer applications.
	 Provide technical support and training of the new applications.

PROJECT P.1.a: Fulfil requests for development of database and data processing applications for entities outside the IATTC

Updated: May 2019

Progress summary for the reporting period

• All requests received have been addressed.

Challenges and key lessons learnt

Reports/publications/presentations

Comments:

The current system for dealing with such requests appears adequate.

PROJECT P.1.b: Re	espond to requests for scientific analyses
THEME: Knowledge transfer and capacity building	
GOAL: P. Responding to requests from CPCs and other organizations	
TARGET: P.1. Respond to requests by CPCs	
EXECUTION: Stock	Assessment Program
Objectives	Respond to requests by CPCs and other entities in a timely manner
Background	 The necessary information to make important management decisions is often situation dependent and evolves as discussions progress. CPCs and other entities regularly make requests for analyses and other work that is not already contained in the Staff Work-Plan The type of requests varies widely.
Relevance for	Many requests by CPCs are directly used to inform management decisions
management	
Duration	Ongoing
Work plan and	The workplan cannot be anticipated
status	
External	Varies
collaborators	
Deliverables	Varies. Can include reports and/or presentations to SAC and the IATTC meetings.

PROJECT P.1.b: Respond to requests for scientific analyses

Updated: May 2019

Progress summary for the reporting period

• This is an ongoing project that responds to *ad hoc* requests and the progress is dependent on the nature of the requests and the staff availability.

Challenges and key lessons learnt

• The time needed to fulfill requests cannot be anticipated and therefore some requests may not be addressed in a timely manner depending on other responsibilities of staff

Reports/publications/presentations

Various depending on the requests

Comments: The progress for this project is difficult to detail and interested parties are referred to the relevant documents prepared for each request

PROJECT P.1.b: Respond to requests for scientific analyses

Updated: May 2019

Progress summary for the reporting period

• All requests received have been addressed.

Challenges and key lessons learnt

Reports/publications/presentations

Comments:

The current system for dealing with such requests appears adequate.

PROJECT Q.1.a: A	PROJECT Q.1.a: Achotines Laboratory support of Yale University's Environmental Leadership	
Training Initiative	(ELTI) in Panama	
THEME: Knowledge transfer and capacity building		
GOAL: Q. Training	GOAL: Q. Training	
TARGET: Q.1. Hos	TARGET: Q.1. Host visiting scientists and students from CPCs	
EXECUTION: Biolo	gy and Ecosystems Program	
Objectives	To support the ELTI objectives of facilitating cooperation, training and research on	
	the conservation, rehabilitation and restoration of forest lands and watersheds in Panama, and to conserve coastal and marine living resources and ecosystems	
Background	 The Yale-ELTI Program has been holding training workshops at the Achotines Laboratory for several years and has created a teaching trail in the Achotines Forest which is a key component of their training workshops To demonstrate good stewardship of the Achotines Forest and surrounding watershed, the Achotines Laboratory has expanded its support of the ELTI Program and will serve as the host center for the ELTI Program and training workshops The ELTI training workshops have no footprint on the tuna research facilities at the Achotines Laboratory, and are restricted to the Laboratory conference center and the Achotines Forest 	
Relevance for	The Achotines Laboratory support of the ELTI Program in Panama provides an	
management	important contribution to regional watershed restoration and conservation of	
	coastal ecosystems in Panama	
Duration	3 years	
Work plan and	April 2018-March 2021: Four training courses will be held each year at the	
status	Achotines Laboratory, with ELTI affiliates coordinating periodic updates and	
	annual technical reports of activities	
External	Yale University, ELTI Program	
collaborators		
Deliverables	 Presentations for SAC-09, SAC-10 and SAC-11 	
	 Annual technical reports prepared by ELTI affiliates 	

PROJECT Q.1.a: Achotines Laboratory support of Yale University's Environmental Leadership Training Initiative (ELTI) in Panama

Updated: May 2019

Progress summary for the reporting period

• Four training courses, focused on the conservation, rehabilitation and restoration of forest lands and watersheds in Panama, were held at the Achotines Laboratory during April 2018-March 2019.

Challenges and key lessons learnt

Reports/publications/presentations

- Brief summaries of this initiative were included in presentations at SAC-09 and SAC-10.
- An ELTI technical report covering the April 2018-March 2019 period is in preparation.

Comments:

This initiative has been very successful. The Yale/ELTI Program has continued its focus on training for reforestation without any footprint on the tuna research facilities of the Achotines Laboratory. The IATTC has promoted good stewardship of the Achotines forest and is supporting watershed restoration and conservation of coastal ecosystems in Panama.

PROJECT R.1.a: Workshop on training, communication and evaluation of management strategies for		
tuna fisheries in the EPO		
THEME: Knowledge transfer and capacity building		
	GOAL: R. Improve communication of scientific advice	
TARGET: R.1. Impr	ove communication of the staff's scientific work to CPCs	
EXECUTION: Stock	Assessment Program	
Objectives	Provide training and enhance communication between scientists and managers on management objectives, harvest strategies and management strategy evaluation (MSE).	
Background	 Several tuna RFMOs are strengthening communications among scientists, managers and other stakeholders throughout similar workshops, including an initial one for the EPO in Panama (2015). The IATTC Performance Review and Strategic Science Plan recommend improving knowledge sharing, human-institutional capacity building and communication of scientific advice. 	
Relevance for management	 Key elements of IATTC's management strategy, such as its harvest control rule and reference points, along with alternatives, are being evaluated via MSE. Improving participation and communication among all stakeholders is important throughout the development, evaluation and implementation of a management strategy 	
Duration	 Planning and organization: 1-2 weeks Workshop: 2 days (last quarter of 2018) 	
Work plan and status	 Form organizing committee to develop Workshop agenda. Develop/tailor workshop materials (preferably in Spanish) to EPO tuna- management needs. Likely topics: Objectives, tactics and strategies, Kobe plots, harvest control rules, reference points. MSE components, development and implementation. Logistics: Confirm presenters, host country (Ecuador has expressed interest), travel, venue, accommodations, invite Commissioners (mainly from coastal states). Conduct workshop with a format of both presentations and hands-on sessions with MSE "toy" models to illustrate main points, issues, trade-offs, and foster dialogue among Workshop participants. 	
External	WWF; O <mark>cea</mark> n Outcomes; ISSF	
collaborators		
Deliverables	Workshop report and associated materials.	

PROJECT R.1.a: Workshop on training, communication and evaluation of management strategies for tuna fisheries in the EPO

Updated: March 2019

Progress summary for the reporting period

• The workshop was conducted in August 2018.

Challenges and key lessons learnt

• The full cycle of an MSE will need several iterations of dialogs with stakeholders.

Reports/publications/presentations

• Presentations, glossary and workshop report available on request.

• Interactive application (In Spanish) illustrating major MSE features

Comments:

The workshop was very <u>well received</u>. The participants from other t-RFMOs and institutions (FAO, ISSF, WWF, *etc.*) with direct experience of MSE greatly enriched the discussions. Doing the workshop in Spanish engaged better the native Spanish speakers in the discussions of the sophisticated concepts involved in the MSE process.

7. SCIENTIFIC EXCELLENCE

	ternal review of bigeye tuna assessment	
THEME: Scientific Excellence		
GOAL: T. Implement external reviews of the staff's research		
TARGET: T.1. Faci	TARGET: T.1. Facilitate external reviews of stock assessments	
EXECUTION: Stoc	k Assessment Program	
Objectives	 Review the assessment model used for bigeye tuna 	
	 Improve the assumptions made in the assessment 	
Background	• The bigeye tuna stock assessment was last independently reviewed in 2010	
	 Several issues have been identified in the stock assessment 	
	• The CAPAM workshop series has identified several modelling good practices	
	that should be incorporated into the bigeye tuna assessment	
	 Major improvements to the stock assessment are underway, including 	
	modelling of spatial structure	
	• Review of the assessment is important to get external input into improving the	
	assessment	
Relevance for	 The results of the bigeye assessment are used for management advice 	
management	 Improvements in the stock assessment will improve the management advice 	
Duration	The project will extend over 2019, but the workshop will be a single week in Fall	
Work plan and	Early 2019 identify review panel	
status	• Mid 2019 prepare documents describing major developments in the model	
	• Fall 2019 Hold workshop	
	• Fall 2019 Write workshop report	
External	Independent reviewers	
collaborators		
Deliverables	Workshop report	

PROJECT T.1.a: External review of bigeye tuna assessment

Updated: May 2019

Progress summary for the reporting period

- The <u>review</u> was conducted in March 2019 by a panel of 7 independent reviewers
- The panel identified several potential improvements to the assessment

Challenges and key lessons learnt

Several hypotheses were identified to explain the regime shift in recruitment, a few were able to substantially reduce the shift, but the cause could not be clearly identified

Reports/publications/presentations

- Presentation at SAC-10
- <u>Documents</u> prepared by the staff for the review
- <u>Report</u> of the Review panel

Comments:

PROJECT X.1.a: W	orkshop to advance spatial stock assessments of bigeye tuna in the Pacific Ocean	
THEME: Scientific excellence		
GOAL: X. Promote the advancement of scientific research		
TARGET: X.1. Cont	TARGET: X.1. Continue the annual CAPAM workshops	
EXECUTION: Stock	Assessment Program	
Objectives	 Bring together researchers to present and discuss the development and 	
	application of spatial stock assessments	
	 Improve the bigeye tuna stock assessment 	
Background	 Properly accounting for the spatio-temporal distribution of both fishing effort and fish abundance has been one of the largest sources of uncertainty ignored in most stock assessments 	
	 Substantial progress has been made in both the statistical methodology and the practical implementation (e.g. software) of spatial stock assessment models 	
	 Tagging data show substantial directional movement of bigeye tuna in the EPO. The current stock assessment model for bigeye lacks spatial structure, and does not explicitly take local depletion into account, thus resulting in apparent 	
	regime shifts in the estimated recruitment.	
Relevance for	 Knowledge gained from the workshop will be uses to improve the bigeye tuna 	
management	stock assessment	
	 Improvements in the bigeye assessment will improve management advice 	
Duration	October 2018	
Work plan and	 April 2018 – invite keynote speakers 	
status	 August 2018 – prepare background material 	
	 October 2018 – Conduct workshop 	
	 November 2018 – Write workshop report 	
	May 2019 – report to SAC	
External collaborators		
Deliverables	Workshop report	

PROJECT X.1.a: Workshop to advance spatial stock assessments of bigeye tuna in the Pacific Ocean Updated: May 2019

Progress summary for the reporting period

- The <u>workshop</u> was held in October 2018, with 10 invited presentations and 18 contributed presentations
- IATTC staff gave six presentations and conducted a tutorial on implementing spatial models in Stock Synthesis

Challenges and key lessons learnt

There are few examples of spatial models used for management advice

Reports/publications/presentations

- Six <u>presentations</u> by staff members
- A special issue of *Fisheries Research*, containing the presentations from the workshop, is in preparation

Comments:

The workshop informed the staff's assessment of bigeye in the EPO

F. PUBLICATIONS

8. Peer-reviewed journal publications

- Frisk, M. G., Dolan, T. E., McElroy, A. E., Zacharias, J. P., **Xu, H.**, & Hice, L. A. (2018). Assessing the drivers of the collapse of Winter Flounder: Implications for management and recovery. Journal of sea research, 141, 1-13.
- Gilman, E., Chaloupka, M., Dagorn, L., **Hall, M**., Hobday, A., Musyl, M., Picher, T., Poisson, F., Restrepo, V., Suuronen, P. Robbing Peter to Pay Paul; replacing unintended cross-taxa conflicts with intentional tradeoffs by moving from piecemeal to integrated fisheries bycatch management. January 2019. Rev Fish Biol. Fisheries Online Dec 2018
- **Griffiths, S.P**.; Allain, V.; Hoyle, S.D.; Lawson, T.A.; Nicol, S.J. 2018. Just a FAD? Ecosystem impacts of tuna purse-seine fishing associated with fish aggregating devices in the western Pacific Warm Pool Province. Fisheries Oceanography. 28: 94-112.
- Lennert-Cody, C. E., Buckland, S. T, Gerrodette, T., Webb, A., Barlow, J., Fretwell, P., Maunder, M. N., Kitakado, T., Moore, J. E., Scott, M. D., Skaug, H. J. 2018. Review of potential line-transect methodologies for estimating abundance of dolphin stocks in the eastern tropical Pacific. Journal of Cetacean Research and Management, 19: 9-21.
- Lennert-Cody, C.E. Moreno, G., Restrepo, V., Román, M.H., Maunder, M.N. 2018. Recent purse-seine FAD fishing strategies in the eastern Pacific Ocean: what is the appropriate number of FADs at sea? ICES Journal of Marine Science 75 (5), 1748-1757.
- Lezama-Ochoa, N; Hall,M; Roman,M; Vogel, N. Spatial and temporal distribution of mobulid ray species in the eastern Pacific Ocean ascertained from observer data from the tropical tuna purse-seine fishery. 2019. Springer Nature B.V.pdf Online Dec 2018
- Maunder, M.N., Deriso, R.B., Schaefer, K.M., Fuller, D.W., Aires-da-Silva, A.M., Minte-Vera, C.V., Campana, S.E. 2018. The growth cessation model: a growth model for species showing a near cessation in growth with application to bigeye tuna (Thunnus obesus). Marine Biology (2018) 165:76.
- Minte-Vera,C.V., Maunder, M.N., Schaefer, K.M. Aires-da-Silva, A. M. in press The influence of metrics for spawning output on stock assessment results and evaluation of reference points: An illustration with yellowfin tuna in the eastern Pacific Ocean. Fisheries Research (https://doi.org/10.1016/j.fishres.2018.09.022)
- Pethybridge, H.; Choy, C.; Logan, J.; Allain, V.; Lorrain, A.; Bodin, N.; Somes, C.J.; Young, J.; Ménard, F.; Langlais, C.; Duffy, L.; Hobday, A.; Kuhnert, P.; Fry, B.; Menkes, C.; Olson, R. 2018. A global metaanalysis of marine predator nitrogen stable isotopes: Relationships between trophic structure and environmental conditions. Global Ecology and Biogeography. 27:1043-1055.
- Stein, M., Margulies, D., Wexler, J.B., Scholey, V.P., Katagiri, R., Honryo, T., Sasaki, T., Guillen, A., Agawa, Y., Sawada, Y. 2018. A comparison of the effects of two prey enrichment media on growth and survival of Pacific bluefin tuna, *Thunnus orientalis*, larvae. Journal of the World Aquaculture Society, 49: 240-255.
- Valencia-Gasti, J.A., Weber, E. D., Baumgartner, T., Durazo, R., Lennert-Cody, C.E. and McClatchie, S. 2018. Spring Spawning Habitat of Pacific Sardine in US and Mexican Waters. CalCOFI Reports 59: 79-85.
- Xu, H., Miller, T. J., Hameed, S., Alade, L. A., & Nye, J. A. (2018). Evaluating the utility of the Gulf Stream Index for predicting recruitment of Southern New England-Mid Atlantic yellowtail flounder. Fisheries oceanography, 27(1), 85-95.

Xu, H., Thorson, J. T., Methot, R. D., & Taylor, I. G. (2018). A new semi-parametric method for autocorrelated age-and time-varying selectivity in age-structured assessment models. Canadian Journal of Fisheries and Aquatic Sciences, 76(2), 268-285.

9. Reports

- Clarke, S., Langley, A., Lennert-Cody, C., Aires-da-Silva, A., and Maunder, M. 2018. Pacific-wide Silky Shark (Carcharhinus falciformis) Stock Status Assessment. Western and Central Pacific Fisheries Commission Document WCPFC-SC14-2018/SA-WP-08.
- **Duffy, L.; Griffiths, S**. 2018. Ecosystem Considerations. SAC-09-11. Inter-American Tropical Tuna Commission Scientific Advisory Committee Ninth Meeting. La Jolla, CA USA. 14–18 May 2018.
- Griffiths, S.P.; Kesner-Reyes, K.; Garilao, C.V.; Duffy, L.; Roman, M. 2018. Development of a flexible ecological risk assessment (ERA) approach for quantifying the cumulative impacts of fisheries on bycatch species in the eastern Pacific Ocean. SAC-09-12. Inter-American Tropical Tuna Commission Scientific Advisory Committee Ninth Meeting. La Jolla, CA USA. 14–18 May 2018.
- Johnson, K.F., Punt, A.E. and Lennert-Cody, C.E. 2018. Report fo the workshop on methods for monitoring the status of eastern Tropical Pacific dolphin populations. IATTC Special Report 22.
- Lennert-Cody, C.E., Aires-da-Silva, A., Maunder, M.N. 2018. Updated stock status indicators for silky sharks in the eastern Pacific Ocean, 1994-2017. IATTC Document SAC-09-13.
- Margulies, D., Scholey, V.P., Wexler, J.B., Mauser, E. Review of research at the Achotines Laboratory. IATTC Document SAC-09-14.
- **Maunder, M.N**. 2018. Updated indicators of stock status for skipjack tuna in the eastern Pacific Ocean. Pages 25-31 in IATTC Stock Assessment Report 19.
- Maunder, M.N., Xu, H., Minte-Vera, C., and Aires-da-Silva, A. 2018. Investigation of the substantial change in the estimated F multiplier for bigeye tuna in the eastern Pacific Ocean. IATTC Document SAC-09-INF-B.
- Maunder, M.N., Lennert-Cody, C.E., and Román, M. 2018. Stock status indicators for bigeye tuna in the eastern Pacific Ocean. Pages 18-24 in IATTC Stock Assessment Report 19
- Minte-Vera, C.V., Maunder, M.N., and Aires-da-Silva, A. 2018. Status of yellowfin tuna in the eastern Pacific Ocean in 2017 and outlook for the future. Pages 3-17 in IATTC Stock Assessment Report 19.
- Moreno, G; Murua, J; Hall, M; Altamirano, E; Cuevas, N; Grande, M; Moniz, I; Sancristobal, I; Santiago, J; Uriarte, I; Zudaire, I y Restrepo, V. 2018. Technical Report ISSF 19A. Workshop for the reduction of the impact of fish aggregating devices structure on the ecosystem.
- Murua, J., Moreno, G., Itano, D., Hall, M., Dagorn, L., and Restrepo, V., 2018. ISSF Skippers Workshop Round 7. ISSF Technical Report 2018-01, International Seafood Sustainability Foundation, Washington, D.C., USA..pdf
- Oedekoven, C.S., Buckland, S.T., Marshall, L., and Lennert-Cody, C.E. 2018. Design of a survey for eastern tropical Pacific dolphin stocks. IATTC Document MOP-37-02.
- Scott, M.D.; Lennert-Cody, C.; Gerrodette, T.; Chivers, S.J.; Danil, K.; Hohn, A.A.; Duffy, L.M.; Olson, R.; Skaug, H.J.; Minte-Vera, C.V.; Fiedler, P.C.; Ballance, L.T.; Forney, K.A.; Ferguson, M.C.; Barlow, J. 2018. Data available for assessing dolphin population status in the eastern tropical Pacific Ocean. Inter-American Tropical Tuna Commission, Special Report 23:1-31.
- Valero, J.L., Aires-da-Silva, A., Maunder, M.N., and Lennert-Cody, C. 2018. Exploratory spatiallystructured assessment model for bigeye tuna in the eastern Pacific Ocean. Pages 32-97 in IATTC Stock Assessment Report 19.

- Wang, S-P., **Maunder, M.N., Lennert-Cody, C.E., Aires-da-Silva, A**. 2018. CPUE standardization for bigeye tuna and yellowfin tuna caught by Taiwanese longline in the eastern Pacific Ocean. IATTC Document SAC-09-INF-F.
- Xu, H., Minte-Vera, C., Maunder, M.N., Aires-da-Silva, A. 2018. Status of bigeye tuna in the eastern Pacific Ocean in 2017 and outlook for the future. IATTC Document SAC-09-05.
- Xu, H., Lennert-Cody, C.E., Maunder, M.N., and Minte-Vera, C. 2018. Spatiotemporal dynamics of the dolphin-associated purse-seine fishery for yellowfin tuna in the eastern Pacific Ocean. IATTC Document SAC-09-09.

10. Conference and workshop presentations

- Cusatti, S., **Scholey, V**., Agawa, Y., **Margulies, D., Wexler, J.,** Sawada, Y. 2018. Spawning ecology of captive yellowfin tuna (*Thunnus albacares*) broodstock inferred by the use of mitochondrial DNA sequencing analysis. Proceedings of the 69th Annual Tuna Conference, Lake Arrowhead.
- Duffy, L.; Griffiths, S.; Lennert-Cody, C. 2018. Can we predict vulnerability of shark species in eastern Pacific Ocean tuna fisheries using environmental drivers and life history? PICES International Symposium: Understanding Changes in Transitional Areas of the Pacific, La Paz, Mexico. 24–26 April 2018.
- Duffy, L.; Griffiths, S.; Lennert-Cody, C. 2018. Can we predict vulnerability of shark species in eastern Pacific Ocean tuna fisheries using environmental drivers and life history? The 69th Tuna Conference, Lake Arrowhead, CA. 21–24 May 2018.
- **Griffiths, S.; Duffy, L.; Roman, M.** 2018. A flexible spatially-explicit ecological risk assessment approach for quantifying the cumulative impact of tuna fisheries on data-poor bycatch species caught in eastern Pacific Ocean transition areas. PICES International Symposium: Understanding Changes in Transitional Areas of the Pacific, La Paz, Mexico. 24–26 April 2018.
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11. Awards

The Center for the Advancement of Population Assessment Methodology (CAPAM), cofounded by Mark Maunder of the IATTC staff, received the 2018 American Fisheries Society's (AFS) William E. Ricker Resource Conservation Award for improving the quantitative methods used in fisheries stock assessment.